

TABLE OF CONTENTS

Message from CFAAC Leadership.....	4
2024 Board of Trustees.....	5
Cumulative Giving.....	6
2023 Year in Review.....	8
Fund For Anne Arundel: Every Child Deserves a Happy, Healthy Future.....	9
2023 Board Committees and Grants & Scholarships Volunteers.....	9
2023 CFAAC Grantees.....	10
Inspiring Philanthropy: Mathias Family Leads by Example with Active Volunteering and Donations.....	13
CFAAC Funds.....	14
Empowering Potential: Zeta Gamma Boulé Aims to Transform Young Lives.....	19
Community Leadership Donors.....	20
Giving Hope: The Blue Ribbon Project Offers Foster Children a Community.....	22
Supporting Growth: Maryland Hall Stays Rooted While Embracing the Future.....	23
Maintaining History: Historic London Town and Garden's Endowment Fund Ensures its Future/Preserves its Past.....	24
Transforming Futures: MDRRC Gives Hope to Recently Incarcerated Individuals.....	25
Celebration of Philanthropy.....	26
Professional Advisor Recognition Society.....	29
2023 Scholarship Recipients.....	30
Financial Summary.....	31
Gifts Made in Honor or Memory.....	32
Running Ahead: Dan and Susan Morrissey Plan to Establish a Legacy of Giving.....	35
Discretionary Fund Grant Programs.....	36
2023 Community Education Series.....	38
2023 Anne Arundel Estate Planning Council.....	40
Ways to Give.....	42

MESSAGE FROM CFAAC LEADERSHIP

During the Community Foundation's 25th anniversary year, we had a lot to celebrate. In 2023, CFAAC achieved unprecedented milestones including opening a record number of funds, distributing a remarkable amount of grants, and organizing a total of 27 educational programs. These accomplishments were made possible through the committed efforts of our supporters, staff, and board members.

The collective impact of our organization is a testament to the unwavering support we receive from individuals and organizations like you who share our commitment to making a positive difference in Anne Arundel County. Your generosity and dedication have allowed us to expand our reach and address critical needs in our community.

Thanks to you, in 2023, we were able to distribute 657 grants to vital nonprofits, totaling more than \$6.5 million, making a tangible difference in Anne Arundel County and beyond. These grants have empowered initiatives, contributed to the wellbeing of our community, and provided the resources needed to make a meaningful impact.

We also opened a record number of funds—40 total—largely thanks to our Nonprofit Endowment Fund Special Offer to nonprofits. In addition to newly established Donor Advised and Legacy Funds, we opened 22 Nonprofit Designated and Endowed Funds. This trend continues to gain momentum in 2024 as additional nonprofits are opening funds and more than 79 nonprofits have reached out to our team expressing interest in establishing a new fund with CFAAC. All totaled, 38 Nonprofit Agency Endowment Funds were opened during CFAAC's 25th Anniversary promotion, which ended on May 31, 2024.

CFAAC also saw some staff changes—we sadly said goodbye to our Director of Development Damika Baker-Wilson who joined us in our journey as we planned for our 25th anniversary celebration and who skillfully steered us through two Celebration of Philanthropy events. On a wonderful note, we welcomed three staff members—John Rodenhausen joined us in February as our Director of Gift Planning, Jennifer Lagrotteria joined us in October as our Director of Philanthropic Resources, and Camille Kalb joined us most recently in December as our Philanthropic Services Associate. All have years of experience that will enhance our team.

We also said goodbye to board members who were instrumental in helping us achieve our goals throughout the years. They remain as a significant component of CFAAC's narrative and we deeply appreciate the support, contributions, and expertise they offered during their years of service. Thank you Anne Hamel, David Irving, and John Rosso for your service. In 2024, we welcomed two new members—Marguerite (Marcie) Keane Gibbons and Crystal Watkins Williams—to our board. We are excited to work with and learn from them.

As we look ahead, we continue to be filled with hope and optimism. Our collective strength is great. By continuing to work together, the ripples of doing good will flow through our community, helping us to fulfill unmet needs, foster collaboration, strengthen nonprofits, and make life better for everyone in our county.

Helping you make the most of your generosity is what the Community Foundation of Anne Arundel County is all about. Since 1998, we have worked alongside our donors to create transformative change in our county. Thank you for being an essential part of CFAAC. Together, we are building a legacy of positive impact that will endure for generations to come.

With sincere appreciation,



Mary Spencer
CFAAC President & CEO



H. Lawrence Clark
CFAAC Board of Trustees Chair

2024 BOARD OF TRUSTEES



Chair - H. Lawrence Clark
Community Volunteer



Vice Chair - Amy B. Tate
General Counsel
Tate Automotive Companies



Secretary - Lawrence B. Burrows
Independent Director and
Chair of the Audit Committee
TriPointe Homes



Asst. Secretary - Katharine H. Caldwell
Community Volunteer



Treasurer - Karen M. Whaley
Karen M. Whaley, CPA



Immediate Past Chair - Jim Humphrey
Chairman and CEO
The Humphrey Companies



Andrea Beegle
Financial Consultant
Compass Wealth Strategies, LLC



Dr. Coryse Brathwaite
Medical Director of Perinatal Operations
Anne Arundel Medical Center, Luminis Health



Edward Evans
Director of Diversity, Equity, and Inclusion
Cordish Gaming Group



Marguerite Keane Gibbons, LCSW-C
Compliance Officer for Anne Arundel County
Mental Health Agency/Blueprint for Maryland



Michael Lehr, Esq.
Principal
Sims & Campbell Estates and Trusts



Dan Mathias
Licensed Fire Protection Engineer and
Co-Founder of Absolute Fire Protection, Inc.



Vincent Moulden
Director, Community Engagement and
Constituent Services
Anne Arundel County Executive's Office



Jennifer A. Pratt
Vice President
Atapco Financial Services, Inc.



Kate Belden Schoff
Senior Financial Advisor and
Managing Director - Investments
Wells Fargo Advisors



Naeemah Staggs
Senior Training Specialist
University of Maryland School of Social Work



Crystal Watkins Williams
Associate Dean of Faculty Affairs at the School
of Continuing Studies
Georgetown University



Martha Van Woerkom
Community Volunteer



Neil J. Weissman, MD, FACC, FASE
Chief Scientific Officer
MedStar Health

Trustee Emeritus - Becki Kurdle

Trustee Emeritus - Greg Strott

CUMULATIVE GIVING

The Community Foundation of Anne Arundel County (CFAAC) is very proud to have donors who support a variety of CFAAC priorities, including the Community Leadership Fund, which strengthens our operational budget, and sponsorship for our Annual Celebration of Philanthropy Awards. This list includes cumulative gifts of \$1,000 or more made in 2023 to support CFAAC's operations as well as CFAAC funds that aid the organization's strategic grantmaking. These funds include the Arts and Culture Anne Arundel Fund, Community Crisis Response Fund, Environment Anne Arundel Fund, Fund for Anne Arundel, Grants 4 Teachers, Help Our Neighbors Fund, Strengthening Nonprofits Fund, and Women and Girls Fund. For the privacy of our donors, CFAAC does not disclose giving information about individual funds.

\$1,000,000+

Jim 🌱 and Linda Humphrey

\$50,000 - \$75,000

Larry Clark 🌱

The Deerbrook Fund

Cindy and Tim O'Neill

\$20,000 - \$49,000

Michael and Trish Davis

Jim and Linda Humphrey
Foundation

ImpactAssets

Chaney Enterprises

William J. & Dorothy K. O'Neill
Foundation

Schwab Charitable

\$10,000 - \$19,999

Anonymous

Larry Burrows 🌱 and
Dawne Widener Burrows

James and Niecy Chambers

Mary Illiff Ewenson

EWE Spirit Fund

Severn Town Club

Carol Bolton Sisco

Vanguard Charitable

\$5,000 - \$9,999

Benevity Community Impact Fund

Kathy and Chauncey Brooks

Rosalind 🌱 and Paul Calvin

Jane Campbell-Chambliss and
Peter Chambliss

Campbell Property Management

Ralph and Carlotta Crosby

Raymond and Barbara Crosby

Crosby Foundation

Fidelity Brokerage Services LLC

Fidelity Charitable Gift Fund

Barry Gossett

Barry and Mary Gossett
Foundation Fund

Carl and Anita Gutschick

Gutschick Family Foundation

Arthur Little and Barbara Tymkiw

Luminis Health Anne Arundel
Medical Center Foundation

M&T Bank

Bev and Stephen Marcus

Beverly and Stephen Marcus
Foundation

The Honorable Beverly
Sherman Nash

OBXtek Charitable Foundation

Creston G. and Betty Jane Tate Fund

Martha Van Woerkom 🌱

Martha Van Woerkom Trust

Greg and Susan Walker

Coryse Brathwaite 🌱 and
Edward Zebovitz

\$2,500 - \$4,999

Brown Advisory

Patty Brown and Joe Gill

Patty Brown and Joe Gill Giving Fund

Lawrence Burrows and Dawne

Widener-Burrows Charitable Fund

Bessemer Trust

Council Baradel

Michelle Eichhorn

Edward 🌱 and Jacinda Evans

Edward Freitag and Martha Haley

R. Scott Gregory

Jan and David Hoffberger

Katie Leavy

Mason Investment Services

Daniel 🌱 and Tanya Mathias

Mathias Family Foundation

Merrill Lynch Wealth Management

Morgan Stanley

Mike and Sue Pitchford

Angela and Edward Ponatoski

Jennifer 🌱 and Mark Pratt

Raymond James Charitable

John 🌱 and Priscilla Rosso

Mary 🌱 and Dale Spencer

Mary and Dale Spencer
Charitable Fund

Trish and Greg Strott 🌱

Amy Tate 🌱

The U.S. Charitable Trust

Bill Thompson

\$2,500 - \$4,999, CONTINUED

University of Maryland
Medical System
Karen Whaley 🌱 and
Jim Wagner
Robert and Ann Whitcomb
Jonathan and Erin Williams
Williams Family Fund

\$1,000 - \$2,499

Patricia Baum
Patricia Purnell Baum Trust
Andrea 🌱 and
Christopher Beegle
Beer Family Fund
Fred Billups
Boatyard Bar & Grill
Invictus (IMDV) Fund
Tara Balfe Clifford
Ronald E. Council
Council Family Foundation
Carol and David Cronin
Jennifer Davis Forrest
John and Jill DePaola
Bo's Effort Bo DePaola Family
Foundation Fund
Frederick Galloway
Anna E. Greenberg
Collot Guerard
Anne 🌱 and Warren Hamel
Hamel Family Fund
David Hankey and Barry
Kessler
Tom and Prue Hoppin
David Irving 🌱
HigherSchool LLC
Ron and Nan Jarashow
Anne Kelleher
Jon and Kathy Korin
Kristen 🌱 and Ab Krall
Krall Family Fund

\$1,000 - \$2,499, CONTINUED

Michael 🌱 and
M. Katherine Lehr
David and Cedric Lewis
David Lewis Family
Foundation
Vincent Moulden 🌱
Christopher Nelson
Jim and Nancy Nolan
Madelyn Schaefer
Kate Schoff 🌱
John and Mary Slidell
Naemah 🌱 and Juan Staggs
Anne Arundel Community
College Foundation
Raymond Streib
Daphne and Peter Summers
Sunshine Fund
TIAA
Neil J. Weissman M.D. 🌱
Neil J. Weissman Fund
Wells Fargo Advisors
Barbara Zelle and
Kim Proctor

2023 or 2024 CFAAC Board Member 🌱
2023 or 2024 CFAAC Staff Member 🌱

2024 CFAAC STAFF



Mary Spencer
President & CEO



Kathy Luthcke, CPA, CGMA
Director of Finance & Operations



John Rodenhause
Director of Gift Planning



Jennifer Lagrotteria
*Director of Philanthropic
Resources*



Rosalind Calvin
Grants & Scholarships Manager



Ashley Robison St. Clair
*Marketing & Communications
Manager*



Renee Houston Zemanski
Communications Specialist



Kristen Krall
*Community Education
Coordinator*



Camille Kalb
Philanthropic Services Associate



Ariel Crank
Communications Intern

2023 YEAR IN REVIEW

Celebrating 25 Years of Inspiring Philanthropy in Anne Arundel County



Grew to **\$30.8 Million** in **Total Assets under management** intended for grantmaking



Hosted the **23rd Annual Celebration of Philanthropy Awards Luncheon** at LIVE! Casino Hotel Maryland



Maintained Accreditation through **The National Standards for U.S. Community Foundations**, ensuring accountability, compliance, and excellence.



Managed **14 Anne Arundel Estate Planning Council** Events



Hosted **27 Community Impact Speaker Series** events



Granted **10 Scholarships** to Anne Arundel County High School Students



Opened **40 New** Donor Advised, Corporate Advised, Designated, and Nonprofit Agency Funds



Leveraged **\$41,404 Endow Maryland Tax Credits** securing \$165,616 in new endowed assets through the program



\$9,179,479 in **Endowed Assets** under management



100% Board of Trustee Giving

657 GRANTS AWARDED IN 2023

FUNDS & SCHOLARSHIPS

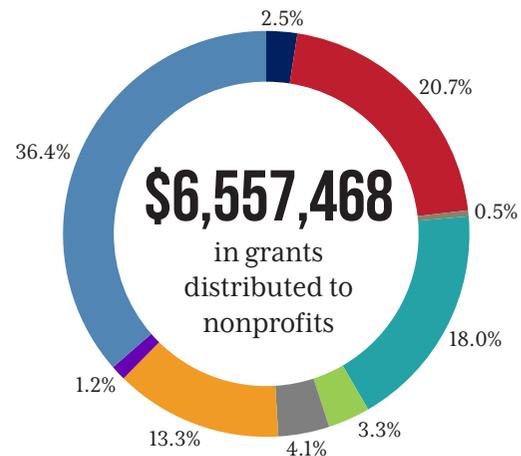
- 470 Donor & Corporate Advised Fund Grants - \$4,408,747
- 35 Designated Fund Grants - \$397,354
- 10 Scholarships - \$52,620
- 20 Nonprofit Agency Endowment Fund Grants - \$167,580

OTHER GRANTS

- 9 Giving Circle Grants - \$164,305
- 9 Anne Arundel County Fund Grants - \$16,937
- 19 Field of Interest Fund Grants - \$86,535

DISCRETIONARY GRANTS

- 42 Community Crisis Response Fund Grants - \$1,000,120
- 23 Grants 4 Teachers Grants - \$10,214
- 9 Fund for Anne Arundel Grants - \$233,556
- 11 Help Our Neighbors Fund Grants - \$19,500



GRANTS BY INTEREST TYPE

36.4%	Human Services	\$ 2,387,287
2.5%	Arts & Culture	\$ 161,362
20.7%	Capacity Building	\$ 1,356,145
0.5%	Other	\$ 31,704
18.0%	Education	\$ 1,180,961
3.3%	Environment	\$ 219,405
4.1%	Faith-Based	\$ 266,750
13.3%	Health & Wellness	\$ 874,734
1.2%	Scholarship	\$ 79,120

FUND FOR ANNE ARUNDEL: EVERY CHILD DESERVES A HAPPY, HEALTHY FUTURE.

Recognizing this, CFAAC's Fund for Anne Arundel (FFAA) has, over the past five years, focused its grants on nonprofits that prioritize the physical, mental, and behavioral health of children and families.

Since its inception, the FFAA has raised more than \$2 million, with half of this amount placed into the fund's endowment to ensure ongoing grantmaking power. This strategic growth means the FFAA's impact is continuously expanding as more community members come together to support it.

In 2023, CFAAC distributed nine grants totaling \$233,556 through the FFAA. These grants were awarded to a diverse group of nonprofits dedicated to improving the lives of children and families in our community. The 2023 grant recipients included Annapolis Maritime Museum & Park, Anne Arundel County Food Bank, Charting Careers, Inc., Chesapeake Arts Center, HOPE For All, Services From the Heart, Severna Park Community Center, Start The Adventure In Reading (STAIR) - Annapolis, Inc., and The Complete Player Charity. These organizations work tirelessly to support

our community, from providing essential services like food and shelter to offering educational programs and fostering creative expression. Through the collective efforts of our donors and partners, the FFAA is making a tangible difference, ensuring a brighter, safer future for every child in Anne Arundel County.

Your support is crucial to the success of the Fund for Anne Arundel. By contributing, you help expand our grants' impact, ensuring every child can thrive. Together, we can create a community where all children and families have the resources they need for a healthy and fulfilling future. **Visit our website at cfaac.org to learn more.**



2023 BOARD COMMITTEES AND GRANTS & SCHOLARSHIPS VOLUNTEERS

Executive

Jim Humphrey,
Chair
Larry Clark,
Vice Chair
Amy Tate,
Secretary
Kate Caldwell,
Assistant Secretary
Karen Whaley,
Treasurer

Audit

Larry Clark, *Chair*
Jim Humphrey
David Mitchell

Budget & Finance

Karen Whaley, *Chair*
Jim Humphrey
John Rosso
Neil Weissman

Asset Management

Larry Clark, *Chair*
Martha Blaxall
Stephen Holt
Jim Humphrey
Brad Long
Dan Mathias
Kate Schoff
Greg Strott

Governance & Nominating

Anne Hamel,
Co-Chair
Larry Burrows
Co-Chair
Mike Lehr
Vincent Moulden
Naeemah Staggs
Martha
Van Woerkom

Fund Development & Communications

Kate Caldwell, *Chair*
Andrea Beegle
Coryse Brathwaite
Kathy Brooks
Larry Burrows
Larry Clark
Ed Evans
David Irving
Vincent Moulden
Cindy O'Neill
Jennifer Pratt
Kate Schoff
Amy Tate

Grants & Scholarships Program

Volunteers
Patti Baum
Andrea Beegle
Kathy Brooks
Patty Brown
Larry Burrows
Larry Clark
Marcie Gibbons
Jan Hoffberger
John Magnolia
Dan Mathias
Vincent Moulden
Cindy O'Neill
Laura Marie
Robinson
Abby Sprinkel
Naeemah Staggs

Michelle
Szczepaniak
Amy Tate
Nancy Turner
Phil Turner
Martha
Van Woerkom
Neil Weissman
Crystal Williams
Chuck Yocum

2023 CFAAC GRANTEES

The Academy of the Holy Cross
Alliance for the Chesapeake Bay
American Bird Conservancy
American Cancer Society
American Diabetes Association
American Foundation for Suicide Prevention
American Heart Association Greater Washington Region
American Pediatric Surgical Association Foundation
American Red Cross - National Capital & Greater Chesapeake Region
American Society for the Prevention of Cruelty to Animals
Americares
Annapolis & Anne Arundel County Scholarship Trust
Annapolis Area Imagination Library
Annapolis Community Foundation
Annapolis Film Festival, Inc.
Annapolis Green
Annapolis Immigration Justice Network
Annapolis Maritime Museum & Park
Annapolis Middle School
Annapolis Opera
Annapolis Summer Garden Theatre
Annapolis Symphony Orchestra
Anne Arundel Community College
Anne Arundel Community College Foundation
Anne Arundel Conflict Resolution Center
Anne Arundel County Animal Control
Anne Arundel County Department of Aging
Anne Arundel County Department of Health
Anne Arundel County Department of Social Services
Anne Arundel County Fire Department
Anne Arundel County Food Bank
Anne Arundel County Infants and Toddlers Program
Anne Arundel County Literacy Council
Anne Arundel County Partnership for Children, Youth and Families
Anne Arundel County Police Department
Anne Arundel County Public Library Foundation
Anne Arundel County Recreation & Parks Department
Anne Arundel County Watershed Stewards Academy, Inc.
Anne Arundel Women Giving Together
Arc of Central Chesapeake Region
Archbishop Spalding High School
Arts Council of Anne Arundel County
Arundel Christian Church
Arundel House of Hope
Arundel Lodge, Inc.
Arundel Rivers Federation
Assistance League of the Chesapeake
Avoca Museum
Banneker-Douglass Museum Foundation, Inc.
Bay Journal Media
Bello Machre, Inc.
Bemorecaring, Inc.
Beyond Borders
Bicycle Advocates for Annapolis & Anne Arundel County
BirdsCaribbean
Bishop McNamara High School
Bkind, Inc.
Blacks of the Chesapeake Foundation, Inc.
Bloomsburg University
The Blue Ribbon Project
Boy Scouts of America, B.A.C.
Boys & Girls Club of Metropolitan Baltimore
Boys & Girls Clubs of America
Boys & Girls Clubs of Annapolis & Anne Arundel County Inc.
Boys & Girls Clubs of Central Virginia
Boys & Girls Clubs of Delaware
Boys & Girls Clubs of Metro Richmond
Boys & Girls Clubs of Southeast Virginia
Boys & Girls Clubs of Southern Maryland
Boys Hope Girls Hope of Baltimore
The Boys' Latin School of Maryland
Bridges to Housing Stability
Broadneck Elementary
Bryn Mawr College Alumnae Association
BWMC Foundation
By Their Side
Calvary Chapel Vero Beach
Calvary United Methodist Church
The Calverton School
Camp St. Charles
Capital Area Food Bank
CARE
CASA of Anne Arundel County
Center of Help, Inc.
Central Valley Habitat for Humanity
Charting Careers, Inc.
Chase Brexton Health Services, Inc.
Chesapeake Arts Center
Chesapeake Bay Foundation
Chesapeake Bay Maritime Museum
Chesapeake Charities
Chesapeake College
Chesapeake Conservancy Inc.
Chesapeake Legal Alliance
Chesapeake Region Accessible Boating (C.R.A.B)
Chesapeake Shakespeare Company Theater
Child's Play
Christ Child Society of Annapolis
Christ the King Glen Burnie
Chrysalis House Inc.
Clemmons Food Pantry
Coastal Conservation Association Maryland
College Parkway Baptist Church
Colonial Players, Inc.
Columbia Festival of the Arts
Columbia Housing Center Inc.

Comfort Cases	Gesu School	Jacob's Ladder Youth Foundation
Community Action Agency of Anne Arundel	Girls on the Run of the Greater Chesapeake	Jhpiego
Community Alliance of South County	Glen Burnie Volunteer Fire Department	Johns Hopkins Sidney Kimel Comprehensive Cancer Center
Community Ecology Institute	Gloria Dei! Lutheran Church	Junior League of Annapolis, Inc.
Community Family Life Services	Grace Bomb Company	The Key School
Community Foundation of Howard County	Greater Fredericksburg Habitat for Humanity	Kingdom Kare, Inc.
Connecticut College	Growth Action Network of Anne Arundel County	Lake Shore Elementary
Convoy of Hope	Habitat for Humanity Metro Maryland	Langton Green, Inc.
Creighton University	Habitat for Humanity of Greater Charlottesville	Laurel Advocacy and Referral Services
Crofton Christian Caring Council	Habitat for Humanity of Key West and the Lower Florida Keys	Leadership Howard County, Inc.
CSH2O Charitable Foundation Corporation	Habitat for Humanity of South Hampton Roads	LET'S GO Boys and Girls, Inc.
Curtis Bay Athletic Association	Habitat for Humanity of Staunton-Augusta-Waynesboro	The Leukemia & Lymphoma Society
Cystic Fibrosis Foundation	Habitat for Humanity of the Chesapeake	The Light House Homeless Prevention Center
Death with Dignity National Center	Habitat for Humanity of Wicomico County	Lighthouse ArtCenter
DeCesaris/Prout Cancer Foundation	Habitat for Humanity Patuxent	Limb Kind Foundation
Disabled American Veterans	Habitat for Humanity Peninsula and Greater Williamsburg	Linthicum Volunteer Fire Department
Drink at the Well	Harvest Resources in Anne Arundel Co.	Living Classrooms Foundation
East Coast Greenway Alliance	Hawaii Community Foundation	Luminis Health Anne Arundel Medical Center
Eastern Shore Literacy Council	Heart Health Foundation	Luminis Health Anne Arundel Medical Center Foundation
Eastern Shore Of Virginia Habitat for Humanity	Hellenic College Holy Cross Greek Orthodox School of Theology	Luminis Health Doctors Community Medical Center Foundation
Education Foundation of Anne Arundel County Public Schools	Helping Up Mission	Marshall Hope Corporation
enSprout, Inc.	HELPS International	Maryland Food Bank
Evolve KidsCare	High Country News	Maryland Hall for the Creative Arts
Families of Autistic Children of Tidewater, Inc.	Historic Annapolis Foundation	Maryland Latinos Unidos
Farming 4 Hunger	Homes for America	Maryland Reentry Resource Center
Feeding America	HOPE For All	Maryland Therapeutic Riding, Inc.
Ferndale Early Education Center	Hospice of the Chesapeake	Meals on Wheels of Central Maryland, Inc.
Ferndale Volunteer Fire Department	Howard Community College Educational Foundation, Inc.	MedStar Harbor Hospital
Finksburg Baseball	Humane Society of the United States	Mercy Medical Angels - Angel Wings for Veterans
First Baptist Church of Annapolis	IEC Chesapeake Apprenticeship & Training, Inc.	Mills-Parole Elementary School
Fluvanna County Habitat for Humanity	Indian Creek School	Minorities in Aquaculture
Foodbank of Southeastern Virginia	International Rescue Committee	Misericordia University
Fort Meade Alliance Foundation	Investigative Post	Mitchell Gallery at St. John's College
Fourth Presbyterian Church	Island Resources Foundation	Montgomery County Council of PTAs
Friends of Cornell Lab of Ornithology	J. Albert Adams Academy	Monumental Theatre Company
Friends of the Jefferson Patterson Park and Museum		Morgan State University
Friends of the Jewish Chapel at the USNA		MPT Foundation
Fuel Fund of Maryland		Muscular Dystrophy Association
Fund for Educational Excellence		My Life Foundation, Inc.
George Cromwell Elementary School		

2023 CFAAC GRANTEES, CONTINUED

NAMI Maryland, Inc.
 NAMI Anne Arundel County
 National Aquarium, Inc.
 National MS Society/Greater DC-MD
 New Endeavors by Women
 New Life Ministries
 New Village Academy
 Nichols Bethel United Methodist Church
 - Backpack Buddies Program
 North County Emergency
 Outreach Network
 Odenton Elementary School
 OIC of Anne Arundel County, Inc.
 Opportunity Builders, Inc.
 Organization of Hispanic/Latin
 Americans of Anne Arundel
 County, Inc. (OHLA)
 Our Lady of Perpetual Help Church
 Owensville Primary Care
 Oyster Recovery Partnership
 Partners in Care
 Partners in Health
 Pediatric Trauma Society
 Phoenix Foundation of Maryland
 Planned Parenthood of Maryland
 Point Pleasant Elementary School
 Pomona College
 President Lincoln's Cottage
 Prince George's Child Resource
 Center, Inc.
 Princeton in Asia
 Providence of Maryland, Inc.
 QuickStart Tennis of Central Virginia
 Raising a Reader
 Rebuilding Together Anne
 Arundel County
 Richmond Metropolitan Habitat
 for Humanity
 Rise and Shine Bakery Inc.
 Rockville Women's Center
 Romanian Christian Enterprises
 Saint Mary's Royal Blue Club
 Salisbury University Foundation
 Salvation Army - Glen Burnie
 Samaritan Houses Inc.
 Sanibel-Captiva Conservation
 Foundation
 Scenic Rivers Land Trust, Inc.
 Scholarships for Scholars, Inc.
 Seeds 4 Success, Inc.
 Serenity Sistas
 Services From the Heart
 Severn Elementary School
 Severn River Association, Inc.
 Severn School
 Severna Park Community Center
 Shallow Water Blackout Prevention
 Shatterproof
 ShoreRivers
 Simon Wiesenthal Center
 Skipjack Youth Athletics
 Smithsonian Environmental
 Research Center
 So Others Might Eat (SOME)
 Southern Poverty Law Center
 SPAN, Inc.
 SPCA of Anne Arundel County
 St. Agnes Hospital Foundation
 St. Anne's Episcopal Church
 St. Ann's Center for Children,
 Youth and Families
 St. Columba's Nursery School
 St. Ignatius Loyola Academy
 St. Luke's United Methodist Church
 St. Martin's in the Field Day School
 St. Mary's Parish
 St. Paul's School
 Start The Adventure In Reading (STAIR) -
 Annapolis, Inc.
 Stocks in the Future
 Sussex County Habitat For Humanity
 Sylvia Rivera Law Project
 Tappahannock Essex County Regional
 Animal Shelter
 Taylor Anne Foundation
 Team Rubicon, USA
 The Complete Player Charity
 The Way Homes, Inc.
 Thompson Child and Family Focus
 Thurgood Marshall College Fund
 Tommy's Pantry
 Trinity United Methodist Church
 Trustees of Columbia University
 Trustees of the University of
 Pennsylvania
 Tunnel to Towers Foundation
 Ukrainian National Womens League Of
 America (UNWLA)
 UNICEF USA
 United States Holocaust Memorial
 Museum
 University of Maryland, Baltimore
 County (UMBC)
 University of Maryland College Park
 Foundation, Inc.
 University of Notre Dame
 U.S. Naval Academy (USNA)
 U.S. Naval Academy Foundation
 USA for UNHCR
 Vehicles for Change
 Virginia Tech Foundation, Inc.
 Washington & Lee University
 We Care and Friends
 Wellness House of Annapolis
 Wellspring Life Ministry
 West Annapolis Elementary
 Women's Clinics
 World Vision
 World Wildlife Fund
 Wounded Warrior Project

INSPIRING PHILANTHROPY: MATHIAS FAMILY LEADS BY EXAMPLE WITH ACTIVE VOLUNTEERING AND DONATIONS

Tanya and Dan Mathias didn't receive formal lessons in philanthropy but they inherited something far more profound: a legacy of giving back from their parents.

"Philanthropy wasn't actively taught to either of us, but we both observed our parents volunteering in different capacities and participating in various community organizations throughout the years," Tanya reflected.

Their upbringing laid the foundation for their own journey into the world of giving back. Part of that journey was their introduction to the Community Foundation of Anne Arundel County. It was a pivotal moment, according to Dan, a licensed Fire Protection Engineer. "When we initially sat down with Mary [Spencer] to learn about the Community Foundation, we gained an understanding and clear perspective of what the organization really stands for in our community," he said.

They were impressed by the relationships and the amount of support the Community Foundation provides to local businesses, charities, and other organizations. They were also impressed by CFAAC's thorough community needs assessment and how CFAAC identifies nonprofits to fill the needs. It led them to opening the Mathias Family Foundation, a Donor Advised Fund in 2021, and Dan becoming a CFAAC Board of Trustees member in 2023.

As parents to two boys, ages 13 and 11, Tanya and Dan were intentional about instilling the importance of philanthropy from a young age. They involve their children in conversations and activities as much as they can to demonstrate that even small efforts can yield significant impacts. "Giving together and supporting each other's efforts with the work that we do is a big priority and extremely fulfilling for us as a couple and as a family," said Tanya, who has a marketing background.

Their commitment to giving extends beyond financial contributions. Dan has served on several community boards and coached their son's baseball team, and both parents actively volunteer at their children's school. For Tanya, serving on the school's board of directors, sitting on various committees, and being involved with the PTA are meaningful ways to contribute. "I love being active in our boys' school," she said.

In their eyes, the Community Foundation serves as an invaluable ally on their philanthropic journey. As Fund Holders they feel that their contributions are being stewarded in a professional way that offers security for the future. "Simply put, the Community Foundation is an amazing organization led by trustworthy custodians who put donated dollars to good work in support of local charities and philanthropies," said Dan. "They have acted as a gateway and advisor for giving in our community. And they make giving easy through their platform."

Through their partnership with CFAAC, Tanya and Dan have learned that giving has no bounds. "No matter how big or small, there are all kinds of ways to make an impact with giving," said Tanya. "The Community Foundation can help anyone start that process."



CFAAC FUNDS

Opening a fund at the Community Foundation of Anne Arundel County (CFAAC) is the first step in creating a lasting legacy that benefits the causes you care about. We are grateful to those who have chosen us as their philanthropic partner. As dedicated financial stewards, we are committed to helping donors maximize the impact of their giving.

We are honored to work with over 200 individuals, families, companies, and nonprofits who have established funds at CFAAC. Their generosity is making a powerful difference, supporting communities where everyone has the opportunity to thrive. In 2023, we welcomed 40 new Donor Advised, Corporate Advised, Designated, and Nonprofit Agency Funds. Thank you to all of our Fund Holders for your trust and commitment to making a positive impact through CFAAC.

★ *Indicates Funds that were opened in 2023*

DONOR ADVISED FUNDS

Donor Advised Funds (DAF) provide a customized approach to philanthropic giving. With a minimum gift of \$10,000, donors can establish a fund in their name or a name that highlights the fund's purpose. Donors can contribute diverse assets including cash, appreciated stock, real estate, and/or other assets, and receive the maximum allowable tax advantages. Opening or contributing to an existing DAF allows donors to make a charitable contribution at any time and receive an immediate tax deduction.

★ Anonymous (2)	Colleen and Lester Prosser Fund	Julia A. King and Raymond J. Cannetti Fund
Anonymous (2)	Council Family Foundation	Kincey and Bruce Potter Environmental Fund*
Agnes Dixon Fund	Creston G. and Betty Jane Tate Fund	★ Krall Family Fund
Andrew Kiracofe Memorial Fund	Danny's Fund	Kurdle Family Fund
Barry and Mary Gossett Foundation Fund*	The David and Tove Irving Family Fund	L.C. Cohen Giving Fund
Batzold Chien Charitable Fund	Deems Digital Foundation*	Laurie Sharp Memorial Fund
Beauty for Ashes*	The Deerbrook Fund	Lawrence Burrows and Dawne Widener-Burrows Charitable Fund
Beegle Family Fund	Dick and Sabra Ladd Charitable Fund	Lester M. and Lynda B. Salamon Charitable Fund
The Dr. Beth L. McGee Memorial Fund	EWE Spirit Fund	Lewis Family Fund
Betsy Brown Ruzzi Education Fund	FEDE Fund	Louis A. D'Camera Memorial Fund
Beverly and Stephen Marcus Foundation	Frank and Susan Chaney Foundation	Lowery Homes Fund
Big J's Fund	Frank's Fund	Magnolia Family Fund
Blaxall Fund for Economic Growth	Franyo Foundation	Margaret Sander Chaires Foundation
Blessings Fund	Galen's Gift	Mark and Lynne Powell Foundation
Bo DePaola Family Foundation Fund, Bo's Effort	Greg and Susan Walker Family Foundation	Marston Family Donor Advised Fund
★ Bond-Bernstein Giving Fund	Gutschick Family Foundation*	Mary and Dale Spencer Charitable Fund
Bradshaw Family Fund*	Haller Family Fund	Mathias Family Foundation
Brooks Family Fund	Hamel Family Fund	★ The Dr. Beth L. McGee Memorial Endowment Fund
Carbaugh Family Fund	HannaPolis Fund	Dr. Michael J. Kurtz Foundation
Carroll H. Hynson Foundation	Invictus Fund	
Chaney Impact Fund	Jessica and Bruce Morgenstern Local Community Impact Fund*	
Coach John Dockstader Fund	Jim and Linda Humphrey Foundation	

DONOR ADVISED FUNDS, CONTINUED

★ Mitchell Wood Russell Memorial Fund
 Neal Lehner Family Fund
 Neil J. Weissman Fund*
 Patty Brown and Joe Gill Giving Fund*
 Peterman Ponatoski Family Foundation
 Pomfret Family Charitable Foundation
 ★ The Ripple Fund

RK Family Fund
 Ronald M. and Jeanne M. Uhl Family Fund
 Rosso Family Fund
 Schaefer Family Fund
 ★ The Schmoke Family Fund
 Slidell Family Charitable Fund*
 Sonja Swygert Fund
 ★ Spirit of Nicholas Sailing Fund
 Thornton Family Fund
 Three Cones Foundation

Trish and Greg Strott Fund*
 Trudy McFall Fund*
 Victor A. Sulin Charitable Trust
 Walk the Walk Community Fund
 The Walkabout Fund
 Williams Family Fund
 Wisteria Fund
 ★ Zeta Gamma Foundation
 Zoe Quinn Francis Fund

*Legacy Intention

CORPORATE ADVISED FUNDS

Companies that encourage community involvement distinguish themselves from their competitors and see many benefits, including loyal customers and happy employees. Corporate Advised Funds enable companies to launch and grow a philanthropy program that aligns strategically with their financial and business goals, maximize tax benefits, and engage its employees. CFAAC works with corporations to establish Corporate Advised Funds, eliminating administrative burden so companies can focus on business while also allowing owners, managers, and employees to have a voice in philanthropic decision-making.

★ Absolute Fire Protection Foundation
 Baum Jackson Investment Group Charitable Foundation
 Crosby Foundation

Gable Signs Foundation for a Brighter Future
 Greenberg Gibbons/Reliable Contracting Foundation Fund
 Howard Bank Fund

Insurance Force Foundation
 ★ Lift As We Climb Foundation
 Maryland Realtors Charitable Fund
 MMBBA Fund
 OBXtek Charitable Foundation

FIELD OF INTEREST & DISCRETIONARY GRANTMAKING FUNDS

Field of Interest and Discretionary Funds allow donors to support broad charitable purposes, such as the arts, education, human services, or specific geographic areas. These funds are broad yet targeted to community needs, with CFAAC's grant review committees awarding grants to organizations that align with the fund's purpose. Additionally, these funds provide CFAAC with the flexibility to respond to emerging or immediate community needs.

Arts & Culture Anne Arundel Fund
 Community Crisis Response Fund
 Environment Anne Arundel

Fund for Anne Arundel
 Grants 4 Teachers
 Help Our Neighbors

South County Fund
 Strengthening Nonprofits Fund
 Women and Girls Fund



SUPPORT THE COMMUNITY

At CFAAC, we pride ourselves on staying attuned to the needs of our community. Through our Field of Interest and Discretionary Grantmaking, we provide direct support to help spark transformational change in our county. Your support can make a profound difference.

Discover more about each of these funds on page 36 and consider joining us in making an impact today.

CFAAC FUNDS, CONTINUED

GIVING CIRCLES

Giving Circles like Anne Arundel Women Giving Together, which is a component fund of CFAAC, engage members in philanthropy through pooled donations for collective grantmaking, education, advocacy, and community activities. They enhance impact, knowledge, and community connections.

Anne Arundel Women Giving Together (AAWGT) Endowment Fund*	Ellen Shiery AAWGT Lifetime Membership Fund	Lynne Davidson AAWGT Lifetime Membership Fund
AAWGT 10th Anniversary Endowment Fund	Helaine Betnun AAWGT Lifetime Membership Fund	Maryann G. Gosnell AAWGT Lifetime Membership Fund
Tara Balfe Clifford	Julie B. Schuelke AAWGT Lifetime Membership Fund	★ Prudence Clendenning AAWGT Lifetime Membership Fund
Bronwyn Belling	Katherine Barnett AAWGT Lifetime Membership Fund	★ Sue Pitchford AAWGT Lifetime Membership Fund
Martha Blaxall	★ Lesley Geisel AAWGT Lifetime Membership Fund	Trish Strott AAWGT Lifetime Membership Fund
Bev Marcus	Lily Openshaw AAWGT Lifetime Membership Fund	
Judy Templeton	Linda Eggbeer AAWGT Lifetime Membership Fund	
Angela Peterman Ponatoski AAWGT Lifetime Membership Fund		
★ Anne Potter AAWGT Lifetime Membership Fund		

SCHOLARSHIP FUNDS

Scholarship Funds allow the donor to help deserving students pursue their academic goals. Donors, working with CFAAC, can determine scholarship requirements including field of study, need, and education level such as high school or college. Funds can be named in memory of a loved one or to honor a family member.

The Capital Gazette Memorial Scholarship Fund	Lance Corporal Eric Herzberg, USMC and Lance Corporal William Taylor Wild, IV, USMC Scholarship Fund	William Bunn Memorial Scholarship Fund*
Officer Grant Turner Memorial Scholarship		

*Legacy Component

ANNE ARUNDEL COUNTY FUNDS

Anne Arundel County agencies and departments deliver critical services that improve the quality of life for all residents. CFAAC's Anne Arundel County Funds allow donors to provide direct support to county agencies, departments, programs, and projects. These funds ensure that these important agencies and services continue to aid our community.

Anne Arundel County Animal Control Fund	Anne Arundel County Partnership for Children, Youth and Families Fund
Anne Arundel County Department of Aging Fund	Anne Arundel County Police Department Fund
Anne Arundel County Department of Health Fund	Anne Arundel County Recreation & Parks Department Fund
Anne Arundel County Department of Social Services Fund	Anne Arundel County Sheriff's Fund
Anne Arundel County Fire Department Fund	
Anne Arundel County General Fund	

DESIGNATED FUNDS

Designated Purpose Funds (endowed and non-endowed) allow donors to name one or more specific organizations or agencies to benefit annually from the fund. If endowed, each gift is invested for long-term growth to provide perpetual support to the organization(s). Designated Purpose Funds are good choices for donors who want to support a charity or charities for multiple years so that distributions can be spread out over time to help with the charity's planning. The fund can be named after a designated organization, in honor of a loved one, or another name that highlights the fund's purpose.

Anonymous (1)	Davis Family Designated Fund	Tommy Yeager Endowment Fund for Seeds 4 Success
Anna E. Greenberg Leadership Fund	★ Encore Creativity Fund	Langbein Family Endowment Fund
Anne Arundel Estate Planning Council	Healthy Anne Arundel In Your Honor Fund	Marcus Endowment Fund for Arundel Lodge
Babe and Dick Chaney Memorial Endowment Fund	John Starr Memorial Musician's Fund*	Dr. Michael J. Kurtz Legacy Fund
Beer Family Fund	Karen Feldman Endowment Fund	Perinatal Loss Fund
Carol Thompson Fund	The Sunshine Fund	Sullivan Family Charitable Fund
Chaney Enterprises Disaster Relief Fund	Sylvia Meisenberg Adult Literacy Program at Arundel House of Hope	
★ Cherie Loustaunau Memorial Fund	Sylvia Meisenberg Shakespeare Education Fund	

*Endowment Intention

ANNE ARUNDEL LEGACY SOCIETY

Planned gifts help donors create a lasting legacy with the Community Foundation of Anne Arundel County. Donors can establish new funds, direct donations to nonprofits, or create named permanent funds when a planned gift is realized. CFAAC facilitates charitable gift annuities to provide lifetime income for loved ones, with a charitable gift afterward.

CFAAC works with donors and their professional advisors to achieve their philanthropic goals, offer guidance on giving options, and ensure a meaningful impact. By joining the Legacy Society at CFAAC, donors entrust us as stewards of their vision for the community's future and partner with CFAAC to shape a legacy aligned with their values.

Anonymous Donors (7)	Jib and Katherine Edwards	Rita E. Ormasa
Cornelius G. Aben, Jr.	Robert and Kim Elling	Bruce Potter
Steven R. Ames	Barry Gossett	Mary S. Powell
Helaine Frances Betnun	Brian Guarino	Madelyn Schaefer
Patricia Brown and Joe Gill	Carl and Anita Gutschick	Patricia E. Schellman
Katharine H. Caldwell	Barbara Hoffstein	John and Mary Slidell
Jane Campbell-Chambliss and Peter Chambliss	Jim and Linda Humphrey	Colleen Stauffer
Mary Middleton Calhoun Carbaugh Charitable Lead Trust	Marsha S. Jackson	Greg and Trish Strott
Prudence Clendenning	Julia A. King and Raymond J. Cannetti	Melanie M. and Michael D. Teems
Linda C. Cohen	Tatiana and Richard Klein	William Thompson
Michaele Cohen	John and Jan Magnolia	The Honorable Cathleen M. Vitale and Mark Muckelbauer
Billie and Erma Collins	Trudy McFall	Catherine Weber
James M. and Susan D. Cox	Bruce and Jessica Morgenstern	Neil J. Weissman, MD
Louis and Charlotte D'Camera	Robert and Margaret Mulcrone	Karen M. Whaley
Gene Deems	Beverly Sherman Nash	
Louise E. DeJesu	Eugene Paul Nepa Trust	
	Cindy and Tim O'Neill	

★ Indicates Funds that were opened in 2023

NONPROFIT AGENCY ENDOWMENT FUNDS

CFAAC Celebrates 25th Anniversary by Empowering Nonprofits' Futures with Endowed Funds

To mark its 25th Anniversary, CFAAC launched an initiative to help nonprofits establish endowed funds. Seventy-nine nonprofits engaged, resulting in 38 new funds—25 designated and 13 fully endowed. Nonprofit Fund Holders will continue to benefit from increased revenue, visibility, and access to financial investment partners and administrative support. CFAAC continues its commitment to help nonprofits open endowment funds, ensuring long-term financial stability. Contact John Rodenhausen at john@cfaac.org for more information.

Endowments create a lasting legacy while supporting charitable causes and assuring donors that programs they care about will be funded in perpetuity. A Nonprofit Agency Endowment Fund at CFAAC ensures donations contribute to a stable, growing organization and a purpose that endures forever. The list includes all Nonprofit Agency Endowment Funds opened through May 31, 2024.

- | | | |
|---|---|---|
| ★ Alliance Health Education Initiative Endowment Fund | Chesapeake Bay Foundation Fund | Naptown Philharmonic Orchestra Endowment Fund |
| ★ Annapolis Area Imagination Library Endowment Fund* | ★ Coastal Conservation Association of Maryland Fund* | ★ Ocean Research Project Fund* |
| ★ Annapolis Film Festival Fund*
Annapolis Maritime Museum Endowment Fund | Colonial Players Roland E. Riley Endowment for the Arts Fund | ★ Oncology Foundation of Maryland and the District of Columbia Endowment Fund |
| Anne Arundel Conflict Resolution Center Endowment Fund | CFAAC Community Leadership Endowment Fund | Opportunity Builders, Inc. Endowment Fund |
| ★ Anne Arundel County Literacy Council Endowment Fund | ★ CRAB Endowment Fund | ★ Opportunity Ministries DBA Mary's Lamb Endowment Fund* |
| Anne Arundel County Public Library Foundation Endowment Fund | ★ David Junkins Endowment Fund for EMF | Partners in Care Maryland Endowment Fund |
| ★ The Arc Central Chesapeake Region Family Fund | ★ Food 4 Thought Community Outreach Services Fund* | ★ Saving Chesapeake's Special Places Agency Fund* |
| ★ Banneker-Douglass-Tubman Museum Endowment Fund* | ★ Fort Meade Alliance Foundation Endowment Fund* | Scenic Rivers Land Trust Stewardship Reserve |
| ★ The Blue Ribbon Project Fund* | ★ Friends of Jug Bay Endowment Fund | ★ Severn Leadership Group Endowment Fund* |
| ★ BoCF Admiral Earl White Legacy Endowment Agency Fund* | ★ Girls on the Run of the Greater Chesapeake Empowerment Designated Fund* | ★ South Shore Recovery Club Endowment Designated Fund* |
| Boy Scouts of Anne Arundel County Fund | ★ Interfaith Partners for the Chesapeake* | ★ St. Anne's School of Annapolis Equity in Education Scholarship Fund |
| ★ Boys & Girls Clubs of Annapolis & Anne Arundel County Agency Fund | ★ Junior League of Annapolis Endowment Fund | Teach 4 Anne Arundel Fund |
| ★ Broadneck High School Music Endowment Fund* | ★ Kingdom Kare Early Childhood and Family Support Fund* | ★ Tennis Alliance of Anne Arundel County Endowment Fund |
| ★ CASA of Anne Arundel County Endowment Fund* | ★ Live Arts Maryland Endowment Fund* | ★ Wellness House of Annapolis Endowment Fund |
| Center of Help, Inc. Endowment Fund | ★ London Town Foundation Endowment Fund | Women's Clinic Endowment Fund |
| Charting Careers Endowment Fund | ★ Maryland Hall Endowment Fund | |
| ★ Chesapeake Arts Center Endowment Fund | ★ Maryland Reentry Resource Center Fund* | |
| | ★ NAMI Anne Arundel County Designated Fund* | |

**Endowment Intention*

★ Indicates Funds that were opened as a part of the 25th Anniversary Promotion through May 31, 2024

EMPOWERING POTENTIAL: ZETA GAMMA BOULÉ AIMS TO TRANSFORM YOUNG LIVES

Zeta Gamma, the Anne Arundel County and Annapolis boulé of Sigma Pi Phi, wants to change the life trajectory of young African American men and women in Anne Arundel County (AAC). Founded in 2021 as part of the fraternity, Zeta Gamma's mission is to create positive change in the community and to help young African Americans to become successful through college education and mentorship. Sigma Pi Phi is recognized as the first African-American Greek-lettered fraternity and was founded on May 15, 1904 in Philadelphia, Pennsylvania, by six African-American professionals "of refinement, unquestioned integrity and notable achievement." It has more than 5,000 members and over 135 member boulés (chapters) nationally and internationally.

The Zeta Gamma boulé has already implemented one of its social action objectives, which is to mentor county African American high school students and help them prepare for the SAT exams, said Aris T. Allen, Jr., Zeta Gamma's Charter President.

"We recognized that Anne Arundel County (AAC) is way below the national average for SAT scores," said Aris, who became involved with the Sigma Pi Phi Fraternity through his dad. "So we focused on helping students learn techniques and skills to effectively take the exam. We want to try and raise the statistics for Anne Arundel County."

Last summer, 12 students spent four hours every Saturday morning learning from testing experts. The instructors focused on test-taking techniques, time management, and other skills. At the end of each SAT prep session, Zeta Gamma provided lunch and

members of the boulé, professional men ranging in age from 40-80 years, spoke to the students about their respective careers, which included healthcare, law, business, education, and architecture.

"The students had an opportunity to learn about different professions and to interact with professionals who they can identify with," said Aris. "Many of these students aren't normally exposed to this. It's a way to get them to see what the possibilities might be for them."

This social action program also provided transportation to several college fairs where the students met and talked to college representatives. They learned about the entrance application process and requirements. Many of the students received college acceptances.

This summer, Zeta Gamma is continuing the SAT prep and mentor program along with a few fun activities such as a bus trip to New York City to see the Broadway hit, "The Wiz." They are planning to offer additional activities during the 2024-2025 school year.

Zeta Gamma also aims to establish a college scholarship program for African American students. With the help of a generous donor, Zeta Gamma established a Foundation and a Donor Advised Fund with the Community Foundation.

Aris is optimistic that they can help students who could otherwise not afford college: "We are looking forward to a long-term relationship with the Community Foundation of Anne Arundel County whose programs and fundraising have been beneficial to various community initiatives."

Pictured below: Kurt Schmoke, Aris T. Allen, Jr., and John Dove, members of Zeta Gamma.



COMMUNITY LEADERSHIP DONORS

The Community Leadership Fund, supported by generous donors, ensures the long-term sustainability of CFAAC by contributing to its operational budget. These donations are crucial, enabling us to provide excellent philanthropic services to our donors and to serve the community effectively. As a result, we can continue our roles as a thought partner, advocate for local nonprofits, and catalyst for new ideas and community problem-solving.

\$1,000,000+

Jim 🌱 and Linda Humphrey

\$20,000 - \$25,000

Babe and Dick Chaney
Memorial Fund

Chaney Enterprises

ImpactAssets

Cindy and Tim O'Neill

William J. & Dorothy K. O'Neill
Foundation

\$10,000 - \$19,000

Larry Burrows 🌱 and
Dawne Widener-Burrows

Niecy and James Chambers

Larry Clark 🌱

Jim and Linda Humphrey
Foundation

Vanguard Charitable

\$5,000 - \$9,999

Benevity Community Impact Fund

Kathy and Chauncey Brooks

Jane Campbell-Chambliss and
Peter Chambliss

Campbell Property Management

Ralph and Carlotta Crosby

Raymond and Barbara Crosby

Crosby Foundation

Fidelity Brokerage Services LLC

Barry Gossett

Barry and Mary Gossett
Foundation Fund

Carl and Anita Gutschick

Gutschick Family Foundation

\$5,000 - \$9,999, CONTINUED

Arthur Little and Barbara Tymkiw

Bev and Stephen Marcus

Beverly and Stephen Marcus
Foundation

Martha Van Woerkom 🌱

Martha Van Woerkom Trust

Greg and Susan Walker

\$2,500 - \$4,999

Patty Brown and Joe Gill

Patty Brown and Joe Gill Giving Fund

Edward 🌱 and Jacinda Evans

Fidelity Charitable Gift Fund

R. Scott Gregory

Katie Leavy

Daniel 🌱 and Tanya Mathias

Mathias Family Foundation

Merrill Lynch Wealth Management

Mike and Sue Pitchford

Angela and Edward Ponatoski

Jennifer 🌱 and Mark Pratt

Raymond James Charitable

Mary 🌱 and Dale Spencer

Mary and Dale Spencer
Charitable Fund

Trish and Greg Strott 🌱

Amy Tate 🌱

Bill Thompson

Karen Whaley 🌱 and Jim Magner

Coryse Brathwaite 🌱 and
Edward Zebovitz

\$1,000 - \$2,499

Patricia Baum

Patricia Purnell Baum Trust

Beer Family Fund

Ron Council

Council Family Foundation

Jennifer Davis Forrest

John and Jill DePaola

Bo DePaola Family Foundation Fund,
Bo's Effort

The U.S. Charitable Trust

Frederick Galloway

Anna E. Greenberg

Collot Guerard

Anne 🌱 and Warren Hamel

Hamel Family Fund

David Hankey and Barry Kessler

Jan and David Hoffberger

Tom and Prue Hoppin

David Irving 🌱

HigherSchool LLC

Ron and Nan Jarashow

Anne Kelleher

Wells Fargo Advisors

Jon and Kathy Korin

Kristen 🌱 and Ab Krall

Krall Family Fund

Michael 🌱 and M. Katherine Lehr

David and Cedric Lewis

David Lewis Family Foundation

Vincent Moulden 🌱

Christopher Nelson

Jim and Nancy Nolan

John 🌱 and Priscilla Rosso

\$1,000 - \$2,499, CONTINUED

Kate Schoff 🌱
Schwab Charitable
Carol B. Sisco
John and Mary Slidell
Naeemah 🌱 and Juan Staggs
Raymond Streib
TIAA
Neil J. Weissman M.D. 🌱
Neil J. Weissman Fund
Barbara Zelle and Kim Proctor

\$500 - \$999

Ameriprise Financial Services, Inc.
Andrea 🌱 and Christopher Beegle
Beegle Family Fund
Kathleen Busch-Bernhardt
Joanna Clarke
Tara Balfe Clifford
Ruth Coggeshall
Community Foundation of
Howard County
Carol and David Cronin
Steve and Carolyn Derby
Amy Francis
Lea Jaspers
Koch Family Foundation Inc.
Becki Kurdle
Bess and Eric Langbein
Langbein Family Endowment Fund
Joanne Alice Linhard
Network for Good
RBC Wealth Management
Frederick Sussman
Sally Vavrek

\$250 - \$499

Anonymous (3)
Ameritrade Clearing IRA, Inc
Michael Baccala
Mary Ann Bleeke
Marion and Joe Brenner

\$250 - \$499, CONTINUED

Kathy and Chauncey Brooks
Carol and David Cronin
Gene Deems
Deems Digital Foundation
Barbara and Millard Firebaugh
John Gloss
Lisa and Richard Hillman
Patricia Lehmann
Brad and JoAnne Long
Kathy 🌱 and Scott Luthcke
Vollie and Maggie Melson
Joanne Olson
Lisa Smith
Lisa Snowden
Marj Sparer
The Sparer Family Trust
United Way of Central Maryland
Renee Houston Zemanski 🌱 and
Greg Zemanski

UP TO \$249

Anonymous (9)
Elliot Abhau
Lynn Alcock
AmazonSmile Foundation
Glenn and Shannon Bachman
Ball Corporation
Barbara Bellack
Mark Beskind
Bowen Billups
Altobelli Bolgiano
Brenda and David Brown
Regina Brown
Capitol Accountability Project
Lea Capps
Susan Cohen
Georgia Conroy
Danielle and Gary Cruttenden
L. K. Darr
Richard and Carole Falk
Jerry and Sonya Feldman

UP TO \$249, CONTINUED

Patricia Frese
Doug and Laurie Garey
C. Herbert and Carol Gilliland
Christopher Gordon
Susan Gross
Lisa Guyton
Gwen and Jerry Hoyt
Keith Jamison
Janice and Robert Keating
Lois and Daile Kelberman
Elizabeth and John Knupp
Jenny and Bob Kottler
Mary Matzen
Kathleen McDevitt
Mary McKiel
Judith McLean
Taylor and Mike Milbradt
Joan and Robert Murray
Pershing - IRA Custodian
Sue Ann Ricciardi
Mollie Ridout
Betsy Ross
Everett and Barbara Santos
Jane Seiss
Christine Shea
Michelle Johnston Smith
Steven Smith
David Southwick
Ashley Robison St. Clair 🌱 and
Wesley St. Clair
Patricia Ann Stewart
TD Ameritrade Institutional
Les Ward
Kay Welti
Susan Williamson
Richard and Marcia Wright

2023 or 2024 CFAAC Board Member 🌱

2023 or 2024 CFAAC Staff Member 🌱

GIVING HOPE: THE BLUE RIBBON PROJECT OFFERS FOSTER CHILDREN A COMMUNITY

Brightly colored backpacks and clear bins of meticulously organized clothing and supplies line the shelves at The Blue Ribbon Project, located on the old Crownsville Hospital campus. However, this space holds more than clothing and necessities, it holds hope and a little bit of normalcy for area foster children.

The Blue Ribbon Project (BRP) founder, Taylor Pyles, could have had a very different life. As a victim of child abuse, he was in foster care until he aged out. Witnessing peers succumb to destructive behaviors during their teenage years, Taylor chose a different path. As the executive director of BRP, a nonprofit that supports victims of child abuse and neglect, youth in foster care, and adult survivors of child abuse, Taylor has helped thousands of children and adults over the past 12 years.

Initially, Taylor established BRP as a website to support adult survivors of abuse. However, after reflecting on his own experience of being sent to foster homes with just the clothes on his back, he felt compelled to contribute in a more tangible way. While working as an Annapolis Police Department Detective with the Criminal Investigations Division, Taylor began assembling backpacks containing essential items tailored to the recipients' age and gender, including toiletries, clothing, and books at his home. He stored them wherever he could, including a spare bedroom. These backpacks were then distributed to the children, ages one month-18 years, who were in the foster care system. Since retired, Taylor now volunteers full-time at BRP and during their last fiscal year, more than 600 children received these "Backpacks of Love."

Since its inception, the organization has grown, encompassing not only Anne Arundel County but also 13 other Maryland counties as well as Baltimore city. It is now working to expand to two other counties on the Eastern Shore. "We went from backpacks in a bedroom to a 5,000 square foot building," said Taylor, reflecting on BRP's growth. "It's not what I expected to happen; you kind of just hang on and go for the ride."

The backpacks represent only a fraction of the organization's broader community programs. BRP programs also include many training courses including Aging Up...Not Out, a life-skills program for older foster kids; Celebrations Club, a program to celebrate foster children's birthdays and other special events; and

Mirah's Closet, a place where foster children and parents can "shop free" for essential items such as clothing. Thanks to CFAAC grants, Mirah's Closet has tripled in size over the past three years. "The most recent CFAAC grant allowed us to double the infrastructure, enabling us to get more storage space and carry more stuff, which allows us to better serve the children," said Taylor.

Amidst the dedicated efforts of and programs at BRP, members of a local quilting club passionately craft dozens of quilts each month. These meticulously made quilts serve as more than just blankets; they often provide solace for children navigating the upheaval of being removed from their abusive homes, often in the middle of the night.

"We've grown so much and the volunteers, community, and CFAAC have helped in so many ways," said Taylor, who noted that the BRP is an all-volunteer organization. "We just couldn't do what we do without our volunteers."

BRP's growth stirred thoughts about the future and the foster children who continue to come through the system, and that's the main reason why Taylor established The Blue Ribbon Project Fund, a Designated Fund at CFAAC. With the help of donors, The Blue Ribbon Project intends to grow it into a permanent Endowment Fund to create the kind of lasting impact that is so important to their mission.

"I want to make sure Blue Ribbon stays around even when I'm gone," Taylor said. "I want to continue to grow it with CFAAC; I look at it as a partnership."

And to other nonprofits who are thinking about opening an endowment through CFAAC, Taylor said, "Definitely go for it—open a fund; you will see the growth and who knows what a couple years will bring when it comes to donations."

Support The Blue Ribbon Project Fund at cfaac.org/BlueRibbonProject.



SUPPORTING GROWTH: MARYLAND HALL STAYS ROOTED WHILE EMBRACING THE FUTURE

An artistic symphony unfolds within the corridors of Maryland Hall – it’s a choreography of sound, movement, and creativity where the cadence of instructors guiding students, the delicate strings of violins, the rhythmic footsteps of dancers, and the percussive sound of potters shaping clay echo through the air.

If you live in or have visited Annapolis, you may have attended a performance, a gallery opening, or even taken a class at Maryland Hall. As it so eloquently states on its website, “Dedicated to Art for All, Maryland Hall stands as the region’s cultural core, actively convening and engaging people of all ages and backgrounds in arts experiences that strengthen community.”

To Maryland Hall Executive Director Jackie Coleman, it’s a place that fosters connectiveness and expression. “Maryland Hall has a powerful ability to make connections happen on a lot of different levels through our art classes, performances, and galleries.”

Knowing that they wanted this hub of creativity to flourish and continue to build community, Jackie and the Maryland Hall board of directors jumped at the chance to open the Maryland Hall Endowment Fund during the Community Foundation’s 25th Anniversary Nonprofit Endowment Special Offer.

“It was really exciting to participate in the Community Foundation’s anniversary initiative and this helped the board make a decision quickly; they wanted to be a part of it,” Jackie said. “They saw the importance of being able to have and grow sustainable funds that can help if there is a rough time. Also, there’s only so many hours in the day and the administrative help that the Community Foundation offers—managing an endowment—is a plus. It takes the administrative work off our plate.”

Generating awareness of Maryland Hall was also on leadership’s mind when they opened the fund, and she

emphasized the opportunity for contributions for the new fund. “The Community Foundation is a voice for nonprofits and having them represent us meant a lot to the board,” she said.

“My experience with Annapolis is that it is very network focused and intertwined in a really positive way,” continued Jackie. “On that note, the Community Foundation gives us a great opportunity to plug into this interwoven network.”

There’s no mistake in saying that Maryland Hall has grown over the years and it continues to do so. One example is the organization’s newest addition—the Media Arts Hub.

The Hub is a destination for creatives to learn, create, and express themselves through graphic design, digital illustration, animation, music/audio production, photography, and video production.

“The Media Arts Hub represents the way we are growing—moving to a new way of presenting arts,” she said. “We are trying to align to where the world is going while staying grounded in a building that is 132 years old. It’s an opportunity to keep the roots but change and grow into the future.”

“So alongside building the funds, we are trying to be thoughtful about the programming, growing with our community’s desires and interests,” she added. “In the same way that endowments can help sustain us, they can help us grow.”

Support the Maryland Hall Endowment Fund at cfaac.org/MarylandHall.



MAINTAINING HISTORY: HISTORIC LONDON TOWN AND GARDEN'S ENDOWMENT FUND ENSURES ITS FUTURE/PRESERVES ITS PAST

Mickey Love wants to share a secret. As Historic London Town and Gardens Executive Director, she believes that more local people should discover this “lost” colonial town and garden sanctuary on the South River. Mickey describes Historic London Town and Gardens as not only a place of history but also a place of refuge and “a place to take a breath.”

Spread across 23 acres, London Town offers a blend of meticulously tended gardens; a rich, historical narrative dating back to its establishment in 1683; and a venue for weddings, even welcoming four-legged companions.

Initially the county seat of Anne Arundel County, London Town thrived for a century, until changes in trade routes led to its decline. The sole surviving historical building, the William Brown House, once served as the county Almshouse until 1965. Recently, London Town was designated a Site of Memory by the UNESCO Slave Route Project.

“We want to honor and recognize the lives of those slaves. We also want to tell the story of the ordinary, everyday people who lived here when it was a thriving port” said Mickey.

Recognizing the obligation of caring for such a historic property, Mickey and the board understood the need for financial stability amid economic instability and varying grant availability so they established the London Town Foundation Endowment Fund at CFAAC. The endowment serves as a commitment to preserving the stories of those who lived and worked here, ensuring a continuous income stream for the organization.

“There’s a tremendous responsibility when you’re taking care of historic property; we are maintaining history,” explained Mickey. “We want to be good stewards of this property. For us, an endowment says to others, ‘we are going to be here; we’re not going away. We take our commitment seriously.’”

Mickey said there were very lean periods at London Town and the board was looking for ways to make sure that they were here for future generations. When she found out about CFAAC’s Special Endowment Offer, it was an easy decision.

“The whole endowment special offer was a homerun,” said Mickey, referring to CFAAC’s 25th anniversary endowment program for nonprofits. “I totally applaud the Community Foundation for offering this, particularly for the smaller nonprofits; it’s just incredible. I am certainly not savvy on investments, and it is so important to have the security of knowing that your funds are well-managed, particularly for nonprofits who don’t have that expertise. You don’t have to worry about it. We now have people with the knowledge and experience.”

“I’ve been with nonprofits for years and you’re always pressured to have an endowment,” she added. “But for small nonprofits, you don’t always know what’s involved with an endowment, and what you do with it. So, partnering with the Community Foundation checks the box; it’s one thing you can take off your plate. The beauty of this offer is that you can even start small.”

Mickey also touts the benefits of generating awareness for London Town through CFAAC. “We want people to know about London Town beyond the 25 mile radius. We don’t have a huge staff or advertising budget so by partnering with such a reputable organization as the Community Foundation, more people will know about us.”

More than anything, though, Mickey wants this hidden gem to be treasured for a long, long time: “The endowment is really about maintaining this history; it’s about believing in the value of our programs and continuing the legacy. I just want people to know about this special place—this oasis of calm.”

Support the London Town Foundation Endowment Fund at cfaac.org/historiclondontown.



TRANSFORMING FUTURES : MDRRC GIVES HOPE TO RECENTLY INCARCERATED INDIVIDUALS

The journey from incarceration to societal reintegration is often fraught with challenges, but hope emerges in the form of the Maryland Reentry Resource Center (MDRRC). Fueled by a belief that growth and recovery hinge upon awareness and sustainability, MDRRC is a beacon of support for recently incarcerated individuals who are transitioning back into society. The nonprofit is only a small team of dedicated staff and volunteers but has ambitious goals. Thanks to community grants and partnerships, these goals don't seem insurmountable.

Through MDRRC, program participants gain access to employment opportunities through landscaping training with MDRRC's partnership with the Chesapeake Conservation Landscaping Council, a stipend of \$15.00 per hour, and free transportation. MDRRC has applied for and received previous funding from the Community Foundation of Anne Arundel County (CFAAC)—including grants from the Help Our Neighbors Fund.

“You have to have diversified funding streams to be successful,” said MDRRC Executive Director Vanessa Bright, referring to why the organization applied for CFAAC’s grants.

Grants from CFAAC's Help Our Neighbors Fund are focused on client assistance—buying work supplies, mental health services, food, clothing, transportation, and accessing government documentation such as IDs and birth certificates—factors that are essential for MDRRC's clients to succeed.

Another goal of MDRRC is to help reduce recidivism rates. Recidivism occurs when a released individual reoffends or repeats their crime after already having served a full sentence. According to the World Population Review, Maryland's three-year recidivism rate is currently 40.5%. To reduce that percentage, MDRRC advocates for more standardized programs across the prison system so incarcerated individuals are able to receive proper assistance in the earlier stages of transitioning to society. At this point, some have access to better reentry programs than others—while others may not have access at all.

According to Vanessa, a standard system would ensure that those who are incarcerated will have what they need along with additional training and a paid stipend for jobs that they may already have while serving their sentences. This will allow them to save for security deposits and rent for the first few months after release, as well as obtaining the proper documentation to apply

for a position, and possibly provide support for any substance abuse disorders and mental health issues.

To make sure they accomplish these goals and to ensure the organization's longevity, MDRRC opened a Nonprofit Designated Fund with intent to endow—the Maryland Reentry Resource Center Fund at CFAAC.

MDRRC also wants to create more awareness about what the organization does for individuals reentering society. To accomplish that, the organization has pushed for more speaking engagements, networking, annual impact reports, quarterly newsletters, outreach, and social media. Invitations to resource events are a plus because they provide the organization the opportunity to promote the services that they offer. Opening the fund with CFAAC will also generate more awareness for the nonprofit.

“To help these new Fund Holders reach their goals, CFAAC is pleased to be able to promote their new designated or endowed funds through our social media, e-newsletter, website, and during conversations with the donors who look to us for effective nonprofits” said CFAAC Director of Gift Planning, John Rodenhausen.

“You don't know what you don't know,” Vanessa said. She hopes that spreading awareness and promoting education about the barriers that incarcerated individuals face in the prison system will help the public develop a sense of compassion and reduce social stigma. Going forward, her goals for MDRRC are to offer transitional housing and add monthly support groups for men and women. Another objective is for program participants to attend driving school to obtain a license. Lastly, MDRRC is working on developing a social enterprise around their stormwater maintenance training program, partnering and sharing a contract with the city and the county to create transitional employment.

“I really hope that we [as the community] will find a way to collaborate [with each other],” Bright says. “There's enough work that needs to be done. If we work together, we can have a great impact.”

Support the Maryland Reentry Resource Center Fund at cfaac.org/ MDRRC.



Celebration of PHILANTHROPY

Every year at our Celebration of Philanthropy, we honor inspiring community members and organizations who make a real impact. To date, we've celebrated 120 honorees who invest in education, gather donations, mentor children, help the homeless, and improve our community in countless ways.

Our 23rd Annual Celebration of Philanthropy Awards Luncheon was a testament to the power of giving back. Held on November 17th at LIVE! Casino Hotel, it was our largest and most exciting event yet, with a sold-out crowd celebrating the remarkable contributions of our honorees.

This event is more than just a luncheon; it's a gathering of passionate individuals and organizations committed to making a difference. The atmosphere was electric as we shared stories of hope, resilience, and generosity. Our honorees' dedication to philanthropy is truly motivating, and their efforts are making our community a better place for everyone.

Learn about our incredible recipients and get details for the 2024 Celebration of Philanthropy Awards Luncheon at cfaac.org/celebration-philanthropy. Join us in celebrating these extraordinary individuals and be inspired to make your own impact on our community.



**YOUNG VOLUNTEER
OF THE YEAR**

***Indu
Bodala***



**YOUNG VOLUNTEER
OF THE YEAR**

***Andrew
Nolan***



**CARROLL H. HYNSON
JR. AWARD FOR DEI IN
PHILANTHROPY**

Maurice B. Tosé



**BOOTS ON THE
GROUND AWARD**

***Peter
Summers***



**CELEBRATION OF
PHILANTHROPY AWARD**

***H. Lawrence
Clark***



**CAROL THOMPSON LIFETIME
ACHIEVEMENT AWARD**

***Michael
Ragland, Sr.***



**LEGACY AWARD FOR
PLANNED GIVING**
***The Estate of
Dr. Michael Kurtz***

*(Pictured: Mary McKiel,
friend of Dr. Kurtz)*



**CORPORATE
PHILANTHROPIST
OF THE YEAR**

M&T Bank

*(Pictured: Moke Wolfe and
Mary Francis Isakov)*



**VOLUNTEER
OF THE YEAR**

***R. Scott
Gregory***



**PHILANTHROPISTS
OF THE YEAR**

***Mike & Trish
Davis***



1. 2023 Celebration of Philanthropy Awards Luncheon at LIVE! Casino Hotel Maryland
2. CFAAC President & CEO Mary Spencer, 2023 Celebration of Philanthropy Awardee Larry Clark, and former CFAAC Executive Directors Melissa Curtin and Bess Langbein
3. CFAAC Board Member Ed Evans, 2023 Young Volunteer of the Year Andrew Nolan, and Mary Spencer
4. 2023 CFAAC Board Chair Jim Humphrey welcomes guests to the Celebration of Philanthropy Awards Luncheon
5. Mary Spencer emcees the Awards Presentation
6. Guests of M&T Bank (2023 Corporate Philanthropist of the Year) with Moke Wolfe and Mary Francis Isakov
7. Linda Humphrey, Jim Humphrey, Mary Spencer, Jim Nolan, and Senator Sarah Elfreth
8. Deedee Strum, Vince Leggett, Mary Jermann, and Terri Fevang

CELEBRATION OF PHILANTHROPY SPONSORS

PLATINUM		<p>THE JIM & LINDA HUMPHREY FOUNDATION</p>	<p><i>Carol B. Sisco</i></p>	VENUE 
GOLD	<p>Anne Arundel Medical Center Foundation </p> <p>M&T Bank Understanding what's important®</p>	<p>Rosalind & Paul CALVIN</p>	 Our People...Our Reputation	 
SILVER	    	<p>B BESSEMER TRUST</p>	<p>Larry Burrows and Dawne Widener Burrows</p> 	
BRONZE	<p>Anne Arundel Community College Foundation</p> <p>Boatyard Bar & Grill</p>	<p>Carl & Anita Gutschick</p> <p>Rosso Commercial Real Estate Services</p>	<p>Bill Thompson</p> <p>Martha Van Woerkom</p>	
FRIENDS OF PHILANTHROPY	<p>The Arc Central Chesapeake Region</p> <p>Compass Wealth Strategies, LLC.</p>	<p>Tara Balfe Clifford</p> <p>Jan Hoffberger</p> <p>Mary and Dale Spencer Charitable Fund</p>	<p>Naemah Staggs</p> <p>Greg & Trish Strott</p> <p>Karen M. Whaley, CPA</p>	
NONPROFIT PARTNERS	<p>The Arc Central Chesapeake Region</p> <p>Chesapeake Legal Alliance</p>	<p>Compass Rose Theater, Inc</p> <p>HOPE for All</p> <p>Opportunity Builders, Inc.</p>	<p>The Complete Player Charity</p> <p>Walk the Walk Foundation</p>	

Photography provided by David Trozzo Photography - Videography provided by Les Lentz Audio/Video

CELEBRATING COMMITMENT: THE PROFESSIONAL ADVISOR RECOGNITION SOCIETY

The Community Foundation of Anne Arundel County proudly introduced its Professional Advisor Recognition Society at the 2022 Celebration of Philanthropy Awards Luncheon. This initiative was created to honor professional advisors who demonstrate exceptional dedication to the community and actively support philanthropy and charitable giving throughout Anne Arundel County.

At the heart of this new society lies CFAAC's deep appreciation for the pivotal impact that professional advisors have in our community. These advisors are instrumental in guiding donors to fulfill their philanthropic aspirations, thereby strengthening the fabric of our community. "We are proud to honor these professional advisors for their work to encourage philanthropy in our community," said Mary Spencer, CFAAC President and CEO. "These professionals play an active role in helping donors to achieve their charitable giving goals through the Community Foundation."

The inaugural class of 2022 saw six distinguished advisors inducted, setting a high standard for future honorees. In 2023, CFAAC welcomed four new members into this esteemed society, further highlighting the ongoing commitment of local professionals who foster a culture of generosity and community support. The 2023 inductees are (pictured below from left to right):

- **Justin T. Roudiez**, White Oak Wealth Management
- **Frederick R. Franke**, Franke Beckett LLC
- **Danielle M. Cruttenden**, McNamee Hosea
- **Nicole T. Livingston**, Council, Baradel, Kosmerl & Nolan, P.A.

These advisors exemplify the spirit of giving and community service that the Professional Advisor Recognition Society aims to celebrate. Their contributions not only help individuals and families achieve their charitable goals but also ensure that Anne Arundel County continues to thrive as a vibrant and supportive community.

To learn more about the dedicated members of the Professional Advisor Recognition Society and their contributions to our community, please visit cfaac.org/PARS.



2023 SCHOLARSHIP RECIPIENTS



(Left to Right: Griffin Wild, Libby Wild, Betz Wild, and Bill Wild present \$20,000 to Rosalind Calvin, CFAAC Grants & Scholarships Manager to support the Herzberg-Wild Scholarship Fund.)



Kaila Hoskins, North County High School, plans to study Computer Science at University of Maryland Baltimore City. (Pictured with Rosalind Calvin)

"The Herzberg-Wild scholarship has been a beacon of opportunity, granting me a debt-free college experience while validating my relentless dedication. Without it, I would not be able to pursue my degree with half as much joy and motivation. I am truly honored to have been a recipient."

LCPL. ERIC HERZBERG, USMC AND LCPL. WILLIAM TAYLOR WILD, IV, USMC SCHOLARSHIP FUND

The Lance Corporal Eric William Herzberg and Lance Corporal William Taylor Wild IV Scholarship (Herzberg-Wild Scholarship) was established to honor two fallen Marines, Eric W. Herzberg and Taylor Wild IV, who were both Anne Arundel County residents. Successful applicants demonstrated their adherence to the Marine Corps values of Honor, Courage, and Commitment, their ability to persist in the face of significant personal obstacles, and their ability to provide quiet leadership in their school and home community.

The following recipient received a \$10,000 scholarship:



Tochi Anyanwu, Arundel High School, plans to study Social Work at Morgan State University.

"Receiving the Herzberg-Wild scholarship has been an amazing weight off my back and has allowed me to focus on my academics and having fun without stressing about money."

The following recipients each received \$5,000 scholarships:



Timilyn Ibitokun, Glen Burnie High School, plans to study Computer Science and Cognitive Science at Pomona College.

"I am honored and forever grateful to be joining the many students who have been able to receive an education because of the generosity of CFAAC. Thank

you so much for giving the gift of affordable education; now I can successfully pursue a higher education degree without financial burden."



Elianna Coon, Southern High School, plans to study Criminology at Anne Arundel Community College.

"The Herzberg-Wild Scholarship has impacted me tremendously. In years of previous struggle to work and attend school full time, I have been able to experience my

first semester of college free of the anxiety associated with paying for my schooling and other life expenses. I am forever grateful!"

THE OFFICER GRANT TURNER MEMORIAL SCHOLARSHIP FUND

The Officer Grant Turner Memorial Scholarship Fund was established after Officer Grant Turner of the Maryland Transportation Authority Police passed away just five weeks before graduation. The Fund serves as a way to honor him and his love of baseball. The Fund Advisors host one of the largest preseason baseball tournaments in the state. **The following recipients each received \$1,700 scholarships:**

Tyler Bickel, South River High School, plans to study at the United States Naval Academy.

Emily Gustie, Crofton High School, plans to study at Bloomsburg University.

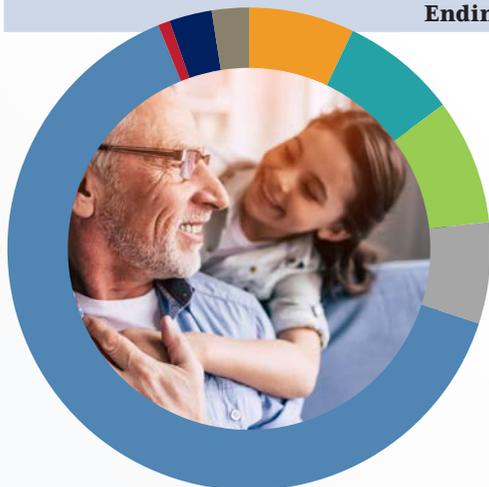
Alayna Morris, F.O.P. Lodge 34 MTAP, Queen Anne's County High School, plans to study at Chesapeake College

LEARN MORE AT: [CFAAC.ORG/SCHOLARSHIPS](https://www.cfaac.org/scholarships)

FINANCIAL SUMMARY

COMBINED STATEMENT OF FINANCIAL POSITION		12/31/2023*	12/31/2022
Assets			
Cash & Cash Equivalents		\$ 2,194,487	\$ 1,533,529
Contributions & Other Receivables		\$ 431,335	\$ 237,596
Investments		\$ 24,908,744	\$ 22,518,238
Other Assets		\$ 3,339,772	\$ 2,598,075
Total Assets		\$ 30,874,338	\$ 26,887,438
Liabilities & Net Assets			
Liabilities		\$ 587,887	\$ 1,900,288
Agency Funds		\$ 2,055,538	\$ 1,396,680
Net Assets		\$ 28,230,913	\$ 23,590,470
Total Liabilities & Net Assets		\$ 30,874,338	\$ 26,887,438
COMBINED STATEMENT OF ACTIVITIES			
Support & Revenue			
Contributions		\$ 8,770,195	\$ 5,834,873
Special Events		\$ 101,128	\$ 86,721
Other Income		\$ 20,445	\$ 18,111
Investment Income (Loss)		\$ 2,616,215	(\$ 2,433,478)
Total Support & Revenue		\$ 11,507,983	\$ 3,506,227
Grants & Expenses			
Grants & Charitable Expenditures		\$ 5,984,991	\$ 4,216,222
Operating Expenses		\$ 882,549	\$ 441,909
Total Grants & Expenses		\$ 6,867,540	\$ 4,658,131
Net Assets			
Change in Net Assets		\$ 4,640,443	(\$ 1,151,904)
Beginning Net Assets		\$ 23,590,470	\$ 24,742,374
Ending Net Assets		\$ 28,230,913	\$ 23,590,470

*Unaudited Figures. Audited Financial Summary available upon request when completed.



FUND BALANCES INTENDED FOR GRANTMAKING (Endowed and Non-Endowed Funds)

Discretionary	\$ 1,737,864
Designated Purpose	\$ 1,911,126
Nonprofit Endowment	\$ 2,072,479
Corporate Advised	\$ 1,669,939
Donor Advised	\$ 15,730,691
Field of Interest	\$ 197,173
Giving Circles	\$ 701,464
Scholarships	\$ 611,928

GIFTS MADE IN HONOR OR MEMORY

The contributions listed below honor the memory of a loved one, pay tribute to a friend, or commemorate an anniversary, graduation, milestone, or special occasion. Contributions can be directed to an existing fund at the Community Foundation or, in some cases, to new funds established in honor of the person or event. These gifts create a lasting legacy with the potential to positively impact the community for years to come.

AAWGT ENDOWMENT FUND

In honor of Bronwyn Belling's 75th Birthday

Susan and Robert Byrom-Thomas
Tara Balfe Clifford
Stuart Cohen
Pittsburgh Foundation
Madelyn Schaefer
Pledgeling Foundation
Martha Blaxall
Elizabeth Chotin
Prudence Clendenning
Kris Doherty
Virginia From
Amy Goyer
Barbara Haight
Barbara Hoffstein
Sarah Lock
Marilyn Elizabeth Lyons
Beverly Sherman Nash
Susan Swayze
Judith Templeton

AAWGT GRANT FUND

In honor of Patricia Barland

Tara Balfe Clifford

In honor of Lynn Buhl

Margaret and Drew Davis

In memory of Pamela Bush

David Bush

National Financial Services LLC

In honor of Catalina Coloton

Nancy Prendergast

In honor of Margaret Davis, President AAWGT

Anna E. Greenberg

In honor of Linda Eggbeer

Stuart Barr

In memory of Helen Floyd

Nancy Graham

In honor of Mary Ann Bleeke

Anonymous

In memory of Mitchell W. Russell

Stacey Wood Russell, DDS

In honor of Karen Smith

Margaret and Drew Davis

ANDREW KIRACOFÉ MEMORIAL FUND

In memory of Andrew Kiracofé

Rachel and Bob Allen

Anonymous

Dixey Ray and Julianne Behnken

Craig Bergman

Brown Advisory

Fidelity Brokerage Services LLC

Fidelity Charitable Gift Fund

Susan Grier

Grimshaw Family

Sayla Namazi and Tyler Grimshaw

Kathy Haldeman & family

Susie Hunter

Improving Chances Foundation

Kaspick/Termohlen Family Fund

Linda Knight

Jill Montgomery

Salya Namazi

Emily Parkhurst and Jessica Fitter

Christian Scheidemann

Silicon Valley Community
Foundation

The Turners

JC & Kathleen Weiss

Cousin Peggy Wessel

Harriet Yaffe

Nancy LeaMond

BETSY BROWN RUZZI EDUCATION FUND

In memory of Betsy Brown Ruzzi

Joseph and Kathleen Baccala

Michael A. Baccala

In memory of Betsy Brown Ruzzi, continued

Marie Bleclie

Kathy Bonk and Marc Tucker

David G. Brown

Lynn and James Dorsey

John E. Dunkle

Fidelity Charitable Gift Fund

The Heath and Payne Family

Kalman Robert Hettleman

Rachel Hise

David and Jane Meyer

Brian and Sunny Montgomery

Hilda M. Montgomery-Gardiner

The Nichols Family

MaryGray Sachtjen

Mike Saunders

Schwab Charitable

Ellen Sherratt

Stephanie Sisle

John and Bett Sooy

Mike and Debra Sherwood

Scott Widmeyer

Carol Ann Wilen

In memory of Betsy, Joseph & Rose Ruzzi

Nancy Dasonville

Melinda Long

In memory of Joseph & Rose Ruzzi

Jane N. Abitanta

Scott Bourdeau

In memory of Joseph Michiel Ruzzi, Sr.

Paul and Tammie Bourdeau

Howard County Office of Law

Oren Saltzman

Ben Sandler

Anonymous

Edgar and Gladys Alonsozana

Teri Avara

Elizabeth Burch

*In memory of Joseph Michiel Ruzzi, Sr.,
continued*

Melissa Goldmeier
Susan and Charles Hahn
Beverly and Bryan Heydon
The Keck Family
Emily King
Kenny and Cindy Mattison
Pat Miller
The Murphy Family: Jimmy, Susan,
Anne, Patricia and Mary

In memory of Rose Ellen Ruzzi

Annella Auer
Michael and Mary Avara
Paul Cacciatore
Ralph and Jill Nigro
Dennis and Ellen O'Brien
and Family
Cathy Payne
Maureen Pello
The Sodality of Mary
Anita Vanni-Trice

BIG J'S FUND

*In honor of Quentin and Jenny Davis
Forrest*

Gina and Phil Roter

BO DEPAOLA FAMILY FOUNDATION FUND, BO'S EFFORT

In memory Bo DePaola

Crossfire 321, LLC
John and Jill DePaola
Fidelity Charitable Gift Fund
Izzo Family Foundation
Marlene Long

CAROL THOMPSON FUND

In memory Carol Thompson

Brenda and David Brown
Bill Thompson

COMMUNITY LEADERSHIP FUND

*In honor of Bronwyn Belling's 75th
Birthday*

Lois and Daile Kelmbertman
TD Ameritrade Institutional

In honor of Bud Billups

Bowen Billups

*In honor of Larry and Dawne Widener-
Burrows*

Anonymous (2)

In memory of William Gilbert

Naeemah Staggs

In memory of Paul Ylvasaker

Anonymous

DANNY'S FUND

In memory of Danny Gerety

Karen Lee and Associates
Margaret Kosmerl
Live Give Run Foundation, Inc

DR. MICHAEL J. KURTZ FOUNDATION

In memory of Dr. Michael J. Kurtz

Sarah Buchanan
James Cassidy
Lutheran Historical Society of the
Mid-Atlantic
Eric Stoykovich

THE LANCE CORPORAL ERIC HERZBERG, USMC AND LANCE CORPORAL WILLIAM TAYLOR WILD, IV, USMC SCHOLARSHIP FUND

*In memory of Lance Corporal Eric
Herzberg, USMC and Lance Corporal
William Taylor Wild, IV, USMC*

Baum Patricia Purnell Trust
Patricia P. Baum
Burrows, Larry and Dawne
Widener-Burrows
Forever Smiling Foundation Inc.
Magnolia Family Fund
Vanguard Charitable

JOHN STARR MEMORIAL MUSICIAN'S FUND

In memory of John Starr

John's long time bro' from bands
Taxi and The Lighter Side
Nicholas Sharp

KAREN FELDMAN ENDOWMENT FUND FOR SEEDS 4 SUCCESS

In memory of Karen Feldman

Charities Aid Foundation America
Wisteria Fund
Everett and Tsili Wolf

MITCHELL WOOD RUSSELL MEMORIAL FUND

In memory of Mitchell Wood Russell

Anonymous
GEI Foundation
Stacey Wood Russell, DDS
Raymond Thomas Wood, Jr.
AJ Wood
Grandma

NAMI ANNE ARUNDEL COUNTY DESIGNATED FUND

In honor of Rosamond Green

Susan Hikes

OFFICER GRANT TURNER MEMORIAL SCHOLARSHIP

In memory of Officer Grant Turner

Caruso Homes

ONCOLOGY FOUNDATION OF MARYLAND AND THE DISTRICT OF COLUMBIA ENDOWMENT DESIGNATED FUND

In honor of Steven Troy

Diane Evans

PERINATAL LOSS FUND

In memory of Chloe & Zoe

Bettina Zoll-Johnson

In memory of Chandler John Norton

YourCause, LLC

POMFRET FAMILY CHARITABLE FOUNDATION

*In memory of Pvt. James Patrick Doyle,
KIA 12/28/1944*

James and Gretchen Pomfret

SOUTH SHORE RECOVERY CLUB ENDOWMENT DESIGNATED FUND

*In memory of Christina Blackman
(McNicol)*

Lancer Cuddy Sr.

SPIRIT OF NICHOLAS SAILING FUND

In memory of Nicholas Papadopoulos

American Endowment Foundation
The Anderson Family
Al Campos
Laura and Kevin Cline
Heather East

GIFTS MADE IN HONOR OR MEMORY, CONTINUED

In memory of Nicholas Papadopoulos, continued

Mrs. Susan Heydenreich
Koerschner Family
Derek Lieske
David Michaels
Hannah Poole
The Robbins Family
The Young Family
Patricia Stewart

TENNIS ALLIANCE OF ANNE ARUNDEL COUNTY DESIGNATED ENDOWMENT FUND

In memory of Jerry Sparer

The Sparer Family Trust

THE CAPITAL GAZETTE MEMORIAL SCHOLARSHIP FUND

Marilyn Weeks

THE DR. BETH L. MCGEE MEMORIAL FUND

In honor of Beth's sister, Ann

Cindy Adams

In memory of Dr. Beth L. McGee

Anonymous(4)

Julie Ames

Mar Baker

Benevity Community Impact Fund

Debbie Boyd

Sara M. Cakebread

In memory of Dr. Beth L. McGee, continued

Jeannie Egan
Rob Etgen
Frederick Henry
Caroline D. Gabel
University of Virginia '84 Pi Phi
Ann McGee Green
Andrea Susan Grill
Peter and Lisa Heimlicher
Cathy Harris Helms
Mary Henry
Tom Horton
Gail Jackson
Robin Johnston
Rebecca LePrell
Marcia and Tom Lewis
Linda, Gene, and Victoria Calderon
Elizabeth and Mark McGee and Parker
Donald Hileman McGee Jr.
Scott & Cathy McGee
Margaret McHale
Charlie and Laurie Menzie
Gwenda Moss
Jon Alan Mueller
Emmy Nicklin
Susan Parry, NRCS
Rachel L. Pecker
Verna and Bob Pelrine

In memory of Dr. Beth L. McGee, continued

C. Plume
Prince Charitable Trusts
Paulette Recktenwald
John and Frances Rodenhausen
Kristen Saacke Blunk
Eileen and John Salisbury
Jackie Savitz and Lisa Egeli
Rob Schnabel
Sheesley
Sustainable Chesapeake
Ann Eric Swanson
Michael Tarabulski
Alison Taylor
Susan Aplin and Carolyn Wapnick
Taylor Winn
Allen and Jill Winston
Laura B. Wood
Robert & Mary Wood

WILLIAM BUNN MEMORIAL SCHOLARSHIP FUND

Babe and Dick Chaney
Memorial Fund

WOMEN AND GIRLS FUND

In honor of Jessica Cook

Jessica Klaitman



SPECIAL PEOPLE DESERVE SPECIAL RECOGNITION

A truly thoughtful way to remember others.

CFAAC offers many opportunities to help donors recognize special people who have made a difference in their lives and in the community. We accept donations made as a tribute or memorial to an individual, family, or organization. Special funds can also be created to handle specific tributes and memorials.

Contact us to learn more at 410.280.1102 or visit cfaac.org/Legacy.

RUNNING AHEAD: DAN AND SUSAN MORRISSEY PLAN TO ESTABLISH A LEGACY OF GIVING

Dan and Susan Morrissey are gearing up for more than their next marathon race, they're also in the process of shaping a future defined by philanthropy. Since retirement, they've been raising funds for charities while running marathons worldwide, most recently the Tokyo Marathon in Japan.

"It's fulfilling to be part of a team," said Dan. "I'm doing what I love—traveling, running races, and raising money to help charities."

Closer to home, Dan and Susan recently established the Morrissey Legacy Family Trust with the Community Foundation so they can continue to support causes after they are gone. They became interested in the Community Foundation when Dan read about CFAAC's Special Offer for Nonprofit Endowment Funds. Dan, a board member of the South Shore Recovery Club, saw the offer as crucial to sustain the organization's mission in perpetuity.

"I got the ball rolling with the South Shore Recovery Fund and when I started to understand more about the Community Foundation, I wanted to be involved," said Dan, who with Susan, attended the Celebration of Philanthropy Awards Luncheon. They were immediately impressed with the awardees and their accomplishments. "We came away thinking, 'we ought to do something like that,'" said Dan and soon after, they contacted CFAAC about establishing a fund.

Despite humble beginnings, with Dan growing up in Chicago and Susan in Ellicott City, both were raised with a strong work ethic that guided their successful careers—Susan as a RN with Mercy Medical Center for 35 years, and Dan in the auto parts distribution business for 41 years. "We have been so fortunate in our lives so we want to help people have the same opportunities that we had," said Dan.

The Morrisseys aim to both aid those less fortunate and instill a charitable philosophy in their three adult children. "We feel it's imperative to demonstrate the importance of giving through our actions," said Dan.

They are considering endowing their fund to ensure their giving continues in perpetuity. "Even after we and our children are gone, we like the idea that there will still be an impact from our legacy," said Susan, who with Dan, is impressed with the professionalism and services provided by the Community Foundation.

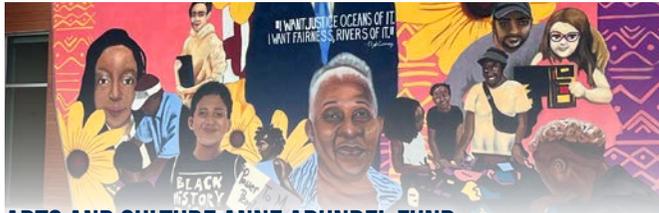
"I can confidently give money and know that it's going to be handled the right way," said Dan. "I truly believe that by giving back, we are going to end up sleeping better at night and feeling more fulfilled in general. I'm a big believer in what comes around, goes around, and when you help others, good things happen."

Dan and Susan said they hope people appreciate their opportunities in the U.S. and recognize that not everyone in the world gets the same opportunities. Dan added: "We hope that we can inspire other people to reach out to CFAAC and figure out how they can make an impact in the world. I learned a long time ago that money in the bank doesn't buy happiness, but giving back does."



DISCRETIONARY FUND GRANT PROGRAMS

The Community Foundation of Anne Arundel County proudly distributed more than \$6.5 million in community grants last year, supporting diverse nonprofit organizations and enhancing the quality of life in our community. By supporting CFAAC's Discretionary or Field of Interest Fund grant programs, donors can help local nonprofits continue their impactful work. All contributions help ensure Anne Arundel County remains a great place to live for all.



ARTS AND CULTURE ANNE ARUNDEL FUND

This fund enhances the vibrancy and creativity of Anne Arundel County by providing grants to nonprofits. These grants enable economically challenged individuals and families to experience and participate in various arts and cultural activities, including visual, fine, decorative, and folk arts, as well as literature and language programs. This fund makes artistic experiences accessible to all and fosters a vibrant community.



COMMUNITY CRISIS RESPONSE FUND

This fund provides flexible financial aid to local nonprofits post-community crises. During COVID-19, it disbursed nearly 300 rapid-response grants, totaling over \$2.7 million. Established after the 2018 Capital Gazette shooting, this fund supports human services, emergency assistance, health, mental health, and educational resources during critical times.



STRENGTHENING NONPROFITS FUND

This fund supports Anne Arundel County nonprofits by providing educational programs and training in fundraising, management, board development, and marketing. Over the past five years, it has facilitated over 50 programs, benefiting more than 4,200 nonprofit members and enhancing their effectiveness through essential capacity-building opportunities.



FUND FOR ANNE ARUNDEL

The Fund for Anne Arundel (FFAA) aligns CFAAC's grantmaking with findings from its *Community Needs Assessment Report: Poverty Amidst Plenty VII*. Supporting nonprofits that address critical needs in Anne Arundel County, especially for children and families, it has granted more than \$750,000 through 2023. Read more about the FFAA on page 9.



GRANTS 4 TEACHERS

This fund enables Anne Arundel County Public School educators to implement innovative projects that enrich student learning. With more than \$100,000 funded through nearly 250 projects, it empowers teachers to inspire and engage students creatively, overcoming traditional funding constraints.



HELP OUR NEIGHBORS FUND

This fund provides grants to local nonprofits for emergency assistance in Anne Arundel County, covering needs like rent, utilities, transportation, medication, and medical care. More than \$185,000 in grants have been distributed, helping families stay housed, access vital medications, and secure employment through community support.



ENVIRONMENT ANNE ARUNDEL FUND

This fund supports Anne Arundel County nonprofits dedicated to improving the local environment and Chesapeake Bay. Grants fund projects that green communities, tackle stormwater issues, and engage students in bay restoration. With over \$120,000 distributed, it addresses environmental challenges and promotes Chesapeake Bay preservation.



WOMEN AND GIRLS FUND

This fund supports nonprofits that empower women and girls in Anne Arundel County. It helps remove barriers, increase economic security, enhance well-being and safety, and empower positive life decisions. Addressing challenges such as poverty, disability, and domestic violence, the fund has granted nearly \$70,000 to community nonprofits.

LEARN MORE ABOUT HOW CFAAC HELPS BUILD AND STRENGTHEN OUR COMMUNITY AT WWW.CFAAC.ORG.

CFAAC'S DISCRETIONARY FUNDS DONORS

CFAAC's Discretionary Grant Funds allows CFAAC to respond to emerging needs in our community. These funds are targeted to a field of interest and are broad in scope, allowing us the flexibility to use the funds where they can have the greatest impact.

\$20,000 - \$25,000

Fund for Anne Arundel
 Larry Clark
 The Deerbrook Fund
 Cindy and Tim O'Neill
 Schwab Charitable
 Michael and Trish Davis

\$10,000 - \$25,000

Environment Anne Arundel
 Anonymous
 Larry Clark
 Deerbrook Fund

\$5,000 - \$9,999

Grants 4 Teachers
 Severn Town Club

Help Our Neighbors Fund
 Mary Illiff Ewenson
 EWE Spirit Fund
 The Honorable Beverly Sherman Nash

Women and Girls Fund
 Severn Town Club

\$2,500 - \$4,999

Community Crisis Response Fund
 Edward Freitag and Martha Haley
 Brown Advisory

Fund for Anne Arundel
 Creston G. and Betty Jane Tate Fund
 Morgan Stanley
 Robert and Ann Whitcomb
 James and Niccy Chambers
 Invictus (IMDV) Fund
 Jonathan and Erin Williams
 Williams Family Fund
 Daphne and Peter Summers

\$1,000 - \$2,499

Community Crisis Response Fund
 Madelyn Schaefer
 Jonathan and Erin Williams
 Williams Family Fund

Grants 4 Teachers
 Fred Billups
 Sunshine Fund

\$500 - \$999

Environment Anne Arundel
 Severn River Association Inc.

Fund for Anne Arundel
 Carol and David Stern

Women and Girls Fund
 Jan and David Hoffberger

\$250 - \$499

Community Crisis Response Fund
 Nicholas Anderson
 Benevity Community Impact Fund

Grants 4 Teachers
 Lea Jaspers and Todd Stanzione

Help Our Neighbors Fund
 Anonymous
 Thomas Croghan
 National Philanthropic Trust
 David and Lily Openshaw

\$100 - \$249

Grants 4 Teachers
 Linda Sexton

Fund for Anne Arundel
 Kimberly Broadie
 Mollie Ridout
 Bob and Camille Privette

Women and Girls Fund
 Arlene and Stephen Bowes
 Mollie Ridout

UP TO \$99

Community Crisis Response Fund
 Anonymous
 Michail Turovskiy
 Stuart Venzke

Environment Anne Arundel
 Anonymous

Fund for Anne Arundel
 Anonymous
 BNY Mellon Wealth Management
 Alice Chambers

Help Our Neighbors Fund
 Anonymous

Strengthening Nonprofits Fund
 Patricia Ann Stewart

Women and Girls Fund
 Jessica Klaitman

2023 COMMUNITY EDUCATION SERIES

In 2023, the Community Foundation of Anne Arundel County hosted a series of Education Series workshops and events designed to Educate, Collaborate, and Connect the community. These sessions aimed to address the diverse needs of the community and strengthen the capacity of local nonprofits. They included community-focused discussions, nonprofit development, and leadership training, providing valuable insights and resources to tackle social, health, legal, and operational challenges.

Many of these programs were informed by the findings in CFAAC's comprehensive community needs assessment report, *Poverty Amongst Plenty VII: Moving Forward Together*. This report highlighted persistent local trends and systemic gaps that the workshops aimed to address. These efforts underscore CFAAC's commitment to fostering collaboration, addressing systemic issues, and building resilient and effective organizations.



COMMUNITY FOCUS

Understanding the Current Needs of Anne Arundel County's Hispanic/Latino Communities

This workshop discussed social, health, legal, and immigration issues affecting Hispanic/Latino communities in Anne Arundel County. Panelists identified key concerns and highlighted available legal services.

Community Needs Assessment Presentation

A virtual presentation of the 2022 report *Poverty Amidst Plenty VII: Moving Forward Together*, aiming to initiate discussions and actions to address systemic gaps in Anne Arundel County.



NONPROFIT DEVELOPMENT

Donor Database and Financial Management Systems for Nonprofits

This workshop reviewed best practices in donor tracking and evaluating CRM systems for nonprofits. *Generously sponsored by Andrew & Leslie Price.*

Grant Writing and Fundraising Readiness

This workshop provided key resources for successful fundraising and grant proposal development, including guidance on creating templates. *Co-hosted with Anne Arundel Community Development Services (ACDS), presented in-person and virtually.*

Nonprofit Organizational Financial Management

This workshop covered financial practices such as reporting, projections, and controls. *Co-hosted with ACDS, presented in-person and virtually.*

Program Outcomes and Evaluation

This workshop explored foundational approaches to program evaluation, including logic models and outcome-tracking tools. *Co-hosted with ACDS, presented in-person and virtually.*



Risk Management for Nonprofits

This workshop addressed financial risk, compliance, governance, and reputation management. *Generously sponsored by Andrew & Leslie Price.*

Strategic Partnership/Corporate Integration

This session offered strategies to enhance nonprofit partnerships for collective impact. *Generously sponsored by Andrew & Leslie Price.*

Strategic Planning for Nonprofits

This session focused on data analysis, decision-making, and constructing strategic plans. *Generously sponsored by Andrew & Leslie Price.*



LEADERSHIP AND GOVERNANCE

Anne E. Greenberg Board Leadership Event: How to Build the Best Board for Your Organization

This symposium focused on building effective nonprofit boards through recruitment and retention strategies, emphasizing diverse board engagement.

Board Governance & Innovative Board Recruiting

This workshop explored creative techniques for recruiting and engaging diverse, effective board members to foster board engagement. *Generously sponsored by Andrew & Leslie Price.*

Executive Director Supervisory Skills, Managing for Mutual Success

This workshop provided essential management skills for supervisors to enhance decision-making, problem-solving, and staff engagement. *Generously sponsored by Andrew & Leslie Price.*

Succession Planning for Nonprofits

The session covered succession planning, leadership development, and provided a template for creating succession plans. *Co-hosted with ACDS, presented in-person and virtually.*

COMMUNITY HEALTH AND WELL-BEING

Environmental Justice Workshop

This workshop addressed environmental and climate justice issues in Anne Arundel County, focusing on legislation and strategies for overburdened communities, with input from the Maryland League of Conservation Voters.

Adult Mental Health First Aid

This course taught participants how to support individuals with mental health or substance abuse issues using the ALGEE action plan, offered both in-person and virtually.

Youth Mental Health First Aid

This course was designed for adults interacting with youth to help respond to mental health and substance use issues. It introduced common mental health challenges for youth and a five-step action plan for helping young people.

CULTURAL AND COMMUNITY ENGAGEMENT

Leading Teams with Intentionality Around Justice, Diversity, Equity, and Inclusion

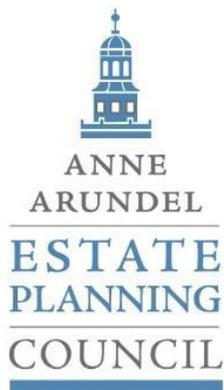
This workshop introduced organizational support for justice, diversity, equity, and inclusion through inquiry and compassion. *Co-hosted with ACDS, presented in-person and virtually.*

Passing the Torch: Legacy Building in the Black Community

This virtual session explored legacy building, wills, and philanthropy within the Black community, focusing on intergenerational wealth transfer challenges and opportunities.

**LEARN MORE ABOUT OUR UPCOMING COMMUNITY EDUCATION SERIES
EVENTS AT WWW.CFAAC.ORG**





2023 ANNE ARUNDEL ESTATE PLANNING COUNCIL

The mission of the Anne Arundel Estate Planning Council (AAEPC) is to provide opportunities for wealth planning professionals from various disciplines to interact, share ideas, and build relationships that will allow them to better serve their clients and the community. The Council offers quarterly education programs and networking events for professional advisors. The AAEPC continues to grow with the financial support of its members and sponsors.

To learn more about AAEPC visit: www.aestateplanning.org.



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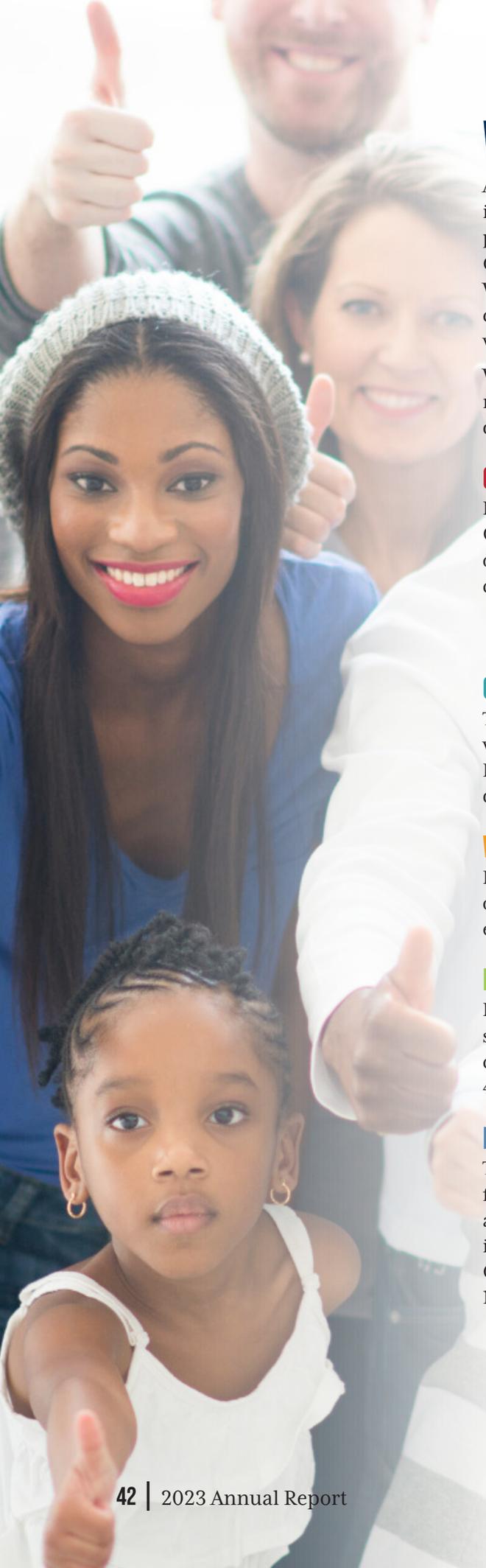
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WAYS TO GIVE

At the Community Foundation of Anne Arundel County, we believe in the transformative power of giving. Our mission is simple yet profound: to inspire and promote philanthropy in Anne Arundel County by connecting people who care with causes that matter. Whether you're driven by a desire to improve education, support children's programs, protect our environment, or champion the arts, we are here to empower you on your philanthropic journey.

With a wide range of giving options and personalized support, we make it easy for you to create a lasting impact on causes that you care deeply about.

CHECK

For donations by check, please make your check payable to the Community Foundation of Anne Arundel County, and include the name of the fund to which you are donating on the memo line. Mail your check to:

Community Foundation of Anne Arundel County
900 Bestgate Road, Suite 400, Annapolis, MD 21401

CREDIT CARD

To donate by credit card, you can give securely online at www.cfaac.org or by calling our Director of Finance & Operations, Kathy Luthcke, at 410.280.1102 ext. 105. You can also set up recurring donations online for monthly, quarterly, or annual contributions.

WIRE TRANSFER OR MUTUAL FUNDS

For wire transfers or mutual fund donations, please contact our Director of Finance & Operations, Kathy Luthcke, at 410.280.1102 ext. 105 or via email at kathy@cfaac.org.

DONATE STOCK

Donating appreciated stock can reduce your capital gains while supporting your favorite causes. To make a donation of stock, please contact our Director of Finance & Operations, Kathy Luthcke, at 410.280.1102 ext. 105 or via email at kathy@cfaac.org.

LEAVE A LEGACY

To leave a legacy and ensure the causes that matter to you are supported for future generations, you can explore planned gift options such as bequests, charitable remainder trusts, charitable lead trusts, life insurance, retirement plans, and more. Contact our Director of Planned Giving, John Rodenhause, at john@cfaac.org or call 410.280.1102 ext. 103 for more information.



ENDOW MARYLAND

Endow Maryland is a Maryland state tax credit that rewards donors who help build permanent charitable funds for local communities. You can establish or add to an existing endowed fund at CFAAC and qualify for a 25% state tax credit. CFAAC has a limited number of tax credits available. For available credits contact our Director of Finance & Operations, Kathy Luthcke, at 410.280.1102 ext. 105 or via email at kathy@cfaac.org.

CHARITABLE INVESTMENT PARTNER PROGRAM

The Charitable Investment Partner Program allows you to maintain your own qualified professional advisor to manage your charitable fund's assets while your advisor retains investment management fees. For more information, contact our Director of Finance & Operations, Kathy Luthcke, at 410.280.1102 ext. 105 or via email at kathy@cfaac.org.

CHARITABLE IRA ROLLOVER/QUALIFIED CHARITABLE DISTRIBUTIONS

If you are 70½ or older, the Charitable IRA Rollover/Qualified Charitable Distribution (QCD) allows you to make a tax-free gift to a nonprofit. For more information, contact your IRA administrator or visit our website. (Tax ID # 52-2098698). Contact our Director of Planned Giving, John Rodenhausen, at john@cfaac.org or call 410.280.1102, ext. 103.

OPEN A FUND

Opening a fund at CFAAC offers the benefits of a private foundation without the hassle and expense. CFAAC staff will research each nonprofit you wish to support to ensure it is in good standing and then issue the check from your fund. For more information, contact our Director of Philanthropic Resources, Jennifer Lagrotteria, at jen@cfaac.org or 410.280.1102 ext. 102.

GIFTS IN HONOR OR MEMORY

Making a tribute gift is a meaningful way to honor someone special in your life. CFAAC will notify the person you indicate and you will receive a tax receipt for the gift. For more information, contact our Director of Philanthropic Resources, Jennifer Lagrotteria, at jen@cfaac.org or 410.280.1102 ext. 102.

OTHER NON-CASH ASSETS

Other non-cash assets, such as real estate, artwork, vehicles, and undeveloped land, can be donated to support community causes. Contact our Director of Philanthropic Resources, Jennifer Lagrotteria, at jen@cfaac.org or 410.280.1102 ext. 102 to discuss options and compliance with CFAAC's Gift Acceptance Policy.

We are here to assist you every step of the way. Thank you for considering CFAAC as your partner in philanthropy.

ABOUT CFAAC

At CFAAC we know that every ONE of us makes a difference. That is why we are focused on growing philanthropy one person, one family, one business at a time. The more of us who give, the more good we can do for our community, together.

OUR MISSION

To inspire and promote giving in Anne Arundel County by connecting people who care with causes that matter.

OUR VISION

We envision a vibrant and generous community that comes together to enhance the quality of life for all.

OUR ROLE

The Community Foundation's role is to promote philanthropy, help to identify critical needs in Anne Arundel County, partner with donors to help them meet their philanthropic and financial goals, and promote collaboration to help strengthen local nonprofits.

Community Foundation of Anne Arundel County
900 Bestgate Road, Suite 400
Annapolis, MD 21401
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