

2020 ANNUAL REPORT

Care. Connect. Contribute.



 **community foundation**
of anne arundel county





STRENGTHENING OUR COMMUNITY

It would be easy to reflect on the challenges we all faced in 2020, but instead, we want to reflect on the immense gratitude we feel at CFAAC as well as the resilience and perseverance that our community exhibited throughout this year.

The gratitude starts with the CFAAC staff. They stepped up to the plate and adapted new strategies and protocols to quickly respond to the needs of our donors, fundholders, and nonprofits in light of the pandemic. As a team, we adapted, we moved, we innovated, and we did more than we ever thought possible.

Our gratitude extends to the members of CFAAC's board and its committees who also embraced the trials of 2020 with quick thinking, novel ideas, and Zoom meetings. And finally, we are grateful for our community who showed us what caring, connecting, and contributing really means. We truly believe that this unprecedented year shined a light on the value that CFAAC brings to the residents of Anne Arundel County.

All of our accomplishments are directly related to the strength of our organization and the community that surrounds us. In 2020, with the help of our donors, fundholders, and community, CFAAC's granting power exceeded expectations. We distributed 831 grants and scholarships totaling nearly \$5 million. CFAAC's Community Crisis Respond Fund was responsible for 241 of those grants, which added up to \$1.3 million.

Increased gifts to Donor Advised, Corporate Advised, Designated, Field of Interest, Agency, and Endowment Funds have contributed to this growth. And, as we look ahead, the board has revised and updated our Strategic Plan to help ensure the sustainability of CFAAC for future generations.

As an organization, we grew in other ways. We moved into our beautiful new office space at 900 Bestgate Road. And, we have expanded our staff — joining CFAAC's team is Ashley Krogel, Bookkeeper, and Renee Houston Zemanski, Communications Specialist.

The dedication of our employees is imperative to our success so we would like to offer our heartfelt thanks to Amy Francis, Director of Development; Taylor Milbradt, Director of Finance and Operations; Kristen Krall, Grants and Scholarships Manager; Ashley Robison St. Clair, Marketing and Communications Coordinator; and Haley Cromwell, Philanthropic Services Assistant.

Sadly, this year, we say goodbye to Taylor, who has stewarded our finances for the past 11 years, and helped CFAAC to grow into the successful organization it is today. Taylor's contributions are immense. We will miss her very much and wish her the best in her retirement.

In April 2021, we welcomed our new Director of Finance and Operations, Kathy Luthcke, CPA, CGMA, who will add to the strength of CFAAC

with her years of experience in finance and accounting as well as business administration.

We also said goodbye to two hardworking, retiring CFAAC Board Members, Jenny Kottler and Jim Nolan. Both Jenny and Jim added so much to our organization and we can't thank them enough for their contributions. They will be missed greatly. We look forward to working with three new board members – Andrea Beegle, Vincent Moulden, and Martha Van Woerkom – who will no doubt add valuable insight and wisdom to our organization. We continue to be proud of our working relationship and the mutual respect between staff and board members.

Notwithstanding the pandemic, community leadership continued to be a priority for us. We partnered with the Anne Arundel County Executive Office to distribute \$1 million in Federal CARES Act dollars to local nonprofits, partnered with the Anne Arundel Estate Planning Council for five education events, and facilitated two Community Impact Speaker Series events and one Legacy Giving webinar.

In November of 2020, CFAAC commemorated the 20th Anniversary of our Celebration of Philanthropy Awards by presenting 15 special awards along with the five traditional awards that are usually given at this longstanding event. In consideration of the pandemic, CFAAC hosted a high quality virtual event that surpassed our expectations for attendance and reach, having been viewed by over 10,000 people. The honorees ranged from well-known community leaders to those who tend to fly under the radar – all amazing and generous individuals dedicated to changing the lives of others and making our county better for all. Visit our website to view the full video presentation and to read more about these incredible philanthropists and volunteers.

Despite all obstacles, CFAAC emerged from 2020 in a position of organizational and financial strength. One just has to review “2020 By the Numbers: Year in Review” on page 7 of this report to appreciate our Community Foundation’s incredible accomplishments. Our staff and board worked hard for our community and you were there for us. We are in a place where we can not only survive, but thrive, because of you!



MARY GRACE FOLWELL
Board Chair



MARY SPENCER
President & CEO

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2021 BOARD OF TRUSTEES



Mary Grace Folwell, Chair
General Counsel
Fairstead Management, LLC



Jim Humphrey, Vice Chair
Chairman & CEO
The Humphrey Companies



Karen M. Whaley, Treasurer
Karen M. Whaley, CPA, CSEP



Greg Strott, Secretary
Community Volunteer



Larry Clark, Assistant Secretary
President
Deerbrook Charitable Trust



Andrea Beegle
Financial Consultant
Compass Wealth Strategies, LLC



Kate Caldwell
Consultant
Caldwell & Associates



Carl Gutschick,
Principal
Gutschick, Little & Weber, P.A.



Anne Hamel
Community Trainer
Mental Health Association of Maryland



Renee Kremm
Financial Planner
Windward Financial



Michael Lehr
Principal
Sims & Campbell, Estates & Trusts



John Magnolia
President
Magnolia Companies



David Mitchell
Community Volunteer
Walk the Walk Foundation



Vincent Moulden
Asst. Director of Strategic Engagement
*Anne Arundel Co. Executive's Office of
Community Engagement & Constituent Services*



Jennifer A. Pratt
Vice-President
Atapco Financial Services, Inc.



John A. Rosso, Jr.
Principal
Rosso Commercial Real Estate Services, LLC



Paul Serini, Esq.
Chairman
Helen J. Serini Foundation



Amy B. Tate
Assistant General Counsel
Tate Automotive Companies



Martha Van Woerkom
Community Volunteer

TRUSTEE EMERITI

Becki Kurdle, Community Volunteer

Dr. Lester Salamon, Director, Center for Civil Social Studies at the Institute for Policy Studies at Johns Hopkins University

Carol Thompson, CFAAC Founder *(deceased)*

REACHING \$20 MILLION IN 2020

When the Community Foundation of Anne Arundel County convened in 2016 to formulate its strategic plan for the next four years, 2017-2020, a lofty goal was set – to increase the foundation's assets from \$10 million to \$20 million by the year 2020. In November of 2020, thanks to donors, board members, and staff, that goal was exceeded. By year's end, CFAAC had reached assets of \$23,194,920.

“We are immensely grateful to all of our donors,” said CFAAC President and CEO Mary Spencer. *“No one had anticipated that 2020 would be a year of such challenges and we are so proud of our community for continuing to support CFAAC’s mission.* Reaching our goals means that we can provide even more resources to local nonprofits that are on the frontlines helping others.”

Included in our 2017-2020 strategic plan were several priorities to strengthen communities and improve the quality of life for all Anne Arundel County residents. The priorities were as follows:

- Community Impact, which included increasing fund and endowment assets, as well as annual grant and scholarship distribution.
- Donor-Centered Philanthropy and Services.
- Community Leadership by increasing awareness and fostering dialogue, and strengthening partnerships and collaboration around critical community issues.
- Organizational excellence and sustainability.
- Attract, engage, and retain excellent board members and staff.

All objectives were achieved or surpassed. Since 2017, there has been a 74% increase in the total amount of grant dollars CFAAC has distributed, and a 250% increase in CFAAC’s annual revenue, resulting in a 160% increase in assets.

As part of continuing that growth for years to come, CFAAC’s staff and board members met in 2020 to update its five-year strategic plan through 2025. A committee determined the final strategic priorities for impact and growth to guide

the organization over the next five years. After reviewing CFAAC’s history, reaffirming its relationships with primary constituents, and researching like-sized community foundation growth strategies and best practices, the plan was updated. Priorities were identified and CFAAC’s mission was reaffirmed to inspire and promote giving in Anne Arundel County by connecting people who care with causes that matter. CFAAC confirmed the following three strategic priorities:

- Community Impact & Leadership
- Donor-Centered Philanthropy
- Organizational Excellence

Additional priorities, which have been identified as building blocks for success, include:

- Diversity, Equity, & Inclusion
- Effective, Efficient, & Well-trained Staff
- Optimized Technology Platform

The subcommittee also reaffirmed CFAAC’s mission, vision, and values; reviewed the internal and external landscape; identified organizational strengths, opportunities, and external challenges from community stakeholder’s feedback; and evaluated organizational operations, functions, and related systems.

“The updated plan acknowledges that CFAAC’s community leadership efforts continue to go above and beyond providing high quality philanthropic services such as traditional fund management and grant distribution,” said Spencer.



TO REVIEW THE 2021-2025
STRATEGIC PLAN IN ITS
ENTIRETY, PLEASE VISIT
WWW.CFAAC.ORG.

CUMULATIVE GIVING

The Community Foundation of Anne Arundel County is very proud to have donors who support a variety of CFAAC priorities including our Community Leadership Circle Fund, which supports our operational budget, and sponsorship in support of our Annual Celebration of Philanthropy Awards Luncheon. This list includes cumulative gifts of \$1,000 or more to support CFAAC's operations as well as CFAAC funds that support the organization's strategic grantmaking including: Anne Arundel Arts and Culture Fund, Community Crisis Response Fund, Environment Anne Arundel Fund, Fund for Anne Arundel, Grants 4 Teachers, Help Our Neighbors Fund, Strengthening Nonprofits Fund, and Women and Girls Fund. For the privacy of our donors, CFAAC does not list giving information about gifts made to individual funds.

400,000+

Larry Clark
Deerbrook Charitable Trust

\$100,000 - \$200,000

Baltimore Gas & Electric
Jim and Linda Humphrey
Humphrey-Hooper Foundation

\$30,000 - \$50,000

Niecy and James Chambers
Ralph Crosby
Ray Crosby
Crosby Foundation
David Lewis
David Lewis Family Foundation
Cherie Loustaunau
Prudential Life Insurance Company
Timothy and Cynthia O'Neill
William J. & Dorothy K. O'Neill
Foundation

\$15,000 - \$29,999

Benevity Community Impact Fund
Chaney Enterprises
Foundation Fund
Jim and Linda Humphrey
Foundation
John and Jan Magnolia
Magnolia Family Fund
Bruce Potter
Kincey and Bruce Potter
Environmental Fund

\$10,000 - \$14,999

Chauncey and Kathy Brooks
Patty Brown and Joe Gill
Patty Brown and Joe Gill
Giving Fund
Invictus (IMDV) Fund
Fidelity Charitable Gift Fund
James and Sylvia Earl
Helena Foundation
ImpactAssets
Anne Potter
Paul Serini
Helen J. Serini Foundation, Inc.

\$5,000 - \$9,999

Council Baradel
Brooks Family Fund
Jane and Pete Chambliss
Katie Leavy
Anne and Warren Hamel
Alexander McCrary III and
Ellen Gail Piwoz
The Honorable Beverly Sherman Nash
Jim and Nancy Nolan
OBXTek Inc.
Schwab Charitable
Severn Bank
Trish and Greg Strott
Greg and Susan Walker
Greg and Susan Walker
Family Foundation
Karen Whaley

\$2,500 - \$4,999

Anonymous
Steven Ames
Annapolis Cars
Ron Baradel
Patricia Baum
Baum Jackson Investment Group
Charitable Foundation
Bud and Bee Billups
Bird Family Fund
Brown Advisory
Harry and Kate Caldwell
The Callanan Family Charitable
Gift Fund
Chaney Enterprises
Frank's Fund
Mary Grace Folwell and Jeff Riedle
Edward G. Freitag and Martha
Haley Family Foundation
Carl and Anita Gutschick
Gutschick Family Foundation
Margaret Jackson
Jon and Kathy Korin
Margaret Kosmerl
Blue Heron Financial Group, Inc.
Jenny and Bob Kottler
Renee Kremm
Arthur Little and Barbara Tymkiw
Nuveen Investments
The Pascal Foundation Inc.
Jennifer Pratt
David Rhodes
John and Priscilla Rosso
Mark Schultz

\$2,500 - \$4,999 CONTINUED

Ellen Shiery of Merrill Lynch,
Pierce, Fenner & Smith Inc.
Mary and Dale Spencer
Mary and Dale Spencer
Charitable Fund
Trish and Greg Strott Fund
T. Rowe Price
Creston G. and Betty Jane Tate Fund
Jordan Toepel
UBS Donor-Advised Fund
Martha Van Woerkom
Robert and Ann Whitcomb
Whole Foods

\$1,000 - \$2,499

Anonymous (6)
Anne Arundel Community
College Foundation
Robert and Kathleen Arias
Charitable Fund
Beer Family Fund
Everett and Virginia Bell
Kathleen Busch-Bernhardt
Martha Blaxall
Blaxall Fund for Economic Growth
Ray Boedecker
Vivien and Norton Butler
Sara Ellen Byrne
CFG Community Bank
Rebecca Mihelcic Chapman

Tara Balfe Clifford
Cathy Dea and Ken Code
Ron Council
Council Family Foundation
Margaret and Drew Davis
Davis Family Designated Fund
Jenny Sara Davis
Brad and Lynn Davidson
John and Jill DePaola
Bo DePaola Family Foundation
Fund, Bo's Effort
Patricia Durling
Stacey Green
Anna E. Greenberg
Laura Lee Hall
Larissa Hannon
John Howser
The J.M. Kaplan Fund, Inc.
Rose Jacobius
Matthew Johnston
Kathy Koelle
James Krause
Helen Krone
Lev Kubiak
Michael Kuhn
Katie Leavy
Michael Lehr
Richard Lerner
Hank and Ellen Libby
Mason Companies
David and Kim Mitchell
National Philanthropic Trust

Joyce Olin and Christopher Nelson
Angela and Edward Ponatoski
Emelia Spencer Probasco
Colleen and Lester Prosser
Colleen and Lester Prosser Fund
Amanda Reilly
Jessica Rigelman and Fredrik Broen
Janice John Roper-Graham
Rosso Family Fund
Rosso Commercial Real
Estate Services
Melissa Sacks
Schuh Family Foundation
John B. and Mary E. Slidell Family
Charitable Trust
Raymond Streib
Sunshine Fund
Frederick C. Sussman, Esq.
Carol and Bill Thompson
Betty and Larry Thompson
Francois J. Tur
United Way of Central Maryland
AJ and Cindy Whittle
Wildwood Fund
Jonathan and Erin Williams
Williams Family Fund
Wisteria Fund
YourCause, LLC


“I think it’s important to guide philanthropy. Many people may have money, but they aren’t sure who to support. The Community Foundation can vet nonprofits to make sure they will use our money wisely and appropriately. When I talk to people about how we did retirement and estate planning, I tell them about the Community Foundation.”

*-Jessica and Bruce Morgenstern
Jessica and Bruce Morgenstern Local Community Impact Fund*

2020 YEAR IN REVIEW

\$1,296,651 in grants distributed through the **Community Crisis Response Fund** to support basic human needs during COVID-19.

Hosted the 20th Annual **Celebration of Philanthropy Awards**


18 New Donor Advised, Corporate Advised, Agency, and Legacy Funds

Supported 5 **Anne Arundel Estate Planning Council Events**

Moved to new office at 900 Bestgate Road, Suite 400, Annapolis


\$21,769 Endow MD Tax Credits = \$87,078 in new endowed assets

\$23.1M Total Assets



831 GRANTS AWARDED:

- 434 Donor Directed Grants | \$2,573,070
- 241 Community Crisis Response Fund Grants | \$1,296,651
- 17 Designated Grants | \$260,422
- 16 Giving Circle Grants | \$172,380
- 6 Fund for Anne Arundel Grants | \$162,250
- 14 Field of Interest Grants | \$138,150
- 46 Chaney Disaster Relief Grants | \$67,000
- 7 Scholarships | \$49,400
- 16 Anne Arundel County Grants | \$32,092
- 3 Agency Fund Grants | \$25,972
- 12 Help Our Neighbors Grants | \$16,500
- 5 Strengthening Nonprofits Grants | \$4,123
- 9 Grants 4 Teachers Grants | \$3,721
- 5 Special Project Grants | \$3,912



Inaugural grantmaking from the *Fund for Anne Arundel*, granted **\$162,250** to six nonprofits focused on healthy, thriving, successful children.



Increased Endowed Assets by \$292,400

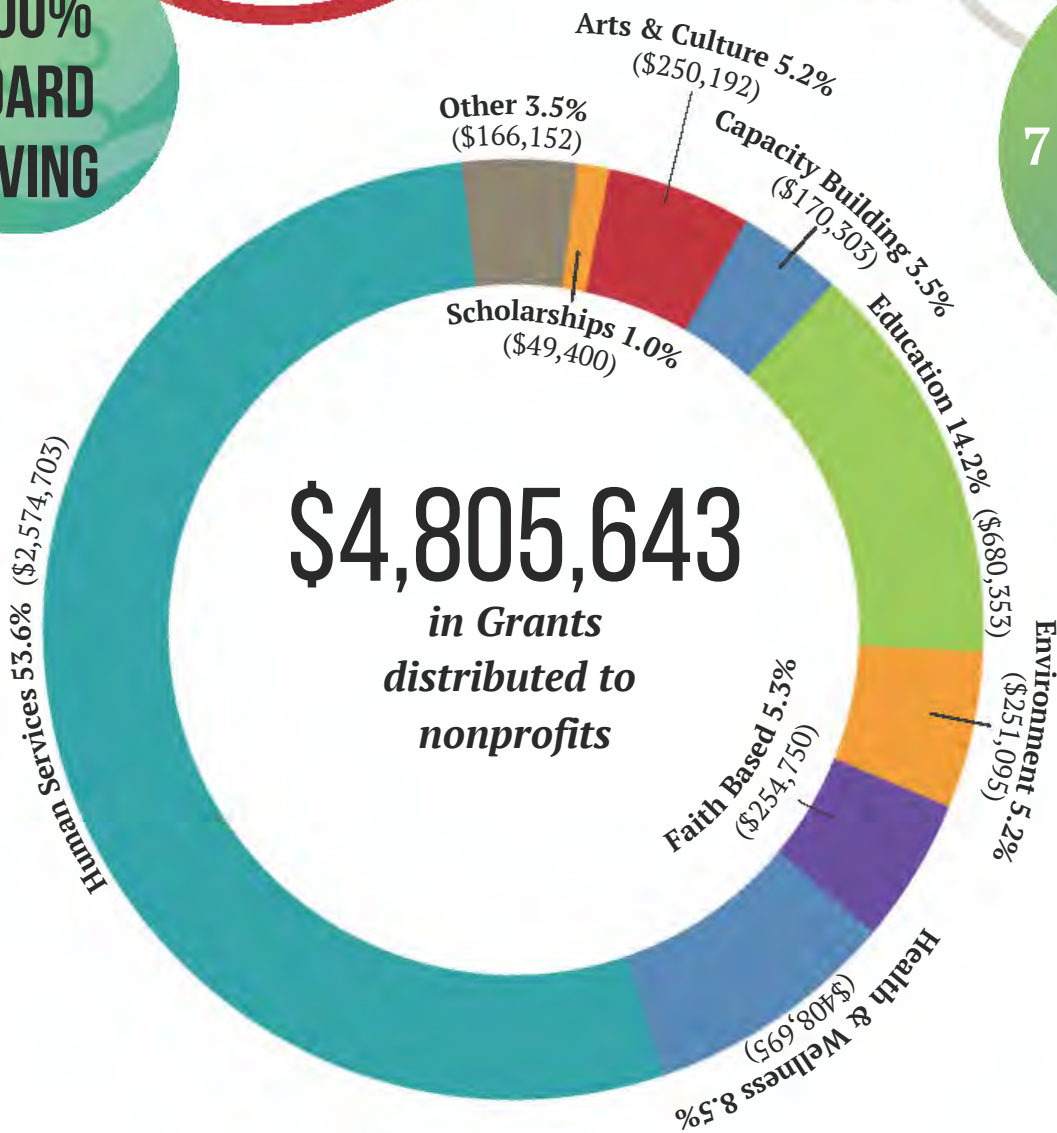


Maintained Accreditation of *The National Standards for U.S. Community Foundations*, which ensures organizational accountability and commitment to legal compliance, philanthropic best practices, and operational excellence.

100% BOARD GIVING



7 Scholarships to AACPS Seniors



**The categories highlighted in the above chart attempt to capture as many of our donor's interests as possible but should not be taken as an indication that all grantmaking is exclusive to the areas listed.*

2020 CFAAC FUNDS

Opening a fund at CFAAC is the first step in creating a legacy to benefit causes that matter to you. In 2020, CFAAC welcomed the following funds; each was established to support the charitable mission of various organizations that align with the donor's philanthropic goals and financial strategies.

NEW FUNDS IN 2020

Center of Help Endowment Fund
Michaele Cohen Charitable Fund
Margaret and Drew Davis
Designated Fund
EWE Spirit Fund
Karen Feldman Endowment Fund
for Seeds 4 Success, Inc.
Brian Guarino and Mark
Grzebien Fund
Hamel Family Fund
Lewis Family Fund
Londontowne Symphony
Orchestra Endowment Fund
Mathias Family Foundation
Partners In Care Maryland, Inc.
Sullivan Family Charitable Fund
Teach 4 Anne Arundel Fund
Three Cones Fund
Ronald and Jeanne Uhl
Family Fund
Williams Family Fund
Wisteria Fund

ANNE ARUNDEL COUNTY FUNDS

Anne Arundel County agencies and departments deliver critical services that improve the quality of life for all residents. CFAAC's County Funds allow donors to provide direct support to Anne Arundel County agencies, departments, programs, and projects.

Anne Arundel County Animal Control
Anne Arundel County Department of Aging
Anne Arundel County Department of Health
Anne Arundel County Department of Social Services
Anne Arundel County Fire Department
Anne Arundel County General Fund
Anne Arundel County Partnership for Children Youth & Families
Anne Arundel County Police Department
Anne Arundel County Recreation & Parks Department
Anne Arundel County Sheriff's Fund

FIELD OF INTEREST FUNDS

Field of Interest Funds allow donors to identify and support a broad charitable purpose or category of interest, such as the arts, education, human services, or a geographic area in the county. These funds are broad in scope yet targeted to meet the needs of the community.

Arts & Culture Anne Arundel	Environment Anne Arundel
Chaney Enterprises	Fund for Anne Arundel
Beautification Fund	Grants 4 Teachers Fund
Chaney Enterprises Bull	Help Our Neighbors Fund
Roast Fund	Live Well Anne Arundel
Chaney Enterprises Disaster	South County Fund
Relief Fund	Strengthening Nonprofits Fund
Clendenning Clopp Family	Women & Girls Fund of Anne
Foundation*	Arundel County
Community Crisis Response Fund	

GIVING CIRCLES

Giving Circles encourage members to participate in philanthropy through grantmaking, education, advocacy, and community-based activities. Each giving circle is made up of individuals who pool their donations and decide together what initiatives or causes to support.

Anne Arundel Women Giving Together
Lifting Anne Arundel

**Legacy Intention*

AGENCY ENDOWMENTS & DESIGNATED FUNDS

Designated Funds allow donors to name one or more specific organizations or agencies to benefit annually from the fund. Each gift is invested for long-term growth to provide perpetual support to the organization(s). The fund can be named after a designated organization, in honor of a loved one, or another name that highlights the fund's purpose.

AAWGT Endowment Fund*	Babe & Dick Chaney Memorial Endowment Fund	Marcus Endowment Fund for Arundel Lodge
AAWGT 10th Anniversary Endowment Fund	Charting Careers Endowment Fund	Sylvia Meisenberg Adult Literacy Program at Arundel House of Hope
Steven Ames Fund for Financial Literacy and Community Health*	Chesapeake Bay Foundation Fund	Sylvia Meisenberg Shakespeare Education Fund
Annapolis Maritime Museum Endowment Fund	Chrysalis House Endowment Fund	Opportunity Builders Inc. Partners In Care Maryland Endowment Fund
Anne Arundel Conflict Resolution Center Endowment Fund	Colonial Players Roland E. Riley Endowment for the Arts	Perinatal Loss Fund
Anne Arundel County Public Library Foundation Endowment	Community Leadership Fund for CFAAC	Pregnancy Clinic Endowment Fund
Anne Arundel Estate Planning Council Fund	Margaret and Drew Davis Designated Fund	Scenic Rivers Land Trust Stewardship Reserve
Beer Family Fund	Elling Foundation*	The Sunshine Fund
Boy Scouts of Anne Arundel County	Karen Feldman Endowment Fund for Seeds 4 Success, Inc.	Teach 4 Anne Arundel Fund
Annie Jane and Robert Henry Campbell Foundation*	Anna E. Greenberg Leadership Fund	Melanie and Michael Teems Fund*
Jane Campbell-Chambliss Legacy Trust*	Healthy Anne Arundel Humphrey-Hooper Foundation	Catherine Weber Foundation*
Center of Help Endowment Fund*	In Your Honor Fund	Whaley Foundation*
Peter C. Chambliss Legacy Trust*	Langbein Family Endowment Fund	Tommy Yeager Endowment Fund
	Londontowne Symphony Orchestra Endowment Fund	

CORPORATE ADVISED FUNDS

Companies that encourage community involvement distinguish themselves from their competitors and see many benefits, including loyal customers and happy employees. Corporate Advised Funds enable companies to launch and grow a philanthropy program that aligns strategically with their financial and business goals, maximizes tax benefits, and engages its employees.

Baum Jackson Investment Group Charitable Foundation	Gable Signs Foundation for a Brighter Future	Insurance Force Foundation
Chaney Enterprises Foundation Fund	Greenberg Gibbons/Reliable Foundation	Maryland Mortgage Bankers and Brokers Association Fund
Crosby Foundation	Howard Bank Fund	Maryland Realtors Charitable Fund

SCHOLARSHIP FUNDS

Scholarship Funds allow the donor to help deserving students pursue their academic goals. Donors, working with CFAAC, can determine scholarship requirements including field of study, need, education level such as high school or college, etc. Funds can be named in memory of a loved one or to honor a family member.

William Bunn Memorial Scholarship Fund*	Alexandra Robinson Memorial Scholarship Fund*	Fred A. Stauffer Memorial Scholarship Fund*
Capital Gazette Memorial Scholarship Fund	Russell K. Robinson Memorial Scholarship Fund*	Officer Grant Turner Memorial Scholarship Fund
LCpl. Eric Herzberg, USMC and LCpl. William Taylor Wild, IV, USMC Scholarship Fund	Sherole Scholarship Fund*	
	Colleen J. Stauffer Scholarship Fund*	

2020 CFAAC FUNDS CONTINUED

DONOR ADVISED FUNDS

Donor Advised Funds provide a customized approach to philanthropic giving. With a minimum gift of \$10,000, donors can establish a fund in their name or a name that highlights the fund's purpose. Donors can contribute diverse assets including cash, appreciated stock, real estate, and/or other assets, and receive the maximum allowable tax advantages.

Jerry Aben Charitable Trust*
Batzhold Chien Charitable Fund
Beauty for Ashes*
Blaxall Fund for Economic Growth
Blessings Fund*
Brooks Family Fund
Patty Brown and Joe Gill
Giving Fund*
Caldwell Family Fund*
Carbaugh Family Foundation
Elizabeth Carr Memorial Fund
Margaret Sander Chaires
Foundation
Babe and Dick Chaney
Memorial Fund*
Frank and Susan Chaney
Foundation
Chaney Impact Fund
Michaele Cohen Charitable Fund*
Council Family Foundation
James and Susan Cox Legacy Fund*
Cron dall Fund
Danny's Fund
Deems Digital Foundation*
Bo DePaola Family Foundation
Fund, Bo's Effort
Agnes Dixon Fund
Louis A. D'Camera Memorial Fund*
The EWE Spirit Fund
FEDE Fund
Frank's Fund
Franyo Foundation Fund
Barry and Mary Gossett
Foundation
Brian Guarino and Mark
Grzebien Fund*
Gutschick Family Foundation*
Haller Family Foundation
Hamel Family Fund
HannaPolis Fund
Jim and Linda Humphrey
Foundation

Carroll H. Hynson Foundation
Invictus Fund
Kurdle Family Fund
Dr. Michael J. Kurtz Foundation*
Dick and Sabra Ladd Charitable Fund
Neal Lehner Family Fund
Roger and Sherry Lepage
Education Fund*
Lewis Family Fund
Lowery Homes Fund
Magnolia Family Foundation
Beverly and Stephen Marcus
Foundation
Marston Family Foundation
Mathias Family Foundation
Jessica and Bruce Morgenstern Local
Community Impact Fund*
Muckelbauer Family Legacy Fund*
Rita E. Ormasa Legacy Fund*
Peterman Ponatoski Family
Foundation
Pomfret Family Charitable
Foundation
Kincey and Bruce Potter
Environmental Fund*
Mark and Lynne Powell Family
Foundation
Colleen and Lester Prosser Fund
RK Family Fund
Rosso Family Fund
Lester M. and Lynda B. Salamon
Charitable Fund
Schaefer Family Fund
Laurie Sharp Memorial Fund
John B. and Mary E. Slidell Family
Charitable Fund
Speciale Family Charitable Fund*
Mary and Dale Spencer
Charitable Fund
Trish and Greg Strott Fund*
Victor A. Sulin Charitable Fund
Sullivan Family Charitable Fund*

Sonja Swygert Family Fund
Creston G. and Betty Jane
Tate Fund
Carol Thompson Fund*
Thornton Family Fund
Three Cones Fund
UHL Charitable Fund*
Ronald and Jeanne Uhl
Family Fund
Walk the Walk Community Fund
Greg & Susan Walker Family
Foundation
Williams Family Fund
Wisteria Fund
Zoe Quinn Francis Fund

**Legacy Intention*

“CFAAC has strength of leadership and professional, competent administration of legacy funds. They’ve got the right people working full time for the betterment of all of the funds they manage. You don’t have to think about it. It’s done for you.”

- Babe Feldman,
Karen Feldman Endowment
Fund for Seeds 4 Success, Inc.

PETERMAN PONATOSKI FAMILY FOUNDATION

THE STRENGTH OF A CARING LEGACY AND DONOR ADVISED FUNDS

Growing up in families that valued community service, kindness, and generosity of the heart, Ed Ponatoski and Angie Peterman Ponatoski have carried on their respective family's legacies of giving back to their community through volunteerism and a Donor Advised Fund at CFAAC.

"I think what our parents embedded in us growing up was appreciating what you have and paying it forward," said Ed, Executive Chairman Emeritus of Anne Arundel Dermatology. "By example, we were taught to be kind and help people when we could do so."

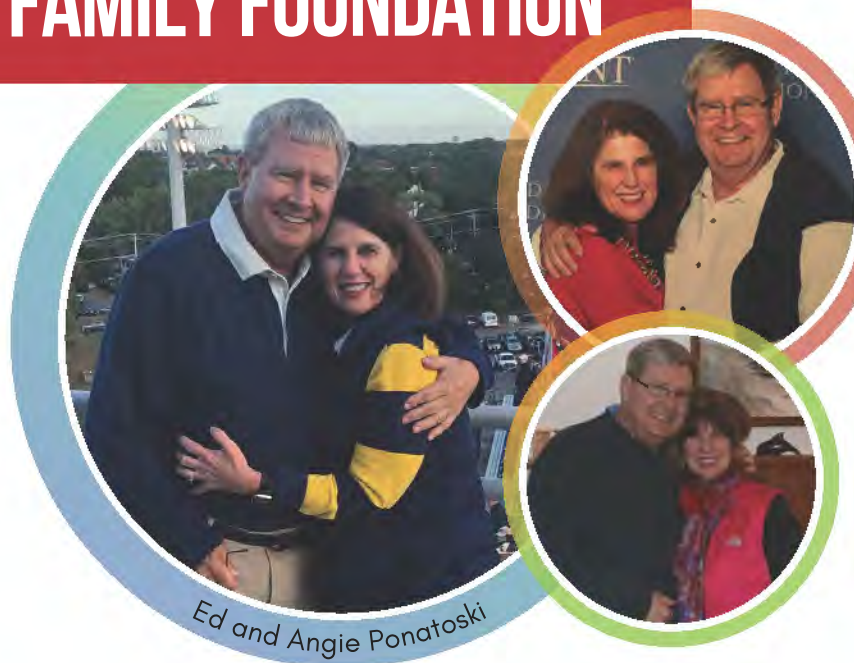
Likewise, Angie, a retired physician, was taught by example. "My father showed me that everybody had their gifts and talents," she said. "I live by the mantra, 'There but for the grace of God go I,' and truly, I feel obligated to share my gifts."

It is sometimes through hardships of our own that we find new avenues for giving. That was the case for the Ponatoski's who experienced mental health and substance abuse within their family. "Mental illness and substance abuse can affect all economic and social strata," said Angie.

In 2015, after selling a portion of their business, the Ponatoski's began to look for ways to donate to mental health and substance abuse recovery organizations. The couple's financial advisor recommended a Donor Advised Fund at CFAAC. Donor Advised Funds provide convenience and flexibility by allowing donors to support various charitable organizations over time through one initial donation.

Partnering with CFAAC to establish the Peterman Ponatoski Family Foundation provided a simple, flexible, and cost-effective way to turn what would have been tax dollars into charitable dollars.

"Opening a fund not only provided us with tax



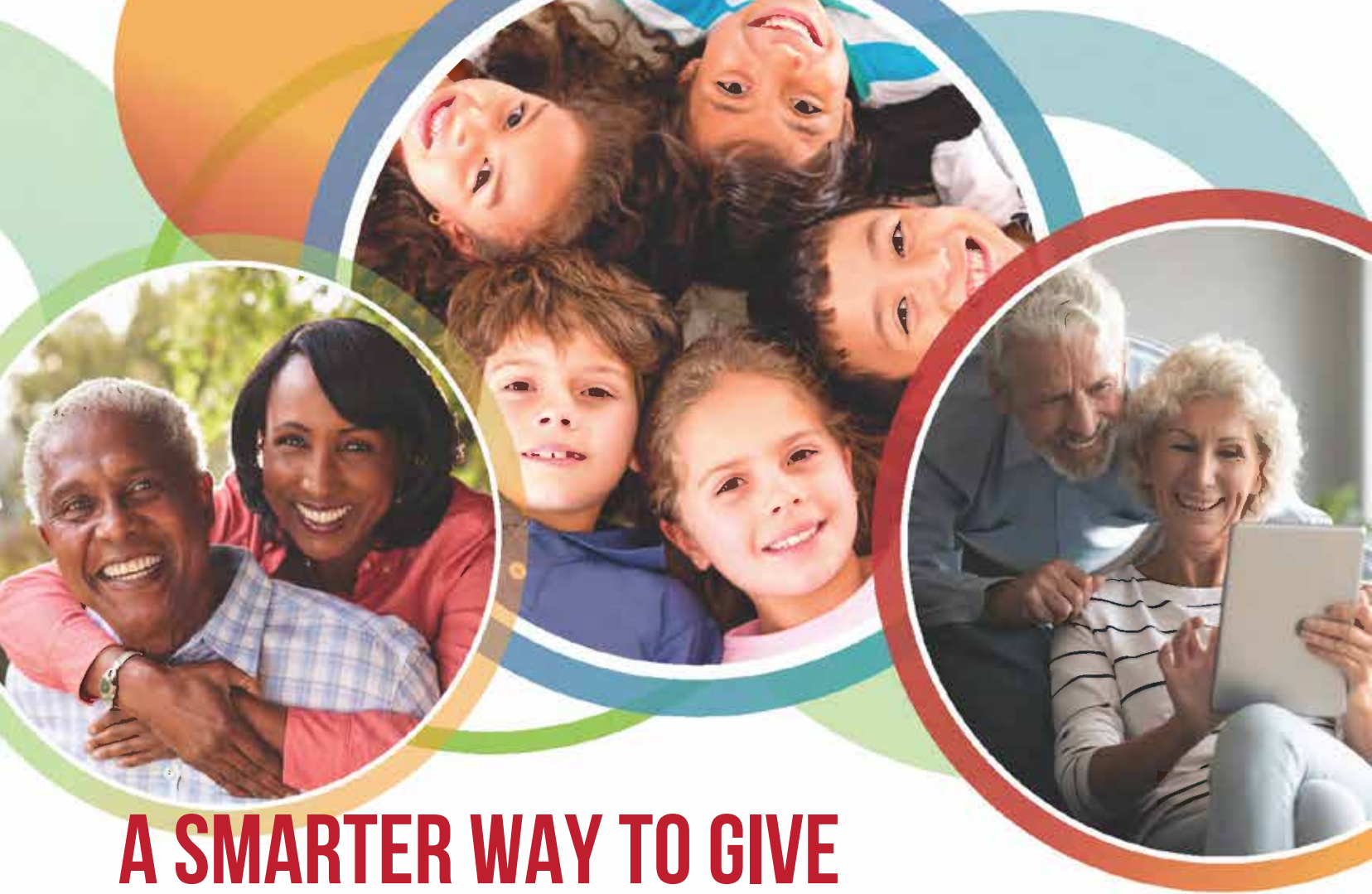
Ed and Angie Ponatoski

benefits, but it also allowed us time to think about the impact we wanted to make through our grantmaking," said Angie. *"We can't always pinpoint the needs in our community, but CFAAC's staff is very aware of critical community needs and they are able to connect us with organizations whose missions and values reflect our own. They also do a really good job of vetting nonprofits."*

Through their fund, the Ponatoskis support CFAAC's Fund for Anne Arundel, as well as a number of other community organizations including Seeds 4 Success, Anne Arundel Medical Center, and The Light House Homeless Prevention Center, where Ed served on the board for 18 years. The couple remembers taking their four children to the Light House to make, serve, and eat dinner often with its residents, long before it moved to Hudson Street.

"I wanted our children to know that there were people less fortunate, who are just like us, and that there are times when all of us need help. Our kids are grown now, and they give back, too," said Angie.

The Ponatoski's are involving their children in their family philanthropy by naming them as successor advisors to their Donor Advised Fund. This way they can ensure that their good work continues through their legacy.



A SMARTER WAY TO GIVE

Deciding to establish a Donor Advised Fund at CFAAC means that you have big plans for your charitable giving and you want to make an impact.

We want to help you do that in the best way possible.

CARE - Support the organizations you love now or over time.

CONNECT - Personalized engagement and funding opportunities including philanthropic and financial giving guidance, research, and educational events.

CONTRIBUTE - Accurate, efficient, and flexible grantmaking through our online donor portal.

***How do you know if a Donor Advised Fund is right for you?
Contact Amy Francis, Director of Development at 410.280.1102 ext: 102***

GIFTS MADE TO A DONOR ADVISED FUND ARE ELIGIBLE FOR AN IMMEDIATE TAX DEDUCTION.

THE ROSSO FAMILY FUND

STARTING EARLY TO MAKE A STRONGER AND BIGGER IMPACT

Priscilla and John Rosso, Jr., didn't want to wait until retirement age to start thinking about philanthropy. They decided to make it a meaningful part of their lives earlier.

"It's like saving for retirement; the sooner you do it, the better it is in the long run. So, the sooner you start giving, the bigger impact you can make," said John, Principal of Rosso Commercial Real Estate Services.

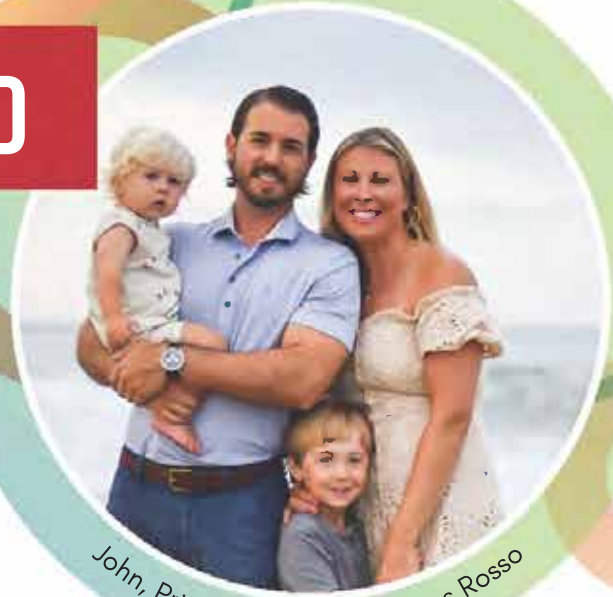
However, their decision to give back financially as well as through volunteerism is not only about making a greater impact, but also about leading by example for their two young sons, Jack and Hayes.

"If you have some ability to get started early, you can set an example for your children so they can understand," said John. "It's about allowing them to be part of the giving process early so that years from now, they will start to 'get it' and we hope that giving becomes second nature for them."

That's the main reason why, in 2020, the couple established the Rosso Family Fund, a Donor Advised Fund with the Community Foundation of Anne Arundel County.

Donor Advised Funds (DAFs) offer younger family members the opportunity to gain an appreciation for the family's giving values, mission, and vision as well as participate in the grantmaking activities. And, unlike private foundations, DAF's can be established with a much lower starting amount, no start-up costs, lower expenses, and no required minimum distribution.

"Now that we have children, it's the philanthropy by example philosophy that we have. It's for Jack and Hayes to know that this is the important thing to do," said John. "It's about creating a better environment for our family and friends and the community as a whole."



John, Priscilla, Jack, and Hayes Rosso

Both John and Priscilla, a personal trainer and founder of Wellness with Priscilla, have always been involved in the community, most notably with Anne Arundel Medical Center's Building Traditions program. John is also on CFAAC's Board and has served on several other boards including the Anne Arundel Community College Foundation.

"It's always been important to us to help others and to support organizations that do such good work in the community," said John. "Once you start to see the needs, you start to get more drawn in to understanding how important it is to support nonprofits – it's a bit of a snowball effect."

When the Rosso's financial advisor suggested opening a Donor Advised Fund either with a national fund holder or locally with the Community Foundation, they immediately choose CFAAC.

"To us, it was a no-brainer to work with the Community Foundation because they're the best. If we have a question about where to give the money, CFAAC can tell us more about the organization because of the relationships they have with local nonprofits," he explained. "With a community foundation, it's all about localized giving and dealing with people on a more personal level. That's important."

Priscilla agreed and added, "Community is really important to us and in Annapolis, you can make such an impact. We both are very passionate about giving back locally."

COMMUNITY LEADERSHIP CIRCLE

The Community Leadership Circle is made up of generous donors who have committed gifts to support CFAAC's operational budget to ensure long-term sustainability. These investments make a real difference as we continue to provide high-quality philanthropic services to our donors, serve the community as a thought partner, an advocate for local nonprofits, and a catalyst for new ideas and community problem-solving.

TRANSFORM

300,000+

Larry Clark
Deerbrook Charitable Trust

\$100,000+

Jim and Linda Humphrey
Humphrey-Hooper Foundation

INVEST

\$25,000 - \$49,000

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COMMUNITY CRISIS RESPONSE FUND

DETERMINATION AND GENEROSITY CHANGE THE COURSE FOR NONPROFITS DURING THE PANDEMIC

Like many nonprofits in 2020, the Light House, a homeless prevention support center in Annapolis, faced a challenge that they never expected. Suddenly, people in our community who never before needed help found themselves without jobs, food, or other basic necessities, so they turned to the shelter for assistance. Filled to capacity, running low on supplies, and with little or no volunteers to assist, the shelter knew they needed support. And, thanks to the Community Foundation of Anne Arundel County, they received it.

In the early days of the pandemic, when confusion and uncertainty reined, CFAAC sprang into action to help local nonprofits. After quickly meeting and reshuffling priorities, CFAAC instituted the first cycle of Community Crisis Response Fund (CCRF) grants to nonprofits who were struggling to help Anne Arundel County residents in need. The CCRF was established to provide flexible assistance for needs immediately following a violent incident, natural disaster, or other community crisis.

The Light House was just one of the county's 241 nonprofits that received funding through the CCRF. Grant applications were submitted from organizations in all corners of the county with requests for programs and projects providing direct relief to the county's most vulnerable and at-risk populations, including seniors, children, people with disabilities and mental health needs, low-income or food-insecure families, and the recently unemployed.

“As county nonprofits were scrambling to find the funds to keep going so they could help our community during this trying time, we knew we had to act quickly,” said CFAAC President and CEO Mary Spencer. “By opening six cycles of the CCRF in 2020 we were able to rapidly disperse funds so that nonprofits could deal with the overwhelming number of county residents who were seeking help.”

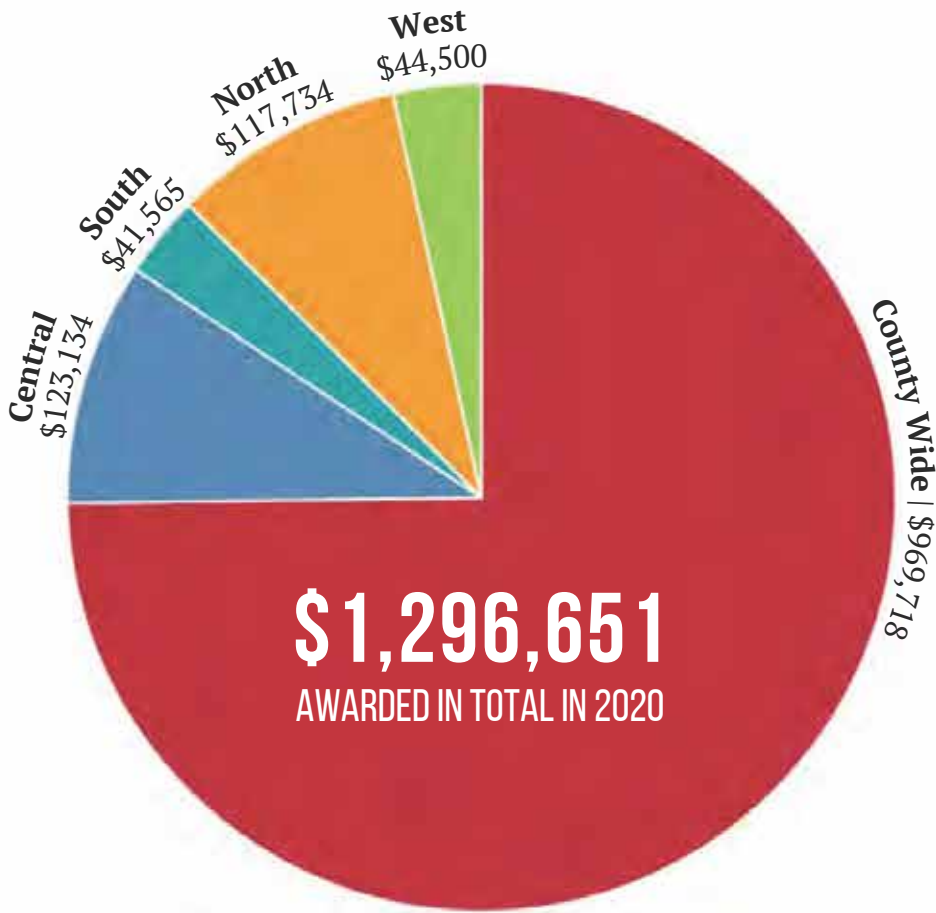
Between April 2020 and December 2020 grants of up to \$10,000 were made on a rolling basis to Anne Arundel County 501(c)(3) nonprofits assisting local residents adversely affected by the COVID-19 public health and economic crisis.

IN 2020, CFAAC DISTRIBUTED 241 GRANTS TOTALING NEARLY \$1.3 MILLION TO NONPROFITS ACROSS THE COUNTY THROUGH THE COMMUNITY CRISIS RESPONSE FUND.

“The grant from the Community Crisis Response Fund ensures that we can continue to provide homelessness support and prevention services to those most in need as we face new challenges in these unprecedented times.”

-Jo Ann Mattson, Executive Director, Light House

BREAKDOWN OF COMMUNITY CRISIS RESPONSE FUND GRANTS BY ANNE ARUNDEL COUNTY REGION



“The grant from the Community Crisis Response Fund supports our residents as they work to gain the tools they need to achieve and maintain long-term sobriety. Thank you for all you do for the community, especially in these trying times.”

-Christopher McCabe, Executive Director, Chrysalis House



COMMUNITY CRISIS RESPONSE FUND DONORS

\$150,000+

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Deerbrook Charitable Trust

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\$20,000+

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\$10,000 to \$15,000

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Impact Fund
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Brooks III
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The Hamel Family
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TRANSFORM THE FUTURE

BUILD YOUR LEGACY FOR TOMORROW THROUGH PLANNED GIVING

What is Planned Giving and Why is it Important?

Everyone wants to make an impact and leave the world a better place for their children and their community. That's why estate planning is so important.

Creating an estate plan allows you to ensure the people and charitable organizations you care about most are provided for after you die. It is a way to ensure your legacy will continue. With thoughtful planning and expert advice from an estate attorney, you can avoid many complications, legal fees, court costs, and tax ramifications for your heirs.

Planned giving is any major charitable gift made during a donor's lifetime or at death as part of a donor's overall estate planning. Through a planned gift you can continue to support your favorite nonprofit organizations beyond your lifetime. Most commonly done using a will or trust, you can include complicated assets like real estate, privately held stock, life insurance, retirement accounts, personal property, partnership interests, and even cryptocurrency. Depending on the type of assets you hold, you will want to have a discussion with your attorney or professional financial advisor to determine which are best suited to fund your philanthropy and which are more advantageous for family beneficiaries. Appreciated assets can be among the most tax-advantaged items to contribute to charity, as well as an important part of philanthropic wealth management.

Planning your philanthropic legacy with the Community Foundation has a variety of benefits. For example, through a Donor Advised Fund, you can support the causes you care about now and have the ability to easily update your charitable intentions over the years without revising your will or trust. Additionally, designating a Donor Advised Fund as a beneficiary of your estate provides inheritance tax benefits, and income tax benefits for your loved ones. Donor Advised Funds also provide the opportunity to pass the gift of family philanthropy on to future generations, by allowing you to name successor advisors, and if needed, CFAAC can act as your trustee to protect your charitable intentions.

Partnering with CFAAC can help you build your legacy and make an impact for future generations.



2020 LEGACY PLANNED GIVING WEBINAR

In November, CFAAC hosted its first in a series of planned giving webinars. Rosemary Calderalo, Ph.D., Vice President of the Chesapeake Planned Giving Council and Senior National Philanthropy and Foundation Officer with the Boys and Girls Clubs of America, presented this informative session.

Attendees learned about a variety of topics including: Estate Planning and Legacy Donor Advised Funds, the Community Foundation's role in developing a charitable vision for the future, endowments to promote lasting generational philanthropy, and year-end giving strategies for 2020.

SULLIVAN FAMILY CHARITABLE FUND

A LEGACY FUND:

THE GIFT THAT KEEPS ON GIVING

If you live in Anne Arundel County, chances are you knew the late Carolyn Sullivan. The powerful force behind PR People, her public relations firm, Carolyn was active in almost every corner of the county until her untimely death in 2019.

“Everybody, everyone, knew my mother,” said her daughter Kristen Sullivan. “Her imprint will forever be in the community.” Carolyn volunteered with several Anne Arundel County nonprofits, including the Community Foundation, assisting for 13 years with marketing and PR efforts for CFAAC’s annual Celebration of Philanthropy Awards event. But her passion was for the work she did with Anne Arundel Conflict Resolution Center (AACRC), where she was deeply involved for more than a decade.

Leaving a legacy was important to Carolyn, so she strategized with her attorneys and CFAAC’s staff to ensure that her estate plan reflected her philanthropic intentions.

In a bequest, she named a fund at CFAAC and designated Kristen and Joanna, her daughters, as the fund advisors. Upon her death, the planned gift from Carolyn’s estate to CFAAC was used to establish the Sullivan Family Charitable Fund.

Kristen and Joanna were surprised to learn that Carolyn left the decision making to them. They had the ability to select the criteria for the fund including what type of impact they wanted to make, what organizations to support, and how they wanted the assets to be invested. After thinking about the options, both daughters agreed to endow the assets to support to Anne Arundel Conflict Resolution Center.

“She wanted us to have the actual say in it,” said Kristen. “Even though in her heart of hearts she

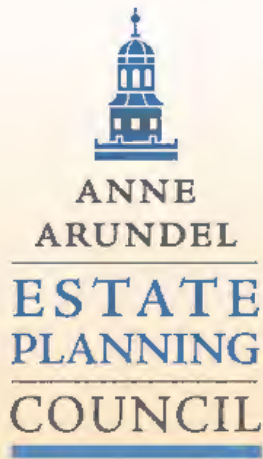


wanted it to go to the Conflict Resolution Center, she wanted us to decide where it went. In the end, there was no other option than AACRC.

“Opening the legacy fund with CFAAC was by far the best gift our mother ever gave us. There are so many financial decisions after death,” added Kristen, “and this was the easiest part.”

Kristen also touted the comfort in working with CFAAC. “Amy [Francis] really understood that we weren’t in a mindset to even think about it at the beginning,” she said. “The Community Foundation gave us the time we needed to comprehend the process. That was a gift that she [Amy] gave us.”

“My folks loved Annapolis and they loved their community,” added Kristen. “Giving back is one of the best things you can do. First, the donation itself will make a giant impact for whatever organization that you are going to donate to – it could be someone’s salary or a new program. And, doing it through CFAAC is great because it’s so easy. I tell people if you can create a legacy fund through the Community Foundation, it’s a gift for those of us left behind.”



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ANNE ARUNDEL ESTATE PLANNING COUNCIL

The mission of the Anne Arundel Estate Planning Council (AAEPC) is to provide opportunities for wealth planning professionals from various disciplines to interact, share ideas, and build relationships that will allow them to better serve their clients and the community. The Council provides quarterly education programs and networking events for professional advisors. The AAEPC continues to grow with the financial support of its members and sponsors.

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With support from CFAAC, the Anne Arundel Estate Planning Council was created in fall 2012 by a group of tax, legal, insurance, and financial advisors as a local alternative to similar councils in Baltimore and Washington, D.C. Since its inception, AAEPC in partnership with CFAAC, has hosted 61 programs and networking events for its members.

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Tara Frame

HeimLantz, PC

Annmarie Kirby

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Steven Heinl

Kullman CPA

Barbara Crocker

Law Office of Steven Berger

Steven Berger

Long Financial Services, Inc.

Brad Long

McGuire, McGuire & Linden

Page Linden

James McGuire

McNamee Hosea Attorneys & Advisors

Brett Baldino

Merrill Lynch

Ellen Shiery

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PNC Wealth Management

Catherine Henry

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Prudential Advisors

Renee Kremm

RBC Wealth Management

Sean O'Neill

Severn Bank

Andrea Colender

Snyder-Ervin Group at

Morgan Stanley

Jim Snyder

Spence Firm

Elizabeth Johnson

The Wright Firm

Richard Wright

United States Naval Academy Foundation

Patricia Bender

White Oak Wealth Management

Justin Roudiez

"AAEPC is an organization that is vital to connecting and educating professional estate planning advisors in our local community. CFAAC has consistently provided the council with not only vital support in administrative and operational matters for members, but also serves as a guiding hand for the council management in the maintenance, growth, and development of the organization."

-Leanne Broyles, 2021 AAEPC Chair

LEARN MORE ABOUT THE ANNE ARUNDEL ESTATE PLANNING COUNCIL:

WWW.AAESTATEPLANNING.ORG

FUND FOR ANNE ARUNDEL

HEALTHY CHILDREN. THRIVING CHILDREN. SUCCESSFUL CHILDREN.

OUR CHILDREN ARE THE STRENGTH OF OUR COMMUNITY'S FUTURE

Many children in Anne Arundel County already struggle with basic needs, and in 2020 the situation was compounded by the pandemic. The community nonprofits who strive to serve these children had new challenges to face. They struggled with questions – how will we keep going without volunteers, without funds, without in-house staff? For our most vulnerable – our underserved children – these questions had to be addressed.

The Community Foundation of Anne Arundel County (CFAAC) responded in early 2020, by awarding \$162,250 in grants through the Fund for Anne Arundel to six local nonprofit organizations that provide opportunities for children living in Anne Arundel County to be healthy, thriving, and successful. The grant recipients included STAIR-Annapolis, Anne Arundel County Court-Appointed Special Advocates (CASA), Center of Help, Chesapeake Arts Center, Kingdom Kare, and a mini-capacity building grant to Associated Catholic Charities.

“As a recipient of the Community Foundation’s Fund for Anne Arundel grant in 2020, STAIR has continued with momentum in delivering programming in support of our mission. In fact, family engagement is at an all-time high, and our STAIR families are most grateful for the community support,” said STAIR Executive Director Laura Iversen. “STAIR’s additional measures in communicating with our network – both in English and in Spanish – have mitigated the opportunity gap, notably.”

Likewise, after receiving a grant from FFAA, Rebecca Tingle, CASA, Executive Director, was grateful and optimistic. *“We would not be able to continue our work without the support of our generous contributors. The Community Foundation gets it,”* she said. “They understand that the best way to strengthen our community is by helping to strengthen our nonprofit community. We are proud to be a part of an amazing collaborative effort to build strong children and families.”

Here is a brief recap of what the six nonprofits accomplished with their grant funds:

Start the Adventure in Reading (STAIR), Annapolis, Inc, is a nonprofit who equips children with the skills for reading, learning, and development. During the COVID-19 Pandemic, STAIR began the STAIR At Home model, made up of three parts—instructional support, building home libraries, and family engagement—that parallels its in-person program. In 2020, more than 321 direct-mail packages full of brand new books and games reached students, more than 35% of enrolled students joined the afterschool STAIR Book Club meetings, nearly 50% of students already practiced their literacy

skills with replies to their pen pals, and 58% of students visited the STAIR At Home family page online.

Anne Arundel County Court-Appointed Special Advocates (CASA), an organization that supports abused and neglected children in foster care, was able to continue its work throughout the pandemic with the grant they received from CFAAC. With the grant, CASA was appointed to 24 new children and 78 CASA volunteers were assigned to 110 children. Of the 16 children whose cases closed during the period, 94% were living in a safe, stable permanent homes and 100% of the children served received advocacy that responds to their educational, medical, and/or psychological needs as evidenced by a review of court documents and a survey of case supervisors.

The Center of Help - Centro de Ayuda, Inc. (COH) was awarded a grant to support its youth programs, which serve immigrant youth and their families who face daily pressures including gang recruitment and discrimination. This grant supported enrollment retention, schoolwork assistance, consistency in daily schedule – all of which resulted in improved familial relations and 100% of students being promoted to the next grade level. COH has been applying mindfulness techniques during its programming and so funds were also used to hold additional mindfulness training in an outdoor setting for all youth in both programs.

Chesapeake Arts Center Inc. (CAC) was awarded a grant to support its STEAM (Science, Technology, Engineering, Arts, and Math) Programs for underserved Anne Arundel County students. The funds were earmarked for two programs related to delivery of STEAM-related programming: drop-in workshops in its new STEAM MakerSpace Lab (for ages 5-15) and STEAM MakerSpace Family Workshops for local families. The grant also supports the seven STEAM MakerSpace Family Workshops held from mid-September through mid-December.

Kingdom Kare was awarded a grant to support its new initiative the West County Family Support Center-Teen Parent Alternative Program. Its goals for the program are to increase the number of teen mothers who improve in school, transition successfully to graduate, and develop positive problem-solving skills. With the completion of its renovated family support center in March 2021, it plans to offer services including school readiness, counseling services and outreach, food and basic necessities, transportation, after-school care, as well as other services.

Sarah's House Child Care Center, part of Associated Catholic Charities, Inc., was awarded a mini-capacity building grant to update the organization's management system and software, which was purchased, installed, and is in-use as intended.



FUND FOR ANNE ARUNDEL 2020 GIFTS

\$30,000+

Lewis Family Fund

\$5,000+

William J. & Dorothy K.
O'Neill Foundation

\$2,500+

Creston G. and Betty Jane
Tate Fund

\$500+

Robert and Kathleen Arias
Charitable Fund
Fidelity Charitable Gift Fund
The Houston-Zemanski Family
National Philanthropic Trust
The Wildwood Fund

Up to \$500

Anonymous
Scott Ankers – *In memory of
Thelma Ford*
The Dorr Family
Emma Dowling
Michael Dugan
Susan Griesmyer
Sheila M. Koonce – *In memory
of Thelma Ford*
Verity Larson – *In honor of
Caiden, Gavin, and Kylie*
Emelia Spencer Probasco – *In
honor of Andrew and Stefan
Meagan Whitfield*

LEARN MORE ABOUT THE FUND FOR ANNE ARUNDEL AT:

WWW.CFAAC.ORG/FUND-ANNE-ARUNDEL.HTML

2020 GRANTEES

21st Century Education Foundation
Abundant Life Church
Accessible Resources for Independence
Addiction Recovery, Inc.
Agape Deliverance Ministries, Inc.
Alliance for the Chesapeake Bay
The ALS Association - DC/MD/VA Chapter
American Bird Conservancy
American Cancer Society
American Foundation for Suicide Prevention
American Heart Association
American Red Cross- Southern Maryland Chapter
Annapolis Arts District
Annapolis Community Emergency Response Team
Annapolis Community Foundation
Annapolis Evangelical Presbyterian Church
Annapolis Film Festival, Inc.
Annapolis Green
Annapolis Immigration Justice Network
Annapolis Maritime Museum & Park
Annapolis Musicians Fund for Musicians, Inc.
Annapolis Opera
Annapolis Shakespeare Company
Annapolis Symphony Orchestra
Annapolis Yacht Club Foundation
Anne Arundel Community College Foundation
Anne Arundel Conflict Resolution Center
Anne Arundel County Animal Control
Anne Arundel County Bar Foundation, Inc.
Anne Arundel County Department of Aging
Anne Arundel County Department of Health
Anne Arundel County Department of Social Services
Anne Arundel County Fire Department
Anne Arundel County Food Bank
Anne Arundel County General Fund
Anne Arundel County Literacy Council
Anne Arundel County Mental Health Agency, Inc.
Anne Arundel County Partnership for Children, Youth and Families
Anne Arundel County Police Department
Anne Arundel County Public Library Foundation
Anne Arundel County Public Schools
Anne Arundel County Sheriff's Office
Anne Arundel County Watershed Stewards Academy, Inc.
Anne Arundel Women Giving Together
A-OK Mentoring-Tutoring, Inc
The Arc of Central Chesapeake Region
The Arc Prince George's County
Arcadia Center for Sustainable Food and Agriculture
Arts Council of Anne Arundel County
Arundel Child Care Connections
Arundel Christian Church
Arundel House of Hope
Arundel Lodge, Inc.
Arundel Rivers Federation
Asbury Church Assistance Network
Associated Catholic Charities, Inc.
At Home Chesapeake
Ballet Theatre of Maryland
Banneker-Douglass Museum Foundation, Inc.
Bay Journal Media
Be Rose International Foundation, Inc.
Bello Machre, Inc.
Bemorecaring, Inc.
Big Brothers Big Sisters of the Eastern Shore
BirdsCaribbean
Blessed in Tech Ministries, Inc.
Blue Ribbon Project
Books for International Goodwill (B.I.G.)
Boy Scouts of America, B.A.C.
Boys & Girls Clubs of Annapolis & Anne Arundel County Inc.
Bronx Children's Museum
Burgers and Bands for Suicide Prevention
BWMC Foundation
Cal Ripken Sr. Foundation
Calvary United Methodists Church
The Calverton School
Capitol Hill Village
Captain Avery Museum
Caring Cupboard, LLC
The Carter Center
CASA of Anne Arundel County
Catholic Charities
Catholic Charities - Archdiocese of Washington DC
Center for Adoption Support and Education, Inc.
Center for Science in the Public Interest
Center of Applied Technology North
Center of Help, Inc.
Central Union Mission
Chabad of Anne Arundel, Inc.
Charles County Charitable Trust
Chase Brexton Health Services, Inc.
Cheer4All Booster Club, Inc.
Chesapeake Arts Center
Chesapeake Bay Foundation
Chesapeake Bay Trust
Chesapeake Cares Food Pantry
Chesapeake Charities
Chesapeake Children's Museum
Chesapeake Conservancy
Chesapeake Legal Alliance
Chesapeake Region Accessible Boating (CRAB)
Chesapeake Shakespeare Company Theater
Child Builders
Child Hunger Outreach Partners

Children's Medical Ministries
 Children's Science Center
 Children's Theatre of Annapolis
 Child's Play
 Christmas in April Calvert County
 Chrysalis House Inc.
 The Church At Severn Run
 City of Refuge Baltimore
 College of Southern Maryland
 Foundation
 Colonial Players, Inc.
 Columbia Festival of the Arts
 Community Action Agency of
 Anne Arundel
 Community Family Life Services
 Community Foundation of the
 Eastern Shore
 Community Youth Advance
 Compass Rose Theater, Inc.
 The Complete Player Charity
 Co-op Arundel, Inc.
 Cornell Lab of Ornithology
 Covid Alliance, Inc.
 Creating Communities
 Crystal Peaks Youth Ranch
 DeCesaris/Prout Cancer Foundation
 Department of Social Services
 Doctor's Community Hospital
 Foundation
 Downtown Hope
 Drink at the Well
 Dundalk Renaissance
 Eastport Elementary School PTA, Inc.
 Eastport United Methodist Church
 Environment Anne Arundel
 Farming 4 Hunger
 Feeding America
 Ferndale Early Education Center
 Fighting for Kaiden
 First Christian Community Church
 of Annapolis
 Foreign Information and Referral
 Network
 Foundation 4 Heroes
 Fourth Presbyterian Church
 Franconia United Methodist Church
 Friends of the Maryland State
 Archives
 Frostburg State University
 Foundation
 Fuel Fund of Maryland
 Fund for Educational Excellence
 Future History Now
 Galesville Heritage Society
 George Cromwell Elementary School
 Germanna Community College
 Education Foundation
 Gigi's Playhouse Annapolis
 Girl Scouts of Central MD
 Girls on the Run of the Greater
 Chesapeake
 Growth Action Network of Anne
 Arundel County
 Habitat for Humanity of the
 Chesapeake
 Harvest Resources in Anne
 Arundel County
 Haven Ministries
 HCAR Cares
 Heart Health Foundation
 Hebron-Harman Elementary School
 Help End Homelessness in
 Howard County
 Helping Hands of America Inc.
 Helping Hurting People
 Helping Up Mission
 High Country News
 Hilltop Elementary School
 Historic Annapolis Foundation
 Homes for America
 HOPE For All, Inc.
 Hospice of the Chesapeake
 Hospice of the Chesapeake
 Foundation
 Houston Food Bank
 Howard Community College
 Educational Foundation, Inc.
 Howard County Community
 Foundation
 Humane Society of the United States
 International Chapter P.E.O.
 Sisterhood
 International Justice Mission
 Johns Hopkins Hospital - Division of
 Pediatric Oncology
 Junior Achievement of Central
 Maryland, Inc.
 Junior Achievement of the
 Eastern Shore
 The Key School
 Kid Changemakers
 Kingdom Kare, Inc
 Lab School of Washington
 Langton Green, Inc.
 Leadership Anne Arundel
 LET'S GO Boys and Girls, Inc.
 The Leukemia & Lymphoma Society
 The Light House Homeless
 Prevention Center
 The Lilabeen Foundation for
 Pediatric Brain Cancer Research
 Limb Kind Foundation
 Literacy Council of Northern Virginia
 London Town Foundation, Inc.
 Lorton Community Action Center
 Luminis Health Anne Arundel
 Medical Center
 Luminis Health Anne Arundel
 Medical Center Foundation
 Lutheran Mission Society of
 Maryland
 Make-A-Wish-Foundation,
 Mid-Atlantic
 Manor View Elementary School
 Maritimas
 Marley Middle School
 Marshall Hope/West Annapolis Pop
 Up Pantry
 Maryland Federation of Art, Inc.
 Maryland Fire-Rescue Services
 Memorial Foundation, Inc.
 Maryland Food Bank
 Maryland Hall for the Creative Arts
 Maryland Matters
 Maryland Philanthropy Network
 Maryland Reentry Resource Center
 Maryland Theater for the
 Performing Arts
 Maryland Therapeutic Riding, Inc.
 Maryvale Preparatory School
 Massachusetts Institute of
 Technology
 MASSB Foundation
 MASSB Foundation - Calvert Family
 Advocates
 Meals on Wheels of Central
 Maryland, Inc.
 MedStar Harbor Hospital
 Mid Shore Community Foundation
 Mitchell Gallery at St. John's College
 Modufems Company
 Montessori International
 Children's House
 Mount Vernon-Lee Chamber of
 Commerce Education Partnership
 My Life Foundation, Inc.
 NAMI Maryland, Inc.
 National Alliance on Mental
 Illness (NAMI) Anne Arundel
 County
 Naval Academy Junior Swim Club, Inc.

2020 GRANTEES CONTINUED

Naval Academy Primary School Association, Inc.
New Life Fellowship International Ministries
News Literacy Project, Inc.
Newtowne Community Development Corporation
Nichols Bethel United Methodist Church-Backpack Buddies Program
North County Emergency Outreach Network (NCEON)
North Glen Elementary
Ocean City Volunteer Fire Company
Operation Walk Virginia
Operation We Care
Opportunity Builders, Inc.
Orphan Grain Train Maryland Chapter
Our Lady of the Fields Church
Owensville Primary Care
Oyster Recovery Partnership
Pancreatic Cancer Action Network
The Parents' Place of Maryland
Partners in Care Maryland Fund
Paws for Purple Hearts
Pediatric Brain Tumor Foundation
Pennies from Angels, Inc.
The Pregnancy Clinic
Providence Center
Queen Annes County Mental Health Committee, Inc.
Ravi Zacharias International Ministries, Inc.
Rebuilding Together Anne Arundel County
The Red Devils
Restless Leg Syndrome Foundation
Rob's Barbershop Community Foundation
Rockville Women's Center
Romanian Christian Enterprises
Ronald McDonald House
Ronald McDonald House New York
Rude Ranch Animal Rescue
Saint Bernadette School
Saint Louis Roman Catholic Church
Saint Mary's Royal Blue Club
Salvation Army
Samaritan Inns
Samaritan Houses Inc.
San Miguel School

Sarah's House
Scenic Rivers Land Trust, Inc.
Scholarships for Scholars, Inc
Seeds 4 Success, Inc.
Senior Dog Sanctuary
Serenity Sista's
Services From the Heart
Severn Cross Roads Foundation, Inc.
Severn River Association, Inc.
Severna Park Community Center
SheRises Inc.
Shriners Hospital for Children
Simon Wiesenthal Center
SME Foundation
Smithsonian Environmental Research Center
So Others Might Eat
Society for the Prevention of Teen Suicide
South County Assistance Network
South Shore Health Association
Southern Poverty Law Center
SPAN, Inc.
SPCA of Anne Arundel County
St. James Parish
St. Anne's Episcopal Church
St. Anne's School of Annapolis
St. Ann's Center for Children, Youth and Families
St. Jude Children's Research Hospital
St. Luke's United Methodist Church
St. Mary's Parish
St. Vincent de Paul Society of Annapolis, Inc.
Stanton Community Center
Start The Adventure In Reading (STAIR) - Annapolis, Inc.
Stocks in the Future Foundation
Street Angel Project, Inc
The Summit School
Team Rubicon, USA
There Goes My Hero
This Is My Brave
Touchstones Discussion Project
Towson University Foundation
Trinity School at Meadow View
Trinity United Methodist Church
Trustees of Princeton University
Tyler Heights Elementary School
Ulman Foundation

United Community
University of Maryland College Park Foundation, Inc.
University of Maryland Medical System Foundation
University of New Hampshire Foundation
University of Wisconsin Foundation
US Naval Academy Foundation
VisionWorkshops, Inc.
Walk the Walk Foundation
Washington Living Stone Church
The Way Homes Inc.
We Care and Friends
Wellness House of Annapolis
West River Improvement Association
Wicomico Public Library
Wildfowl Trust of North America
Wildlife Land Trust
Women and Girls Fund
Women Supporting Women, Inc.
Woods Child Development Center
Workhouse Arts Federation
World Wildlife Fund
Wor-Wic Community College Foundation, Inc.
YMCA - Camp Letts
YMCA of Central Maryland, Inc.
YWCA of Annapolis and Anne Arundel County
Zaching Against Cancer Foundation



SCHOLARSHIP RECIPIENTS

Lance Corporal Eric William Herzberg and Lance Corporal William Taylor Wild IV Scholarship

The Lance Corporal Eric William Herzberg and Lance Corporal William Taylor Wild IV Scholarship (Herzberg-Wild Scholarship) was established at CFAAC by anonymous donors to honor two fallen Marines, Eric W. Herzberg and Taylor Wild IV. Awarded annually since 2014, the scholarships pay tribute to Eric and Taylor, who were proud U.S. Marines who dedicated their lives to protecting and defending our country. They were both Anne Arundel County residents.

Eric joined the Marine Corps right after graduation. He was killed in action in Al Anbar, Iraq on October 21, 2006. Taylor deployed to both Afghanistan and Kuwait. He died in a mortar explosion during a training exercise at Hawthorne Army Depot on March 18, 2013.

The scholarships are awarded to graduating Anne Arundel County Public High School students who exhibit the Marine Corps values of Honor, Courage, and Commitment; the ability to persist in the face of significant personal obstacles; and the ability to provide quiet leadership in their school and in their community.

Officer Grant Turner Memorial Scholarship Fund

The Officer Grant Turner Memorial Scholarship Fund was established at CFAAC after Officer Grant Turner passed away to honor his love of baseball. The Fund hosts one of the largest preseason baseball tournaments in the state. Proceeds from the tournament are used to provide scholarships to student athletes from South River High School. In addition, scholarships are awarded to a dependent of the Maryland Transportation Authority Police Department and the Maryland Diamond/Anne Arundel County Umpires Association.

2020 SCHOLARSHIP RECIPIENTS

CFAAC is proud to announce the 2020 winners of the Herzberg-Wild Scholarship Fund and the Officer Grant Turner Memorial Scholarship Fund.

Ms. Danielle Jensen was awarded both the Herzberg-Wild Scholarship and the Officer Grant Turner Memorial Scholarship. Danielle is attending Towson University to pursue a degree in math and finance.

Mr. Blas Montano was awarded the Herzberg-Wild Scholarship. Blas is attending Morgan State University and will study architecture.

Mr. Milliard Heinze, III was awarded the Officer Grant Turner Memorial Scholarship. Milliard is attending Ursinus College and will pursue a master's degree in astrophysics.



CFAAC SPEAKER SERIES

Even though CFAAC's events were limited this year, they were packed with valuable information for our community and nonprofits alike. The Community Impact Speaker's Series delivers presentations meant to increase awareness and provide insight into the key issues impacting Anne Arundel County. After each speaker's presentation, guests have a chance to ask questions and discuss topics in an informal setting. The Strengthening Nonprofits Speaker Series is intended to leverage, align, and promote resources to better support nonprofit professionals in Anne Arundel County. We believe that one of the best ways to strengthen our community is by helping to strengthen nonprofits doing vital and innovative work every day all over the county.

COMMUNITY IMPACT SPEAKER SERIES:

An Evening of Conversation with Science Journalist Donna Jackson Nakazawa

Author Donna Jackson Nakazawa, an award-winning journalist and internationally recognized speaker whose work explores the intersection of neuroscience, immunology, and human emotion, was interviewed by Christina Bethell, Ph.D., to discuss her newly released book, "The Angel and The Assassin: The Tiny Brain Cell That Changed the Course of Medicine." Dr. Bethell, a professor and the Director of Child and Adolescent Health Measurement Initiative at Johns Hopkins Bloomberg School of Public Health, discussed many topics with the author including trauma informed care and adverse childhood experiences (ACEs) and their relationship to health outcomes. As the topics continue to be at the forefront of conversations in our community, Nakazawa's exciting research, reporting, and books are bringing new hope and healing to those affected by physical and mental illness. Her mission is to translate emerging science in ways that help those with chronic conditions find healing. The program, held at the Eastport-Annapolis Neck Library, was enlightening for all who attended.

STRENGTHENING NONPROFITS SPEAKER SERIES:

Belo Consulting Group Presents: Fostering An Inclusive Environment on Teams

In this online workshop, presenter Charles Belo, Founder & CEO of Belo Consulting Group, explored the idea of intentionally developing/fostering a culture of inclusion in any environment, but especially on and for teams. This discussion looked at the importance of seeking diverse perspectives in order to increase innovation and productivity as well as the behaviors and awareness necessary to develop an inclusive culture. The collaborative presentation also explored the importance of behaviors and awareness necessary to develop an inclusive culture and discussed the importance of seeking diverse perspectives in order to expand the realm of possible beneficial outcomes. Hailed as a "soft skills jedi," Belo has more than three decades of experience with the federal government, the last decade of that time has been exclusively as a diversity and inclusion practitioner.

CENTER OF HELP ENDOWMENT FUND

STRENGTH IN EDUCATION

The Center of Help or Centro de Ayuda (COH) mission is to empower, educate, and connect immigrants with resources to promote self-sufficiency and to advocate for the successful integration of the immigrant community into Anne Arundel County and the surrounding areas. When it came time for Center of Help to consider an endowment, they came to the Community Foundation.

“We have a really great relationship with the Community Foundation, so it was the first place that we thought of when it came to opening an endowment fund,” said COH Executive Director Kirsten Clark.

Clark explained that The Center of Help Endowment Fund was created to ensure the sustainability of the annual Suzanne Cohen Scholarship Fund at COH, a scholarship given to two high school seniors in the county who are pursuing secondary education degrees or trade school certificates. It was established to carry on Cohen’s legacy of philanthropy in the community.

“This was a planned gift made in 2019 to the Center of Help by local philanthropist and longtime supporter, Suzanne Cohen. The amount increased with memorial gifts made by those who were close to Suzanne and who supported the Center of Help,” said Clark.

While the COH board considered other options to hold their funds, CFAAC’s reputation in the community was their deciding factor. “We wanted to make sure that donor’s funds would be well taken care of, that the organization was sustainable, and they could make the best use of our funds,” she said. “We wanted to continue the scholarships for future generations and an endowment fund with CFAAC would make that possible.”

Kirsten also said that the ease of doing business with CFAAC was a major factor in the decision-making process. “CFAAC was really helpful and



explained to us about each type of fund and what ways each of them could benefit the Center of Help,” she said. “Just being able to have those open and transparent conversations was really helpful and important for us because as leaders we wanted to make sure that we were acting in the best interests of the Center of Help. CFAAC was really on top of it, sending us the information that was needed, making sure that everything was easy to understand and read.”

“We are hoping that as we grow, the endowment fund will grow to provide multiple scholarships,” she added. “We want to continue our partnership with the Community Foundation because they are helping us get our name further out there in the community. It’s very beneficial to us to continue to have that exposure.”

“Charitable dollars for the future work and mission of a nonprofit are critical. Invested with over 150 other funds and roughly \$23 million in assets, an Agency Fund at CFAAC is guaranteed to receive prudent financial stewardship and provide a lasting source of income to the nonprofit.”

-Amy Francis,
CFAAC Director of Development

COMMUNITY GRANT PROGRAMS

ARTS & CULTURE ANNE ARUNDEL

This Field of Interest Fund was established to provide access and opportunities for economically challenged individuals and families to experience and/or participate in performing, visual, fine, decorative, and folk arts as well as literature and language programs.

COMMUNITY CRISIS RESPONSE FUND

Established to provide flexible financial assistance to Anne Arundel County nonprofits, grants from this fund are distributed immediately following a violent incident, natural disaster, or other crisis in our community. Priority is given to nonprofits with deep community roots and a demonstrated ability to address urgent needs and reach historically underserved populations.

ENVIRONMENT ANNE ARUNDEL FUND

Grants from the Environment Anne Arundel Fund are used to support Anne Arundel County nonprofit organizations working to protect and improve the environment in Anne Arundel County and the Chesapeake Bay. Projects supported include those that address environmental issues, and/or increase student awareness and involvement in environment restoration and protection.

FUND FOR ANNE ARUNDEL

Established to strategically align CFAAC's grantmaking with the findings of its Community Needs Assessment *Poverty Amidst Plenty*, this fund supports nonprofits doing vital work to address the most pressing needs of Anne Arundel County residents now and in the future.

THE FUND FOR COMMUNITY HEALING

This fund was established in honor of the Capital Gazette newspaper employees and their families to provide grant funding to organizations that can provide opportunities for our community to heal and grow, focusing on programs for trauma counseling, crisis response, crisis prevention and intervention, and mental and behavioral health as well as creating or maintaining a physical memorial to the victims of the Capital Gazette tragedy.

GRANTS 4 TEACHERS

Grants 4 Teachers funds Anne Arundel County Public School teachers' highly creative ideas that stimulate and inspire student learning that otherwise would be impossible to implement in the classroom due to school system funding constraints. Examples of previously funded projects include musical instruments and art supplies, books, and field trips to reinforce lessons.

HELP OUR NEIGHBORS

Grants from Help Our Neighbors provide support to local agencies that respond to urgent assistance for basic human needs for individuals and families (e.g. rent, utilities, licenses and certifications, transportation to work, essential medication, medical expenses).

WOMEN AND GIRLS FUND

Grants from the Women and Girls Fund are used to support nonprofits that help women and girls pursue positive, productive lives by helping remove barriers for women and girls, increasing their economic security, enhancing their well-being and safety, and empowering them to make positive life decisions for themselves and their families.

LEARN MORE ABOUT HOW CFAAC HELPS BUILD AND STRENGTHEN COMMUNITIES

WWW.CFAAC.ORG/GRANTS.HTML

TO SUPPORT CFAAC'S GRANT PROGRAMS DONATE ONLINE AT

WWW.CFAAC.ORG

"It's been amazing to see how the grant programs have grown and how the Community Foundation has grown to help donors achieve their philanthropic goals."

-Cindy O'Neill, CFAAC Volunteer



CELEBRATION OF PHILANTHROPY

The year 2020 was like no other, so we celebrated our annual Celebration of Philanthropy like never before. CFAAC commemorated 20 years of the Celebration of Philanthropy Awards by honoring 20 categories of difference makers in Anne Arundel County. The awards recognized individuals and groups who drive change and make our community stronger. The ceremony was held virtually, and included a series of awardee highlight videos along with video messages from community leaders including: Annapolis Mayor Gavin Buckley, Anne Arundel County Executive Stuart Pittman, and U.S. Senator Chris Van Hollen. To date, the 2020 Celebration of Philanthropy has been viewed by more than 10,000 people.

TWENTY AWARDEES WHO MAKE OUR COMMUNITY STRONGER

Philanthropists of the Year, John and Jan Magnolia

As one of CFAAC's largest fundholders and donors with contributions totaling more than \$1.7 million, the Magnolias are transformational to our community. Through the Magnolia Family Fund, they have supported multiple local nonprofits including Anne Arundel Medical Center and Boys & Girls Club of Annapolis.

Corporate Philanthropist of the Year, Crosby Marketing

Crosby Marketing has a strong philanthropic philosophy built into its mission statement "Inspiring Actions that Matter" and that's what leads the company's owners, Ralph and Ray, to give back and encourage their employees to contribute to their community.

Foundation of the Year, AMFM Foundation

The Annapolis Musicians Fund for Musicians (AMFM), helps provide temporary financial relief to professional Annapolis area musicians who are unable to work, who are experiencing hardship, or who need support from this emergency relief fund due to lost income.

Volunteer of the Year, Vanessa Carter

Vanessa Carter's contributions to our community are numerous, serving as a board member to 18 local organizations and working to improve the lives of the underserved. Raised on the principle that one must give back to their community, Vanessa has put that principle into action.

Young Volunteer of the Year, Haley Havard

Haley Havard founded Haley's Helping Hands of Maryland when she was just 11 years old, sending boxes of clothing and sports equipment to Maryland families in need. Five years later, the charity has shipped more than 35,000 articles of clothing, free-of-charge, to families across the U.S.



Jan & John Magnolia



Vanessa Carter



Ray Crosby, Crosby Marketing



AMFM Foundation



Haley Havard

Boots on the Ground Award, Susana “Susie” Cruz

Susie Cruz has been a beacon of hope for the Hispanic community for the last 30 years. Dedicating herself to serving the increasingly marginalized Hispanic community in Anne Arundel County, Susie has greatly impacted and literally saved hundreds of lives with her intervention.

Carroll H. Hynson Jr. Award for Diversity, Equity, and Inclusion in Philanthropy, Yevola Peters

“Ms. Yevola” has been working and volunteering to help vulnerable children and families since 1963. She has made outstanding contributions to philanthropy by connecting people dedicated to diversity, equity, and inclusion — committing her time and energy to strive for acceptance and respect for all.

Outstanding Small Business Award, Atlas Container, Paul Centenari

Paul Centenari and his company, Atlas Container Corporation, have been avid Anne Arundel County Food Bank supporters for many years, donating thousands of dollars as well as containers for food. When the pandemic hit, their support went above and beyond.

Carol Thompson Lifetime Achievement Award, Henry “Hank” Libby

Hank Libby has had an impact on almost every corner of Anne Arundel County during his years as a philanthropist, board member, and passionate volunteer. Hank’s work throughout the county has not only changed lives for the better, but also has inspired others to follow.

Community Collaborators Award, Banneker-Douglass Museum

Through its innovative community collaborations, the Banneker-Douglass Museum is both a Black history education and preservation organization and a strong Anne Arundel County-based platform for social justice, reaching far beyond its walls to residents of all ages.

Emerging Philanthropist Award, Ellen Shiery

Ellen Shiery is a dedicated volunteer who not only donates her talent but also her financial resources to nearly a dozen local nonprofits. She demonstrates exemplary leadership in advancing philanthropy, engagement beyond a single organization, and creativity in a philanthropic endeavor.

Innovation Award, Creating Communities

Creating Communities uses the power of music, art, movement, and photography to enrich and transform lives. This year, they went beyond their mission, leveraging their community and school partnerships to deliver healthy snacks, art and educational supplies, masks, and healthy produce to multiple county locations.

Leadership in Philanthropy Award, Taylor Pyles

Taylor Pyles, Founder and Director of The Blue Ribbon Project, a nonprofit that supports victims of child abuse and neglect, foster care youth, and adult survivors of child abuse, not only takes the initiative to lead, but also serves as a light for all who are in the foster care system.



CELEBRATION OF PHILANTHROPY CONTINUED

Nonprofit MVP Award, Kristina Mitchell

As Providence Center's Quality Assurance Manager, Kristina Mitchell exemplifies its mission "to support people to discover and live their best lives." Kristina has led the Providence Center's recent efforts to support people to have and use their own voices in making choices and decisions about what is important to them.

Outstanding Nonprofit Award, Hope for All

Hope for All's mission is to provide basic human necessities and service referrals to needy Anne Arundel County families – offering hope to those facing adversity. Working with agencies and nonprofits, they distribute donated household items, school supplies, and clothing to people in need.

Outstanding Professional Fundraiser Award, Jan Wood

Jan Wood, President of the Anne Arundel Medical Center Foundation and Chief Development Officer for Anne Arundel Medical Center, leads by example – supporting local causes, volunteering her time and expertise to support other nonprofits, and encouraging charitable commitments that make a difference throughout the county.

Outstanding Volunteer Group Award, Anne Arundel Medical Center Auxiliary

The Anne Arundel Medical Center Auxiliary provides invaluable volunteer service and philanthropic support and care and comfort for thousands of patients and their families. The Auxiliary consists of more than 750 volunteers working in more than 30 areas of service.

Outstanding Youth Group Award, Kid Changemakers

Founded by brothers Caleb and Joshua Oh, Kid Changemakers has raised more than \$85,000 and has volunteered more than 1,000 hours with Helping Hands of America, Sarah's House, and The Blue Ribbon Project to serve as youth leaders for foster kids in the state of Maryland.

Unsung Hero Award, Jan Atwood

Whenever there is a call for help, Jan Atwood is there, with a shovel in hand, a "can-do" attitude, and a big smile. Jan is a tireless advocate for the Anne Arundel County Watershed Stewards Academy and also supports Arundel Rivers Federation and several other local environmental organizations.

Legacy Award for Planned Giving, Cherie Loustaunau

Cherie Loustaunau made an impact on her community while she was alive, and through planned gifts, her legacy will continue to help organizations throughout Anne Arundel County and elsewhere. During her life, Cherie routinely donated to organizations and served on many county non-profit boards and committees.



Ellen Sherry



Rob Levitt, Creating Communities



Taylor Pyles



Kristina Mitchell



Jan Wood

UPCOMING CELEBRATION OF PHILANTHROPY

In 2021, CFAAC will honor eight community philanthropists and volunteers who are making a difference in Anne Arundel County.

Visit our website for event updates, to download a nomination form, or to learn more about sponsorship opportunities.

2020 CELEBRATION OF PHILANTHROPY SPONSORS

PLATINUM SPONSORS



GOLD SPONSORS



SILVER SPONSORS



BRONZE SPONSORS

Anne Arundel Community College Foundation

Rosso Commercial Real Estate Services

Hank and Ellen Libby

AJ and Cindy Whittle

Mason Companies

Martha Van Woerkom



2020 BOARD COMMITTEES

Executive

Mary Grace Folwell, Chair
Jim Humphrey, Vice Chair
Greg Strott, Secretary
Larry Clark, Assistant Secretary
Carl Gutschick, Treasurer
Jim Nolan, Immediate Past Chair

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Greg Strott, Chair
Martha Blaxall
Brad Long
Stephen Holt
Karen Whaley

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David Mitchell, Chair
Larry Clark
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John Magnolia
Cindy O'Neill
Jennifer Pratt
Amy Tate

Governance & Nominating

Anne Hamel, Chair
Mike Lehr
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Greg Strott

2020 VOLUNTEER COMMITTEES

ENVIRONMENT ANNE ARUNDEL FUND

Bruce G. Potter	Vincent Moulden
Bev Marcus	Karen M. Whaley

FUND FOR ANNE ARUNDEL

Larry Clark	Ellen Shiery	Martha VanWoerkom
Beverly Marcus	Julia Steele	
Cindy O'Neill	Amy Tate	

FUND FOR COMMUNITY HEALING

Jan Hoffberger	Greg Strott	Karen M. Whaley
LaToya Nkongolo	Amy Tate	

GRANTS 4 TEACHERS

Kathy Brooks	Patty Brown	Michelle Szczepaniak
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WOMEN AND GIRLS FUND

Catherine Dea Code	Natalie Lewis	Amy Tate
Jan Hoffberger	Vincent Moulden	Nicole Turner

LANCE CORPORAL ERIC WILLIAM HERZBERG &

LANCE CORPORAL WILLIAM TAYLOR WILD, IV SCHOLARSHIP

Patricia Baum	Anne Hamel	Laura Marie Robinson
Bill Blanchet	Lisa Pellicani	Abby Sprinkel
Marnie Blanchet	Paul Pellicani	Greg Strott

OFFICER GRANT TURNER MEMORIAL SCHOLARSHIP

Carol Best	Melissa Kahl	Kathy Richardson
Neil Jester	Rick Perry	Nancy Turner

"I enjoyed volunteering for two CFAAC grant evaluation committees. Learning more about county nonprofits, the community's needs, and working with other members to award funds to programs that will positively impact our community helped me connect more deeply to the challenges that our county residents face."

-Vincent Moulden, 2021 CFAAC Board Member

FINANCIAL SUMMARY

COMBINED STATEMENT OF FINANCIAL POSITION

12/31/2020 (unaudited)

12/31/2019

Assets

Cash and Cash Equivalents	\$ 612,003	\$ 2,419,276
Contributions and Other Receivables	\$ 251,624	\$ 250,354
Investments	\$ 19,252,243	\$ 13,511,932
Other Assets	\$ 3,079,050	\$ 2,782,398

Total Assets	\$ 23,194,920	\$ 18,963,960
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Liabilities and Net Assets

Liabilities	\$ 493,578	\$ 57,999
Agency Funds	\$ 1,184,506	\$ 792,507
Net Assets	\$ 21,516,836	\$ 18,113,454

Total Liabilities and Net Assets	\$ 23,194,920	\$ 18,963,960
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COMBINED STATEMENT OF ACTIVITIES

Support and Revenue

Contributions	\$ 7,338,697	\$ 6,707,034
Special Events	\$ (13,501)	\$ (9,714)
Other Income	\$ 8,750	\$ 20,655
Investment Income	\$ 1,196,927	\$ 1,421,403

Total Support and Revenue	\$ 8,530,873	\$ 8,139,378
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Grants and Expenses

Grants and Charitable Expenditures	\$ 4,724,383	\$ 2,952,331
Operating Expenses	\$ 403,108	\$ 300,804

Total Grants and Expenses	\$ 5,127,491	\$ 3,253,135
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Change in Net Assets	\$ 3,403,382	\$ 4,886,243
Beginning Net Assets	\$ 18,113,454	\$ 13,227,211

Ending Net Assets	\$ 21,516,836	\$ 18,113,454
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WAYS TO GIVE

CFAAC assists donors in achieving their philanthropic goals through the creation of new funds and through increased contributions to existing funds; reflecting our mission to connect people who care to contribute to causes that matter. Donors have the ability to make gifts to CFAAC using a variety of assets including cash, appreciated stock, and life insurance, and receive the maximum allowable tax advantage.



DONATE STOCK

Donating appreciated stock can reduce donors' capital gains while supporting the causes that matter to them. To make a donation of stock, please contact our Director of Finance & Operations, Kathy Luthcke, at Kathy@CFAAC.org or call 410.280.1102 x105.



CHECK

Please make your check payable to the Community Foundation of Anne Arundel County, and include the name of the fund to which you are donating on the memo line.

Mail your check to:

Community Foundation of Anne Arundel County
900 Bestgate Road, Suite 400, Annapolis, MD 21401



WIRE TRANSFER

To make a wire transfer, please contact our Director of Finance & Operations, Kathy Luthcke, at Kathy@CFAAC.org or call 410.280.1102 x105.



CREDIT CARD

You can make a single or recurring gift to any of CFAAC's funds by making a secure credit card donation online at www.cfaac.org or call CFAAC at 410.280.1102.

CHARITABLE IRA ROLLOVER

If you are 70 ½ or older, the Charitable IRA Rollover provides a unique opportunity to use retirement plan assets to make a meaningful gift to a qualified nonprofit organization without receiving taxable income on the withdrawal.

LEAVE A LEGACY

Partnering with CFAAC will ensure the causes that matter to you will be supported for future generations. There are many ways to make a planned gift to CFAAC: Bequests, Charitable Remainder Trusts, Charitable Lead Trusts, Life Insurance, Retirement Plans, and more.

ENDOW MARYLAND

A Maryland state tax credit called “Endow Maryland” rewards donors who help build permanent charitable funds for local communities across the state and in Anne Arundel County. Endow Maryland allows donors to establish or add to an existing endowed fund at CFAAC and qualify for a 25% state tax credit. CFAAC has a limited number of tax credits available, so donate today.

MEDALLION PROGRAM

CFAAC recognizes that the pooling of invested assets reduces administrative and investment-related expenses, allowing more money to go toward benefiting the social sector. A donor may wish to recommend that their contributed assets be invested outside of our pooled investments. For this reason, we have established certain guidelines, called the Medallion Program, for when a donor wishes to recommend a specific investment manager or management firm to manage their donated assets.

**FOR MORE INFORMATION ON WAYS TO GIVE CONTACT OUR
DIRECTOR OF DEVELOPMENT, AMY FRANCIS, AT
AMY@CFAAC.ORG OR 410.280.1102 X102.**



OUR VISION

We envision a vibrant and generous community that comes together to enhance the quality of life for all.

OUR MISSION

Our mission is to inspire and promote giving in Anne Arundel County by connecting people who care with causes that matter.

OUR ROLE

CFAAC's role is to promote philanthropy, help to identify critical needs in Anne Arundel County, partner with donors to help them meet their philanthropic and financial goals, and promote collaboration to help strengthen local nonprofits.

Community Foundation of Anne Arundel County

900 Bestgate Rd., Suite 400
Annapolis, Maryland 21401
410.280.1102 | www.cfaac.org

