



# 2021 ANNUAL REPORT

Care. Connect. Contribute.





## ABOUT CFAAC

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At CFAAC we know that every ONE of us makes a difference. That is why we are focused on growing philanthropy one person, one family, one business at a time. The more of us who give, the more good we can do for our community, together.

## OUR VISION

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We envision a vibrant and generous community that comes together to enhance the quality of life for all.

## OUR MISSION

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Our mission is to inspire and promote giving in Anne Arundel County by connecting people who care with causes that matter.

## OUR ROLE

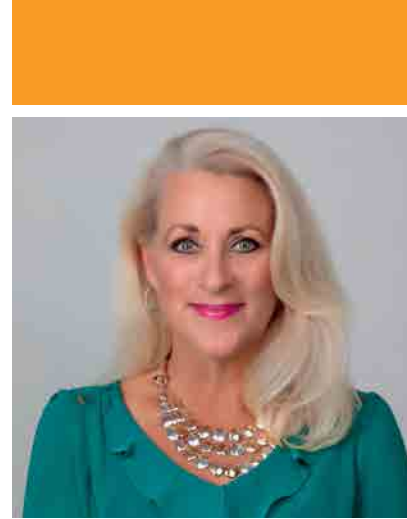
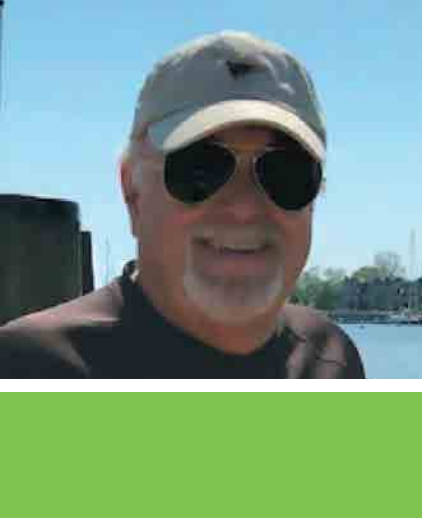
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CFAAC's role is to promote philanthropy, help to identify critical needs in Anne Arundel County, partner with donors to help them meet their philanthropic and financial goals, and promote collaboration to help strengthen local nonprofits.

# TABLE OF CONTENTS

02. About CFAAC
03. Table of Contents
04. Message to the Community from CFAAC Leadership
06. 2022 Board of Trustees
07. Message from Mary Grace Folwell, 2021 Board Chair
08. Cumulative Giving
09. 2022 CFAAC Staff
10. Year In Review
12. 2021 CFAAC Fund Lists
16. The Coach John Dockstader Fund: Continuing a Legacy of Giving and Guiding
18. Gift Planning: Leave a Legacy of Helping Others
20. Community Leadership Circle
22. The Fund for Anne Arundel
26. The Celebration of Philanthropy Awards
30. CFAAC Endowment Helps The LSO Provides Classical Music Opportunities for All in Central Maryland
32. CFAAC Community Grant Programs
34. 2021 CFAAC Volunteer Committees
35. 2021 Discretionary Grant Donors
36. 2021 CFAAC Grantees
38. Trustee Emeritus Greg Strott Reflects on CFAAC's Beginning
40. CFAAC Speaker Series
43. Donor Advised Funds: A Smart Way to Give
44. In Memoriam
45. Commemorative Gifts
48. Anne Arundel Estate Planning Council
50. 2021 Scholarships Recipients
52. 2021-2025 Strategic Plan
53. Financial Summary
54. Ways to Give





## MESSAGE TO THE COMMUNITY FROM CFAAC LEADERSHIP

Each year, as we sit down to write this letter, it forces us to think about not only the past year, but also the future. And, this year, we can say with confidence that the Community Foundation's future looks optimistic.

Thanks to you, in 2021 we were able to distribute 579 grants to more than 300 different nonprofits along with nine scholarships, all totaling nearly \$4 million in funding.

As we continue to withstand the residual effects of the pandemic, our Community Foundation remains committed to harnessing our strengths to support our county nonprofits when they need it most.

The Community Foundation's journey through 2021 saw many new milestones and some changes, too. In addition to our \$4 million in funding, we also established 20 new funds and grew our total endowed assets to \$7.7 million, including an exciting investment in CFAAC's operational endowment of over \$2.5 million to ensure our organization is financially sustainable for years to come. We reinforced our staff by adding three new members — Kathy Luthcke, CPA, CGMA, our new Director of Finance and Operations; Rosalind Calvin, our Grants & Scholarship Manager; and Rosemary Calderalo, Ph.D., our Director of

Gift Planning. As we ended 2021, we also said goodbye to our Director of Development Amy Francis. Amy was involved with CFAAC for 15 years and her dedication and knowledge helped us become the strong organization we are today. We wish her great success.

We also welcomed three new board members —Andrea Beegle, Vincent Moulden, and Martha Van Woerkom—and we said goodbye to two dedicated board members, Greg Strott and Renee Kremm. We are very grateful for Greg and Renee's generous support, expertise, and all that they've done for CFAAC over the years.

**"In addition to our \$4 million in funding, we also established 20 new funds and grew our total endowed assets to \$7.7 million."**

Throughout the year, we continued to offer the community a wide range of webinars and in-person courses from estate planning to mental health education. We got ourselves noticed by establishing a monthly CFAAC

column in The Capital Gazette. Our annual Celebration of Philanthropy event was also publicized in both The Capital and Annapolis Home Magazine. Our goal with these programs and communications is to continue to develop a sense of connectedness and awareness within our community.

In November 2021, we honored eight deserving community leaders during our 21st Annual Celebration of Philanthropy event. Putting safety above all, we hosted a high-quality virtual event that was viewed thousands of times. The honorees represent our community on many levels — they are the ones who drive transformational change in our county, serve as generous contributors who often work behind the scenes, and look beyond themselves to help make Anne Arundel County better for all. Please visit our website to view the full video presentation and to read more about these incredible philanthropists.

As in years past, our work is guided by our mission and Strategic Plan. The three focused priorities of Community Impact and Leadership, Donor-Centered Philanthropy, and Organizational Excellence, remain centered in our vision and mission to inspire and promote giving in Anne Arundel County by connecting people who care with causes that matter. Additional priorities identified in our Strategic Plan for 2021-2025 include Diversity, Equity, & Inclusion; Effective, Efficient, & Well-trained Staff; and an Optimized Technology Platform. We continue to work toward these actionable goals as we move ahead in 2022. By leveraging our strengths—a dedicated board and staff, expert knowledge of our nonprofit and community needs, and generous donors—we are positioning ourselves to build upon and navigate whatever the future brings to us. We are always on a path of continuous improvement to better serve our donors and our community.

In 2022, we are once again working with Pamela Brown, Ph.D., Executive Director of Anne Arundel County Partnership for Children, Youth, and Families to publish our 2022 Community Needs Assessment Report: *Poverty Amidst Plenty VII*. This report is paramount to understanding the issues and needs in the county that impact the economy and quality of life.

The challenges in our community are sometimes complex and there are not often simple solutions, but as we work together, we see that they are not insurmountable. With the help of our charitable donors, our conscientious board and staff, and our hardworking county nonprofits, we can continue to make a difference in Anne Arundel County.

As we look to the future, it is first important to remember why the Community Foundation of Anne Arundel County was established 24 years ago. Our founder, the late Carol Thompson, set an example for us to follow with her passion for helping others and her dedication to making our county a wonderful place to live. Carol's passion will live on with your help and generosity, and we can think of no better way to honor her than to continue the good work we do and to constantly remind ourselves that this work only happens because of people like you.

Sincerely,  
Mary Spencer  
CFAAC President & CEO

Jim Humphrey  
2022 CFAAC Board Chair

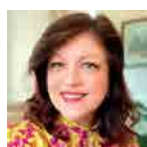
# 2022 BOARD OF TRUSTEES



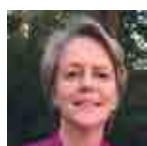
**Jim Humphrey, Chair**  
Chairman & CEO  
*The Humphrey Companies*



**Larry Clark, Vice Chair**  
President  
*Deerbrook Charitable Trust*



**Amy B. Tate, Secretary**  
Assistant General Counsel  
*Tate Automotive Companies*



**Kate Caldwell, Asst. Secretary**  
Community Volunteer



**Karen M. Whaley, Treasurer**  
Karen M. Whaley, CPA, CSEP



**Mary Grace Folwell, Immediate Past Chair**  
General Counsel  
*Counsel, Ballard Spahr LLP*



**Andrea Beegle**  
Financial Consultant  
*Compass Wealth Strategies, LLC*



**Dr. Coryse Brathwaite**  
Medical Director of Perinatal Operations  
*Anne Arundel Medical Center, Luminis Health*



**Lawrence (Larry) B. Burrows**  
Independent Director and  
Audit Committee Chair  
*TriPointe Homes*



**Carl Gutschick**  
Principal  
*Gutschick, Little & Weber, P.A.*



**Anne Hamel**  
Community Trainer  
*Mental Health Association of Maryland*



**David Irving**  
Founder, *CollegeReadyMath*  
Founder and CEO, *HigherSchool, LLC*



**Michael Lehr**  
Principal  
*Sims & Campbell, Estates & Trusts*



**John Magnolia**  
President  
*Magnolia Companies*



**David Mitchell**  
Community Volunteer  
*Walk the Walk Foundation*



**Vincent Moulden**  
Asst. Director of Strategic Engagement  
*Anne Arundel Co. Executive's Office of Community Engagement & Constituent Services*



**Jennifer A. Pratt**  
Vice-President  
*Atapco Financial Services, Inc.*



**John A. Rosso, Jr.**  
Principal  
*Rosso Commercial Real Estate Services, LLC*



**Paul Serini, Esq.**  
Chairman  
*Helen J. Serini Foundation*



**Martha Van Woerkom**  
Community Volunteer



**Neil J. Weissman, MD, FACC, FASE**  
Chief Scientific Officer, *MedStar Health*  
President, *MedStar Health Research Institute*  
Professor of Medicine, *Georgetown University*

## TRUSTEE EMERITI

**Becki Kurdle**, Community Volunteer

**Greg Strott**, Community Volunteer



## MESSAGE FROM MARY GRACE FOLWELL 2021 BOARD CHAIR

Serving as Board Chair of the Community Foundation of Anne Arundel County has been an honor and pleasure. The commitment and generosity of our donors, the hard work of our staff, and the contributions of time, talent, and treasure of our board members has served as an ongoing source of inspiration. CFAAC has been an important part of our community's response to the pandemic. What we did together for our community—facilitating the connections between donors and local nonprofits to provide much-needed funding for services throughout Anne Arundel County—is something to be truly proud of as an organization and as a community.

As I reflect on the challenges that we all faced these past two years, I am moved by how collaboration and hard work can get us through the toughest times and how resilient and committed our Community Foundation continues to be.

The future of CFAAC is bright under the leadership of Mary Spencer and our new Board Chair, Jim Humphrey. Mary's energy, optimism, and tireless commitment will continue to serve and guide CFAAC as she leads the Community Foundation forward,

connecting donors to the needs in the county; building a board and staff with knowledge, connection, and commitment; and facilitating donors' support into a stronger community. Jim's expertise, as well as his warmth, wisdom, and generosity, will further strengthen the Community Foundation of Anne Arundel County.

I am grateful and proud to have had the opportunity to serve as the Chair of the CFAAC Board.

Sincerely,

Mary Grace Folwell  
2020-2021 Board Chair





## CUMULATIVE GIVING

The Community Foundation of Anne Arundel County is very proud to have donors who support a variety of CFAAC priorities including the Community Leadership Fund, which strengthens our operational budget, and sponsorship in support of our Annual Celebration of Philanthropy Awards. This list includes cumulative gifts of \$1,000 or more to support CFAAC's operations as well as CFAAC funds that aid the organization's strategic grantmaking including: Arts and Culture Anne Arundel Fund, Community Crisis Response Fund, Environment Anne Arundel Fund, Fund for Anne Arundel, Grants 4 Teachers, Help Our Neighbors Fund, Strengthening Nonprofits Fund, and Women and Girls Fund. For the privacy of our donors, CFAAC does not list giving information about gifts made to individual funds.

### \$2,500,000+

Jim  and Linda Humphrey

### \$500,000+

Larry Clark   
Deerbrook Charitable Trust

### \$75,000+

Anonymous

### \$25,000+

Ralph and Carlotta Crosby and  
Raymond and Barbara Crosby  
Crosby Foundation  
Fidelity Charitable Gift Fund  
ImpactAssets  
Cindy and Tim O'Neill  
Edward and Angela Ponatoski  
Peterman Ponatoski Family  
Foundation  
Barnett and Francine Rattner  
Barnett A. and Francine K. Rattner  
Charitable Giving Fund


### \$20,000 - \$24,999

Chaney Enterprises Foundation Fund  
Jim and Linda Humphrey  
Foundation  
Schwab Charitable


### \$15,000 - \$19,999

Niecy and James Chambers  
Mary Ewenson and Alexander Iliff  
EWE Spirit Fund




### \$10,000 - \$14,999

Michael and Trisha Davis  
John  and Jan Magnolia  
Magnolia Family Fund  
Madelyn Schaefer

### \$7,500 - \$9,999

Bruce Potter  
Kinsey and Bruce Potter  
Environmental Fund  
Schaefer Family Fund  
Paul Serini   
Helen J. Serini Foundation, Inc.

### \$5,000 - \$7,499

Kathy and Chauncey Brooks, III  
Patricia Brown and Joe Gill  
Patty Brown and Joe Gill Giving Fund  
Rosalind  and Paul Calvin  
Jane Campbell-Chambliss and  
Peter Chambliss  
Jane Cooper  
James and Sylvia Earl  
Barry Gossett  
Barry and Mary Gossett  
Foundation Fund  
Carl  and Anita Gutschick  
Gutschick Family Foundation  
Jeffrey Harris and Joyce Pratt  
Helena Foundation  
Cedric Lewis and David Lewis  
Lewis Family Fund  
Luminis Health Anne Arundel  
Medical Center  
Stephen and Beverly Marcus  
Beverly and Stephen Marcus  
Foundation  
OBXtek Inc.  
Raymond James Charitable  
RBC Wealth Management  
Dale Spencer  
Martha Van Woerkom 



## \$2,500 - \$4,999

Steven Ames  
Annapolis Volvo  
Ron Baradel  
Council Baradel  
James and Laura Baxter  
Benevity Community Impact Fund  
Blue Heron Financial Group  
Brown Advisory  
Kate 🌱 and Harry Caldwell  
Tara Balfe Clifford  
Mary Grace Folwell 🌱  
and Jeff Riedle  
Edward Freitag and Martha Haley  
Anne 🌱 and Warren Hamel  
John Howser  
Margaret Kosmerl  
Katie Leavy  
Mason Investment Services  
David 🌱 and Kim Mitchell  
The Honorable Beverly  
Sherman Nash  
Jennifer Pratt 🌱  
Andrew and Leslie Price  
Prince Charitable Trusts  
RBC Capital Markets, LLC  
Trish and Greg Strott 🌱  
Barry Tate  
Creston G. and Betty Jane Tate Fund  
Amy Tate 🌱  
TSNE MissionWorks  
The U.S. Charitable Trust in honor  
of Stuart Pittman  
Karen Whaley 🌱  
Robert and Ann Whitcomb

## \$1,000 - \$2,499

Ball Corporation  
Andrea 🌱 and Christopher Beegle  
Beegle Family Fund  
Beer Family Fund  
Martin and Joy Beer  
Bud and Bea Billups  
The Brick Companies Foundation  
Kimberly Broadie

Lawrence Bruce Burrows and  
Dawne Delane Widener-Burrows  
The Larry and Dawne Burrows Fund  
Chaney Enterprises  
Cathy Dea and Ken Code  
Ronald Council  
Council Family Foundation  
Paul and Nicole D'Amore  
Jenny Davis  
Mary Ewenson  
Frank's Fund  
Anna E. Greenberg  
David Hankey  
Jan and David Hoffberger  
Tom and Prue Hoppin  
Matthew Johnston  
Rick King  
Renee Kremm 🌱  
Michael 🌱 and M. Katherine Lehr  
Richard Lerner  
Arthur Little and Barbara Tymkiw  
LPL Financial Foundation  
Mario Morino  
National Philanthropic Trust  
Network for Good  
Jim and Nancy Nolan  
Ronn Nuger  
Mike and Sue Pitchford  
David Rhodes  
John 🌱 and Priscilla Rosso  
Rosso Family Fund  
Severn Bank  
John B. and Mary E. Slidell  
Mary 🌱 and Dale Spencer  
Mary and Dale Spencer  
Charitable Fund  
Raymond Streib  
Peter and Daphne Summers  
Sunshine Fund  
Carol and Bill Thompson  
Veronica Tovey  
Vanguard Charitable  
Jonathan and Erin Williams  
Williams Family Fund

## Donor Key

🌱 2021 or 2022 CFAAC Board Member  
👤 2021 or 2022 CFAAC Staff

## 2022 CFAAC STAFF



**Mary  
Spencer**  
*President & CEO*



**Kathy  
Luthcke**  
CPA, CGMA  
*Director of Finance  
& Operations*



**Damika  
Baker-Wilson**  
CFRE  
*Director of  
Development*



**Rosemary  
Calderalo**  
Ph.D.  
*Director of Gift  
Planning*



**Rosalind  
Calvin**  
*Grants &  
Scholarships  
Manager*



**Ashley  
Robison St. Clair**  
*Marketing &  
Communications  
Coordinator*



**Renee Houston  
Zemanski**  
*Communications  
Specialist*



**Haley Cromwell**  
*Philanthropic  
Services  
Coordinator*



## 2021 YEAR IN REVIEW



Distributed **\$340,499** in grants through the **Community Crisis Response Fund** to support basic human needs during COVID-19.



Opened **20 NEW** Donor Advised, Corporate Advised, Agency, and Legacy Funds.



Grew to **\$26,682,637** in **Total Assets** under management intended for grantmaking.



Hosted the 21st Annual **Celebration of Philanthropy Awards**.



Awarded eight Scholarships to **Anne Arundel County Public School** Students.



Maintained **100% Board Giving**.



Supported seven **Anne Arundel Estate Planning Council** Events.



Provided **\$14,388 Endow MD Tax Credits** = \$57,554 in new endowed assets through the program.



Increased Endowed Assets by **\$3,895,996**.



Granted **\$192,000** through the **Fund for Anne Arundel** to five nonprofits focused on the mental, physical, and behavioral health of children.



Hosted five **Community Impact Speaker Series** Events.



Maintained Accreditation of **The National Standards for U.S. Community Foundations**, which ensures organizational accountability and commitment to legal compliance, philanthropic best practices, and operational excellence.

# 579 GRANTS AWARDED IN 2021:

## FUNDS AND SCHOLARSHIPS

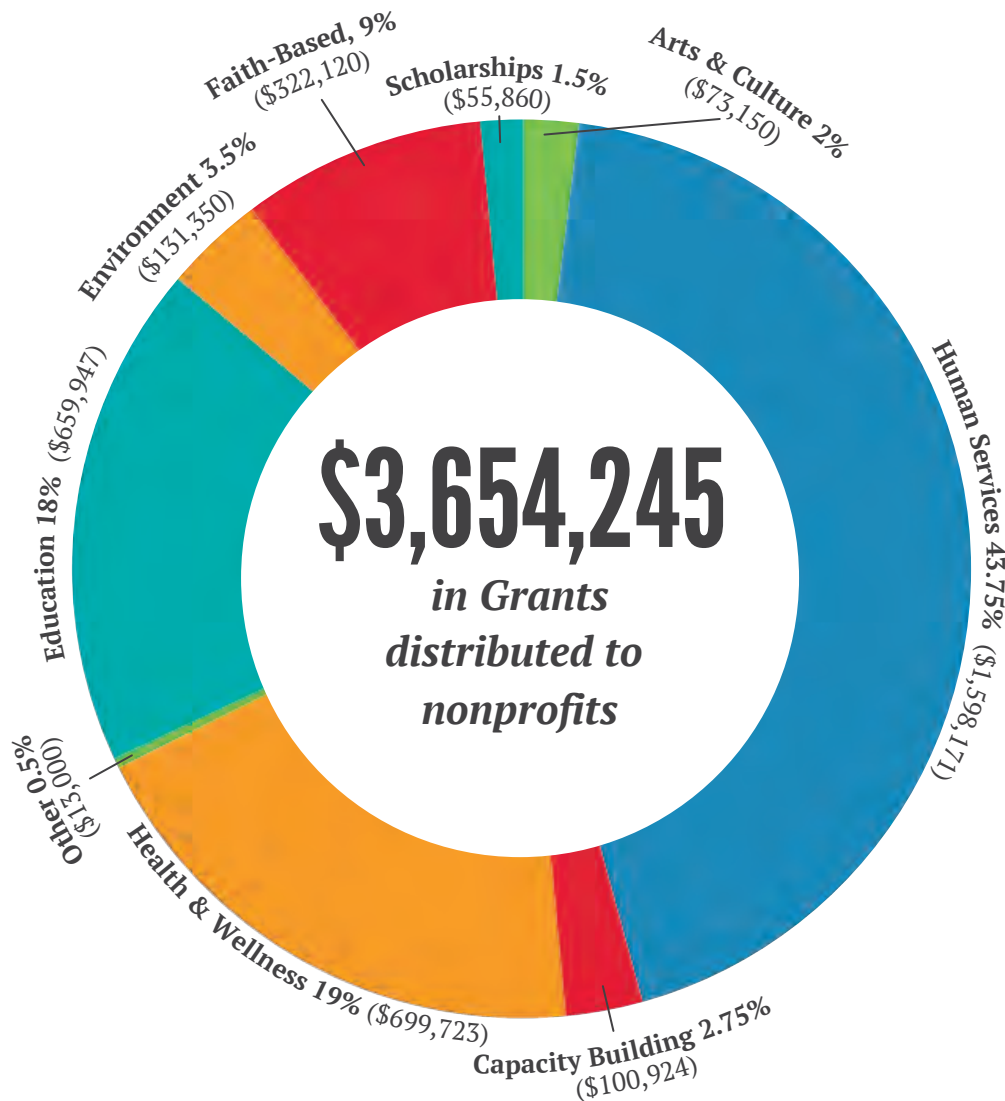
- 423 Donor Directed Grants, \$2,597,150
- 17 Designated Fund Grants, \$41,900
- 9 Scholarships, \$55,860
- 9 Agency Fund Grants, \$24,660

## OTHER GRANTS

- 13 Anne Arundel County Funds, \$33,830
- 16 Field of Interest Fund Grants, \$174,479
- 14 Giving Circle Grants | \$140,296
- 6 Special Project Grants, \$326

## DISCRETIONARY GRANTS

- 26 Community Crisis Response Fund Grants, \$340,499
- 26 Chaney Disaster Relief Grants, \$35,405
- 7 Help Our Neighbors Grants, \$14,400
- 8 Grants 4 Teachers Grants, \$3,440
- 5 Fund for Anne Arundel Grants, \$192,000



\*The categories highlighted in the above chart attempt to capture as many of our donor's interests as possible but should not be taken as an indication that all grantmaking is exclusive to the areas listed.



***Opening a fund at CFAAC is the first step in creating a legacy to benefit causes that matter to you. In 2021, CFAAC welcomed the following funds; each was established to support charitable causes that align with the donor’s philanthropic goals and financial strategies.***

## **NEW FUNDS IN 2021**

Batzold Chien Charitable Fund  
 Beegle Family Fund  
 Big J’s Fund  
 Bradshaw Family Fund  
 L.C. Cohen Giving Fund  
 Lynne Davidson AAWGT  
 Lifetime Membership Fund  
 Coach John Dockstader Fund  
 Linda Eggbeer AAWGT Lifetime  
 Membership Fund  
 Galen’s Gift  
 Maryann G. Gosnell AAWGT  
 Lifetime Membership Fund  
 Julia A. King and Raymond J.  
 Cannetti Fund  
 Andrew Kiracofe Memorial Fund  
 John Starr Memorial  
 Musician’s Fund  
 Carol Thompson Fund  
 Neil J. Weissman Fund  
 Nonprofit Sister Funds (5)

## **2021 CFAAC FUNDS**

### **AGENCY ENDOWMENT FUNDS**

*Endowments have many benefits for both donors and charitable organizations – they can help create a lasting legacy while supporting charitable causes or community needs as well as an assurance that the programs or causes donors care about will be supported in perpetuity. An Agency Endowment Fund at CFAAC helps ensure donors that they are contributing to a stable, growing organization, and to a purpose that will endure forever.*

Annapolis Maritime Museum Agency Fund  
 Anne Arundel County Public Library Foundation Agency Fund  
 Boy Scouts of Anne Arundel County Fund  
 Center of Help, Inc. Agency Fund  
 CFAAC Community Leadership Endowment Fund  
 Charting Careers Agency Fund  
 Chesapeake Bay Foundation Agency Fund  
 Chrysalis House Agency Endowment Fund  
 Colonial Players Roland E. Riley Endowment for the Arts  
 Agency Fund  
 Londontowne Symphony Orchestra Agency Fund  
 Opportunity Builders, Inc. Agency Fund  
 Partners in Care Maryland Agency Fund  
 Pregnancy Clinic Agency Endowment Fund  
 Scenic Rivers Land Trust Stewardship Reserve  
 Teach 4 Anne Arundel Agency Fund

### **ANNE ARUNDEL COUNTY FUNDS**

*Anne Arundel County agencies and departments deliver critical services that improve the quality of life for all residents. CFAAC’s Anne Arundel County Funds allow donors to provide direct support to county agencies, departments, programs, and projects. These funds ensure that these important agencies and services continue to aid our community.*

Anne Arundel County Animal Control Fund  
 Anne Arundel County Department of Aging Fund  
 Anne Arundel County Department of Health Fund  
 Anne Arundel County Department of Social Services Fund  
 Anne Arundel County Fire Department Fund  
 Anne Arundel County General Fund  
 Anne Arundel County Partnership for Children, Youth and  
 Families Fund  
 Anne Arundel County Police Department Fund  
 Anne Arundel County Recreation & Parks Department Fund  
 Anne Arundel County Sheriff’s Fund

## CORPORATE ADVISED FUNDS

Companies that encourage community involvement distinguish themselves from their competitors and see many benefits, including loyal customers and happy employees. Corporate Advised Funds enable companies to launch and grow a philanthropy program that aligns strategically with their financial and business goals, maximize tax benefits, and engage its employees. CFAAC works with corporations to establish Corporate Advised Funds, eliminating administrative burden so companies can focus on business while also allowing owners, managers, and employees to have a voice in philanthropic decision-making.

Baum Jackson Investment Group  
Charitable Foundation  
Chaney Enterprises Foundation Fund  
Crosby Foundation

Gable Signs Foundation for a  
Brighter Future  
Greenberg Gibbons/Reliable  
Contracting Foundation Fund

Howard Bank Fund  
Insurance Force Foundation  
Maryland Realtors Charitable Fund  
MMBBA Fund

## DESIGNATED PURPOSE FUNDS

Designated Purpose Funds allow donors to name one or more specific organizations or agencies to benefit annually from the fund. Each gift is invested for long-term growth to provide perpetual support to the organization(s). Designated Purpose Funds are good choices for donors who want to support a charity or charities for multiple years so that distributions can be spread out over time to help with the charity's planning. The fund can be named after a designated organization, in honor of a loved one, or another name that highlights the fund's purpose.

Anne Arundel Conflict Resolution  
Center Endowment Fund  
Anne Arundel Estate Planning  
Council  
Babe & Dick Chaney Memorial  
Endowment Fund  
Beer Family Fund  
Carol Thompson Fund  
CFAAC Community Leadership Fund  
Davis Family Designated Fund  
Fund for Community Healing

Anna E. Greenberg Leadership Fund  
Healthy Anne Arundel  
In Your Honor Fund  
Karen Feldman Endowment Fund  
for Seeds 4 Success  
Ladders to SUCCESS - Economic  
Opportunity Endowment Fund  
Langbein Family Endowment Fund  
Marcus Endowment Fund for  
Arundel Lodge  
Perinatal Loss Fund

John Starr Memorial Musician's Fund  
Sullivan Family Charitable Fund  
Sunshine Fund  
Sylvia Meisenberg Adult Literacy  
Program at Arundel House of Hope  
Sylvia Meisenberg Shakespeare  
Education Fund  
Tommy Yeager Endowment Fund

## DISCRETIONARY GRANTMAKING FUNDS

Discretionary grantmaking funds are unrestricted funds that provide great flexibility to the Community Foundation so it can respond to emerging or immediate needs of the community. The grants are made at the discretion of CFAAC and grant committees so they can use the funding to address important community concerns that may evolve over time. These types of funds may be used in times of crisis.

Community Crisis Response Fund  
Grants 4 Teachers

Fund for Anne Arundel  
Fund for Anne Arundel Endowment

Help Our Neighbors  
Strengthening Nonprofits Fund

## FIELD OF INTEREST FUNDS

Field of Interest Funds allow donors to identify and support a broad charitable purpose or category of interest, such as the arts, education, human services, or a geographic area in the county. These funds are broad in scope yet targeted to meet the needs of the community. CFAAC's grant review committees use their expertise to identify, evaluate, and award grants to the most qualified and deserving organizations in the donor's interest area.

Arts and Culture Anne Arundel  
Endowment Fund  
Arts and Culture Anne Arundel Fund

Babe and Dick Chaney Memorial Fund  
Chaney Enterprises Bull Roast Fund  
Environment Anne Arundel

South County Fund  
Women and Girls Fund



## 2021 CFAAC FUNDS CONTINUED

### DONOR ADVISED FUNDS

*Donor Advised Funds (DAF) provide a customized approach to philanthropic giving. With a minimum gift of \$10,000, donors can establish a fund in their name or a name that highlights the fund's purpose. Donors can contribute diverse assets including cash, appreciated stock, real estate, and/or other assets, and receive the maximum allowable tax advantages. Opening or contributing to an existing DAF allows donors to make a charitable contribution at any time, even if they are not ready to select a specific charity right away, and still receive an immediate tax deduction.*

- |                                      |                                     |                                     |
|--------------------------------------|-------------------------------------|-------------------------------------|
| Beauty for Ashes                     | Hamel Family Fund                   | Kincey and Bruce Potter             |
| Beegle Family Fund                   | HannaPolis Fund                     | Environmental Fund                  |
| Big J's Fund                         | Jim and Linda Humphrey              | Mark and Lynne Powell Foundation    |
| Blaxall Fund for Economic Growth     | Foundation                          | Colleen and Lester Prosser Fund     |
| Blessings Fund                       | Carroll H. Hynson Foundation        | RK Family Fund                      |
| Bradshaw Family Fund                 | Invictus (IMDV) Fund                | Rosso Family Fund                   |
| Brooks Family Fund                   | Julia A. King and Raymond J.        | Lester M. and Lynda B. Salamon      |
| Patty Brown and Joe Gill Giving Fund | Cannetti Fund                       | Charitable Fund                     |
| Carbaugh Family Fund                 | Andrew Kiracofe Memorial Fund       | Margaret Sander Chaires Foundation  |
| Frank and Susan Chaney Foundation    | Kurdle Family Fund                  | Schaefer Family Fund                |
| Chaney Impact Fund                   | Dr. Michael J. Kurtz Foundation     | Laurie Sharp Memorial Fund          |
| Batzold Chien Charitable Fund        | Dick and Sabra Ladd Charitable Fund | Slidell Family Charitable Fund      |
| L.C. Cohen Giving Fund               | Neal Lehner Family Fund             | Mary and Dale Spencer               |
| Council Family Foundation            | Roger and Sherry Lepage             | Charitable Fund                     |
| Cron dall Fund                       | Education Fund                      | Trish and Greg Strott Fund          |
| Danny's Fund                         | Lewis Family Fund                   | Victor A. Sulin Charitable Trust    |
| Louis A. D'Camera Memorial Fund      | Lowery Homes Fund                   | Sonja Swygert Fund                  |
| Deems Digital Foundation             | Magnolia Family Fund                | Creston G. and Betty Jane Tate Fund |
| Bo DePaola Family Foundation         | Beverly and Stephen Marcus          | Thornton Family Fund                |
| Fund, Bo's Effort                    | Foundation                          | Three Cones Foundation              |
| Agnes Dixon Fund                     | Marston Family Donor Advised Fund   | Ronald M. and Jeanne M. Uhl         |
| Coach John Dockstader Fund           | Mathias Family Foundation           | Family Fund                         |
| EWE Spirit Fund                      | Jessica and Bruce Morgenstern       | Walk the Walk Community Fund        |
| FEDE Fund                            | Local Community Impact Fund         | Greg and Susan Walker Family        |
| Frank's Fund                         | Jessica and Bruce Morgenstern       | Foundation                          |
| Franyo Foundation                    | Local Community Impact              | Neil J. Weissman Fund               |
| Galen's Gift                         | Endowment Fund                      | Williams Family Fund                |
| Barry and Mary Gossett               | Peterman Ponatoski Family           | Wisteria Fund                       |
| Foundation Fund                      | Foundation                          | Zoe Quinn Francis Fund              |
| Gutschick Family Foundation          | Pomfret Family Charitable           |                                     |
| Haller Family Fund                   | Foundation                          |                                     |

## GIVING CIRCLE FUNDS

*Giving Circles encourage members to participate in philanthropy through grantmaking, education, advocacy, and community-based activities. Each giving circle is made up of individuals who pool their donations and decide together what initiatives or causes to support. This way of giving enables people to increase their impact, knowledge, and connectivity with the community.*

AAWGT Administrative Fund  
AAWGT Endowment Fund  
AAWGT Grant Fund  
Lifting Anne Arundel  
Lynne Davidson AAWGT Lifetime  
Membership Fund  
Linda Eggbeer AAWGT Lifetime  
Membership Fund

Maryann G. Gosnell AAWGT  
Lifetime Membership Fund  
Helaine Frances Betnun AAWGT  
Lifetime Membership Fund  
Julie B. Schuelke AAWGT Lifetime  
Membership Fund

AAWGT LTM Endowment Fund  
(10th Anniversary)  
Tara Balfe Clifford  
Bronwyn Belling  
Martha Blaxall  
Bev Marcus  
Angela Peterman Ponatowski  
Judy Templeton

## SCHOLARSHIP FUNDS

*Scholarship Funds allow the donor to help deserving students pursue their academic goals. Donors, working with CFAAC, can determine scholarship requirements including field of study, need, and education level such as high school or college. Funds can be named in memory of a loved one or to honor a family member.*

LCpl. Eric Herzberg, USMC and  
LCpl. William Taylor Wild, IV,  
USMC Scholarship Fund

Officer Grant Turner Memorial  
Scholarship  
The Capital Gazette Memorial  
Scholarship Fund

William Bunn Memorial  
Scholarship Fund

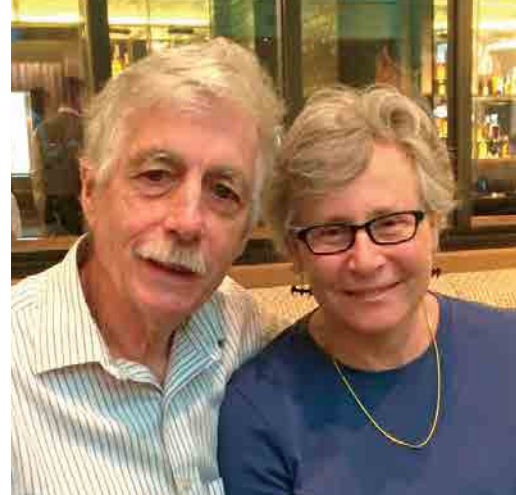
## LEGACY SOCIETY

*The Legacy Society recognizes supporters who have named the Community Foundation of Anne Arundel County in their will or estate plan. There are a variety of ways to leave a legacy and impact future generations. These intended legacy gifts, when realized, can range from establishing a new fund or giving direct gifts to nonprofits, to supporting CFAAC in its work. We gratefully acknowledge their commitment to the community.*

Cornelius G. Aben, Jr.  
Steven R. Ames  
Helaine Frances Betnun  
J. Robert Bradshaw  
Katharine H. Caldwell  
Jane Campbell-Chambliss and  
Peter Chambliss  
Prudence Clendenning  
Michaele Cohen  
Billie and Erma Collins  
James M. and Susan D. Cox  
Gene Deems  
Louise E. DeJesu  
Robert and Kim Elling  
Brian Guarino

Carl and Anita Gutschick  
Barbara Hoffstein  
Marsha S. Jackson  
Tatiana and Richard Klein  
Michael Kurtz  
John Magnolia  
Mary Middleton Calhoun Carbaugh  
Charitable Lead Trust  
Bruce and Jessica Morgenstern  
Mark Muckelbauer and Cathleen  
M. Vitale  
Eugene Paul Nepa Trust  
Cindy and Timothy O'Neill  
Rita E. Ormasa

Bruce Potter  
Mary S. Powell  
Russell K. and Alexandra C.  
Robinson  
Madelyn Schaefer  
John and Mary Slidell  
Colleen Stauffer  
Greg and Trish Strott  
Melanie M. and Michael D. Teems  
William Thompson  
Catherine Weber  
Neil J. Weissman M.D.  
Karen M. Whaley



## THE COACH JOHN DOCKSTADER FUND: CONTINUING A LEGACY OF GIVING AND GUIDING

During his life, the late Coach John Dockstader, Ph.D., was there for his students at Meade Senior High School as a cross country coach and mentor for 26 years. Now his legacy continues through the Coach John Dockstader Fund at the Community Foundation of Anne Arundel County.

“Children and Meade High School were very important to John, so I wanted to do something that was very community-, youth-, and education-specific in his memory,” said John’s wife, Marsha Jackson, about opening the Donor Advised Fund at CFAAC.

Grants made through the fund will support scholarships for graduates of Meade High School or other Anne Arundel Public School

students who live in the Meade High School catchment area for the purpose of continuing academic or vocational post-secondary education. Other grants will support non-profit organizations that assist younger students to graduate from high school, and to prepare for and succeed in secondary education or vocational training through mentorship, tutoring, and additional assistance programs.

Marsha emphasized that because there are many transient military families in the Meade catchment area, the school doesn’t have as strong a support system of alumni families as other schools have. “We thought that it was important that there are some additional resources for the long-term



resident students,” she said. “John wanted kids to know that even if they aren’t straight-A students, there is a path for them. There aren’t many scholarship opportunities for average students who haven’t realized their potential yet – and not everyone wants or needs to go to college. John wanted to make sure that students who were trying had opportunities, too. It was very important to him that a minimum average of C was enough to deserve support.”

**"John wanted kids to know that even if they aren't straight-A students, there is a path for them. There aren't many scholarship opportunities for average students who haven't realized their potential yet."**

Mentorship was also a very important part of their giving through the years – especially toward the younger students who tend to fall through the cracks, said Marsha. She explained that although John eventually earned his Ph.D., his path, which started in community college, was long and winding – and was a financial burden in his earlier years.

“Had John had guidance and financial support from someone who could help him figure out a path, his life would have been much easier,” she said.

Making life easier was also why Marsha chose to work with CFAAC.

“Community Foundations are a professional way of having your charitable wishes be administered and it is so much easier than trying to do it on your own,” she said. “They have the resources and the contacts. They are active in the community and know the organizations that need funds. They know what questions to ask to help you fine tune how you want to give. Even though I have ideas of how I want the money to be used, working with CFAAC helps me to focus and find resources that I might not know otherwise.”

After Marsha passes away, the Donor Advised Fund will be endowed and continue in perpetuity, a legacy to support the causes she and John cared about most. She said it brought her great peace of mind knowing that the fund is not only going to be well-administered and well-invested, but also that it lessens the burden on surviving family members who already have a lot on their plate.

“It takes a lot of the stress away,” she said. “If you want to do something that is charitably designed, having it administered by an organization like CFAAC whose whole purpose is doing that makes the most amount of sense to me.”





## GIFT PLANNING: LEAVE A LEGACY OF HELPING OTHERS

You might be surprised to learn that a Gallup poll in 2021 found that slightly less than half of U.S. adults, 46%, have a will that describes how they would like their money and estate to be handled after their lifetime. You also might not realize that if you don't make an estate plan, the state of Maryland has one for you and it may not reflect your wishes or your values.

**If you are thinking about a gift plan but are not sure where to start, you're not alone.**

That's where the Community Foundation of Anne Arundel County can help. Working in partnership with you and your professional advisors, we can assist in developing a charitable giving plan that reflects what's important to you and ways you can help your favorite charities and causes you are

passionate about, while creating a lasting impact for the future.

If you are thinking about a gift plan but are not sure where to start, you're not alone. Many of the people we talk with want to leave money to charity in their wills but don't know where to begin. To figure out what type of impact you want to make, try answering the following questions. The starting point is really about who you are, and what is important to you and your family.

- Are there any causes you are passionate about?
- Where are you spending your time?
- Where are you already giving money? Individually? With family members?
- What are your dreams for the world?
- What's important to you – what are your values? Do you see patterns?
- How would you like to be remembered? Publicly recognized?

You might want to include family members in these discussions and consider developing a family mission statement or vision for charitable giving together. Many families find doing this to be a very meaningful experience.

Working with the philanthropic advisors at CFAAC can help you simplify the process of charitable giving as part of your estate plan. You may choose to open a Donor Advised Fund now and give to charities locally or anywhere in the country in your lifetime, and then continue the fund with a gift from your estate. You can also choose to set up an agreement for a fund that would only be activated upon your death. CFAAC offers flexible and individualized fund agreements that allow you to name successor advisors to your fund or to designate it for grants to specific charities. CFAAC's role then becomes the steward of your intentions, and if endowed, extends as your voice in perpetuity.

## **Working with the philanthropic advisors at CFAAC can help you simplify the process of charitable giving as part of your estate plan.**

Ways to give are varied and flexible, from gifts of cash to stock, real estate, IRAs, life insurance, retirement accounts, trusts, and more. There are also options for setting up a planned gift that will pay you income for life, such as a charitable gift annuity. Your advisor can help you assess which choices have the best tax advantages for your particular situation.

To tailor a plan for your specific needs, reach out for a consultation with CFAAC or invite us to join a meeting with your professional advisors. Consultations are always completely confidential, free, and without any obligation to a commitment. We are here to support you and your family by expanding your knowledge of giving options and assisting with identifying and implementing your goals for charitable giving. If you answered the questions listed earlier, you are probably already seeing causes that you are passionate about and a vision for how you'd like the world to be. Working together, we can help you transform the future. Take the next step. Contact Rosemary Calderalo at 410.280.1102, ext. 103 or [rosemary@cfaac.org](mailto:rosemary@cfaac.org).



**Rosemary Calderalo, Ph.D.**, CFAAC's Director of Gift Planning, works with donors and their families as they explore options for charitable giving. She is available to work with you and your professional advisor, answer questions you may have about planned giving, and discuss the many ways you can help your favorite charities while achieving a lasting philanthropic legacy in the community.



## CFAAC COMMUNITY LEADERSHIP CIRCLE

The Community Leadership Circle is made up of generous donors who have committed gifts to support CFAAC's operational budget to ensure long-term sustainability. These investments make a real difference as we continue to provide high-quality philanthropic services to our donors, and serve the community as a thought partner, an advocate for local nonprofits, and a catalyst for new ideas and community problem-solving.

### \$100,000+

Larry Clark   
Deerbrook Charitable Trust  
Humphrey-Hooper Foundation  
Jim and Linda Humphrey

### \$20,000+

Chaney Enterprises Foundation Fund  
Cindy and Tim O'Neill  
William J. & Dorothy K. O'Neill  
Foundation  
Angela and Edward Ponatowski

### \$10,000 to \$19,999

Niecy and James Chambers  
ImpactAssets  
John and Jan Magnolia  
Magnolia Family Fund

### \$5,000 - \$9,999

Kathy and Chauncey Brooks III  
Jane Campbell-Chambliss and  
Peter Chambliss  
Jane Cooper  
Ralph and Carlotta Crosby and  
Raymond and Barbara Crosby  
Crosby Foundation  
James and Sylvia Earl  
Patricia Brown and Joe Gill  
Patty Brown and Joe Gill Giving Fund  
Barry Gossett  
Barry and Mary Gossett  
Foundation Fund

Helena Foundation  
Jim and Linda Humphrey  
Foundation  
Raymond James Charitable  
Stephen and Beverly Marcus  
Beverly and Stephen Marcus  
Foundation  
Bruce Potter  
Kinsey and Bruce Potter  
Environmental Fund  
RBC Wealth Management

### \$2,500 - \$4,999

James and Laura Baxter  
Benevity Community Impact Fund  
Kate and Harry Caldwell  
Fidelity Charitable Gift Fund  
Mary Grace Folwell   
and Jeff Riedle  
Carl and Anita Gutschick  
Gutschick Family Foundation  
Katie Leavy  
Steuart and Erin Pittman  
Jennifer Pratt   
Andrew and Leslie Price  
Prince Charitable Trusts  
Schwab Charitable  
Paul Serini   
Helen J. Serini Foundation, Inc.  
Trish and Greg Strott  
TSNE MissionWorks  
The U.S. Charitable Trust  
Martha Van Woerkom

### \$1,000 - \$2,499

Steven Ames  
Ball Corporation  
Andrea and Christopher Beegle  
Beegle Family Fund  
Beer Family Fund  
Martin and Joy Beer  
The Larry and Dawne Burrows Fund  
Cathy Dea and Ken Code  
Dea Code Family Foundation  
Ronald Council  
Council Family Foundation  
Jenny Davis  
Mary Ewenson  
Anna E. Greenberg  
Anne and Warren Hamel  
David Hankey  
Jan and David Hoffberger  
Tom and Prue Hoppin  
John Howser  
Rick King  
Renee Kremm   
Michael and M. Katherine Lehr  
Richard Lerner  
Arthur Little and Barbara Tymkiw  
LPL Financial Foundation  
David and Kim Mitchell  
Mario Morino  
National Philanthropic Trust  
Jim and Nancy Nolan  
Ronn Nuger  
Sue Pitchford  
John and Priscilla Rosso  
Rosso Family Fund  
John B. and Mary E. Slidell

## \$1,000 - \$2,499 continued

Mary 🧑 and Dale Spencer  
Mary and Dale Spencer  
Charitable Fund  
Raymond Streib  
Amy Tate 🧑  
Carol 🧑 and Bill Thompson  
Vanguard Charitable  
Karen Whaley 🧑

## \$500 - \$999

Mr. and Mrs. Paul H. Bookstein  
Kathleen Busch-Bernhardt  
Kathleen Enright  
Alan Friedman  
Harriett Hanke  
Kent and Sue McNew  
J Kent McNew Foundation  
The Judy Family Foundation  
Vincent Moulden 🧑  
Joyce Olin and Christopher Nelson  
Network for Good  
David and Carol Stern  
Frederick C. Sussman, Esq.  
United Way of Central Maryland

## Up to \$500

Anonymous (12)  
AmazonSmile Foundation  
Nicholas Anderson  
John Andryszak  
Annapolis Music Therapy Services  
Janet Armstrong  
Mark Baganz and Laurie Salladin  
Bo Billups  
The Black Girl Tribe  
Blessed in Tech Ministries  
Incorporated  
Arlene Bowes  
Brockhurst Family  
Charles and Maria Buchanan, Jr.  
Elizabeth Carr Memorial Fund  
William and Sandra Carr  
Nancy Casillas  
Susan Cecere  
Tara Balfe Clifford  
Sharon Cook  
Leslie Corbus  
Cron dall Fund

Carol Cronin  
Meagan Darlington  
Brad and Lynn Davidson  
Gene Deems  
Deems Digital Foundation  
Steve and Carolyn Derby  
Linda Eggbeer  
Richard and Carole Falk  
Barbara Firebaugh  
Deneice Fisher  
Amy Francis 🧑  
John Gloss  
Barbara Goyette  
John and Mary Grund  
John Guerry  
Caroline Hadley  
Steven Haile  
Jeffrey Harding  
Frances Newton Harwood  
Richard and Lisa Hillman  
Brittini Johnson  
Nasit Jongkittipong  
Shannon Judd  
James Kaper  
Jeremy Kapinos  
Daniel and Kim Kavanaugh  
Elizabeth Knupp  
Myong Soon Koh  
Kathleen Kryza  
Becki Kurdle 🧑  
Ruth Lammert-Reeves  
Bess Langbein  
Langbein Family Endowment Fund  
Frederick Lawson  
Brad and JoAnne Long  
Kathy 🧑 and Scott Luthcke  
Jennifer Macris  
Michael Madsen  
Sylvia and Lee Marston  
Timothy Martin  
Don Mathis  
Debra and Thomas McCarriar  
Vollie and Maggie Melson  
Taylor Milbradt 🧑  
George Milne  
Georgia Noone-Sherrod  
Joanne Olson  
Sheila Onuska  
Alecia Parker  
Pledgeling Foundation  
Tara Potter

Norman Poulsen  
Camille Privette  
Anita Ramundo  
Sue Ann Ricciardi  
Shantella Rios  
James and Deede Rivers  
Aaron Roberts  
Abby Rутtenberg  
Marian Salamon  
C.J. Shiloh  
Gail Smith  
Steven Smith  
David Southwick  
Alessandro and Margo Speciale  
Speciale Family Fund  
Cory Springer  
Ashley Robison St. Clair 🧑  
and Wesley St. Clair  
Stephanie Tan  
Heather Thornton  
Leslie Tilghman  
Sally Vavrek  
Stuart Venzke  
Les Ward  
Bernice Weiss  
Brian Whitehouse  
Janice Whitfield  
Robert Williams  
Holly Willis  
Richard and Marcia Wright  
Chekeim Wymes  
Renee Houston Zemanski 🧑  
and Greg Zemanski  
Sandra Zoolakis

## Donor Key

🧑 2021 or 2022 CFAAC Board Member  
🧑 2021 or 2022 CFAAC Staff



## THE FUND FOR ANNE ARUNDEL

In a time where health is the number one concern in our county and our country, focusing on children’s health is paramount. After all, children are the future of Anne Arundel County. That’s why the grants made through the Fund for Anne Arundel (FFAA) are currently directed to nonprofits who serve our county’s children by providing them with life-changing benefits to help them thrive in school, improve their health, and enhance the intangible—their well-being and happiness.

Since 2020, CFAAC’s Fund for Anne Arundel has distributed a total of \$354,250 in grants to 11 nonprofits that serve the county’s most vulnerable and at-risk children. In 2021, CFAAC awarded \$192,000 in FFAA grants to five Anne Arundel County nonprofits including a collaboration between Arundel Lodge and Charting Careers. Each grantee organization is doing their part to help improve the physical, mental, and behavioral health of our county’s children. There are tremendous unmet health needs in county, and FFAA grants aid nonprofits that are working to help ensure equitable access to

comprehensive primary health care services for children; promote an understanding of and treatment for improved mental health; support families in accessing healthy food; and encourage regular preventative health, developmental, and behavioral screenings.

In May of 2021, the Community Foundation announced that two CFAAC funds, the Crosby Foundation and the Peterman Ponatoski Family Foundation each contributed \$25,000 to the FFAA to kick off a matching gift challenge to reach or exceed a \$100,000 fundraising goal. During that time, CFAAC raised \$632,495 to increase the amount of funding that CFAAC has available to strategically align its grantmaking with the most critical needs in the county.

“Many children in Anne Arundel County still struggle with basic needs such as healthcare, and the scale and scope of these challenges may seem overwhelming at times,” said CFAAC President and CEO Mary Spencer. “The nonprofits serving these children have been inundated these past few years and many can’t keep up with the demands from

our community. In 2021, we provided financial resources to nonprofits dedicated to serving our county’s children so these organizations can continue programs or launch new initiatives that prioritize the health of children and families.”

The 2021 Fund for Anne Arundel grant recipients included a partnership between Arundel Lodge Inc. and Charting Careers, Kingdom Kare Inc. and its West County Family Support Center, Owensville Primary Care d/b/a Bay Community Health, and the YWCA of Annapolis and Anne Arundel County.

Here is a summary of what the recipients accomplished with their grant funds:

**Arundel Lodge Inc. and Charting Careers** were awarded a grant to support its “Partnership to Increase Health for Families Living in Annapolis Public and Subsidized Housing.” This new partnership between Arundel Lodge and Charting Careers focuses on improving the physical, mental, and behavioral health of children and families. The pandemic has exacerbated the challenges young people and families face in our community, especially families living in public and subsidized housing. These challenges include increased isolation, transportation problems, mental fatigue, and health issues. The funds from the FFAA grant allows the partnership to address those challenges by offering weekly afterschool programming including tutoring, certified mental health practitioners to be present and engage directly with students, free-play time, supportive mentoring relationships, and more.

“The grant from CFAAC’s Fund for Anne Arundel, that we received in partnership with Arundel Lodge, has been essential for our

ability to provide critical support and partnership to approximately 50 young scholars and their families,” said Charting Careers Executive Director Erin Snell, Ph.D. “We are so grateful for this grant and partnership, which are leading to more young people and families getting the mental health support they need so that scholars’ grades can improve, and families and young people feel connected despite these times of isolation.”

**“The grant from CFAAC’s Fund for Anne Arundel has been essential for our ability to provide critical support and partnership to approximately 50 young scholars and their families.”**

**– Erin Snell, Charting Careers Executive Director**

**Kingdom Kare Inc.** was awarded a grant to continue to support its initiative — the West County Family Support Center. The Family Support Center’s goal is to nurture children and their families, so they feel empowered to pursue their dreams. The center, which serves high school teen parents, expectant mothers, and parents of children ages 0-3 years old, provides prevention-oriented programs targeted at reducing cycles of poverty, high-school dropout rates, and unhealthy lifestyles. These programs include a Teen Parent Alternative Program, workforce development, entrepreneurship training, healthy living classes, service coordination, on-site mental health counseling, parenting classes, mental health services, and adult education (GED, ESOL). Other services offered include health education, home visiting, parent support and involvement, child health and development services, parent support groups, career training, family enrichment services, case management, peer support, and service

# FUND FOR ANNE ARUNDEL 2021 GIFTS

## \$500,000

Larry Clark  
Deerbrook Charitable Trust

## \$50,000

Anonymous

## \$25,000

Ralph & Carlotta Crosby and  
Raymond & Barbara Crosby  
Crosby Foundation  
Angela & Edward Ponatoski  
Peterman Ponatoski Family Foundation

## \$10,000+

Schwab Charitable  
Michael & Trisha Davis

## \$2,500+

Madelyn Schaefer  
Schaefer Family Fund  
Barry Tate  
Creston G. and Betty Jane Tate Fund  
Robert and Ann Whitcomb

## \$1,000+

Blue Heron Financial Group  
Kimberly Broadie  
Margaret Kosmerl  
David Rhodes  
Daphne and Peter Summers  
Jonathan and Erin Williams  
Williams Family Fund

## Up to \$500

Kenton and Nancy  
Balenske  
Betsy and Arthur Chotin  
Thelma DeLaGrange  
Lori DeRose  
The Dorr Family  
Laura and Frank Gagliardi  
Lois and Dale Kelberman  
Joanne Linhard  
Martindale Homeowners  
Association, Inc.  
Kay Welti

## THE FUND FOR ANNE ARUNDEL CONTINUED

coordination. Their target population are low-income, teen parents living along the corridor of two identified zip codes with few resources in North and West Anne Arundel County.

**“Receiving funding from CFAAC has enabled us to continue to serve our community on a larger scale with our family support center that provides wrap-around services to the families with children from birth-3 years old.”**

**– Barbara Palmer, Kingdom Kare Executive Director**

“At Kingdom Kare Inc, we educate and empower children, youth, and families to thrive,” said Barbara Palmer, Kingdom Kare Executive Director. “Receiving funding from CFAAC has enabled us to continue to serve our community on a larger scale with our

family support center that provides wrap-around services to the families with children from birth to 3 years old.”

**Owensville Primary Care d/b/a Bay Community Health** was awarded a grant to open and operate a healthcare facility at a central Lothian location. Bay Community Health provides primary medical care, behavioral health services, and outreach services in Southern Anne Arundel County. Currently, it operates two facilities, one in West River and one in Shady Side. According to the 2018 Community Needs Assessment Report, *Poverty Amidst Plenty VI: On the Road to Progress for All*, Lothian was described as a medically underserved area with high need and few resources. By opening a facility at a central Lothian location, Bay Community Health believes it can positively impact and address the healthcare needs of the greater Lothian area through mitigating the distance



barrier to healthcare access. Bay Community Health anticipates servicing a primary and behavioral health patient population of 500 unique individuals by the end of the first operational year and plans to grow accordingly by patient need thereafter.

“Bay Community Health is honored to be a fund recipient from CFAAC’s Fund for Anne Arundel,” said Juanita Tryon, Executive Officer of Bay Community Health. “This funding facilitates Bay Community Health’s expansion of medical, behavioral health, and support services into the Lothian community to ensure ‘no neighbor shall go without needed healthcare’.”

**“This funding facilitates Bay Community Health’s expansion of medical, behavioral health, and support services into the Lothian community to ensure ‘no neighbor shall go without needed healthcare’.”**

**– Juanita Tryon, Executive Officer of Bay Community Health**

**The YWCA of Annapolis and Anne Arundel County** (YWCA) was awarded a grant to support its Healthy Relations and Mental Health for Youth Initiative, which will fund individual, family, and group counseling services with youth, under the age of 18, who have been affected by intimate partner violence. As the only comprehensive provider of domestic violence and sexual assault services in Anne Arundel County, the YWCA plays a critical role in supporting those who are most vulnerable at a time when their lives are in danger. The YWCA plans to provide ongoing individual traditional and play therapy counseling services to youth victims and families affected by domestic violence and

analyze service and survey data to complete required statistical reports. Through this funding, YWCA therapists are able to provide play-based and interactive individual, family, and peer group interventions that allow families to begin processing and healing from the effects of their trauma.

**“The Fund for Anne Arundel has made it possible for the YWCA to reduce the impact of trauma among Anne Arundel County’s children affected by intimate partner violence.”**

**– Molly Knipe, YWCA Chief Executive Officer**

“The Fund for Anne Arundel has made it possible for the YWCA to reduce the impact of trauma among Anne Arundel County’s children affected by intimate partner violence,” said Molly Knipe, Chief Executive Officer of the YWCA of Annapolis and AAC. “By ensuring that our county’s youngest victims receive treatment, which is both developmentally appropriate and fun, we are helping to break the cycle of violence for future generations and create a healthier community.”

**Learn more about the  
Fund for Anne Arundel at:  
[www.cfaac.org/fund-anne-arundel.html](http://www.cfaac.org/fund-anne-arundel.html)**



# CELEBRATION OF PHILANTHROPY AWARDS

CFAAC's Celebration of Philanthropy Award winners drive transformational change in our county. Through their actions and their financial support, they show that they care about the future of our community and the next generation that will help create that future. In ways both large and small, they look beyond themselves to make Anne Arundel County stronger for every resident. Over the past 21 years, CFAAC has honored 102 community members and organizations who give back every day — volunteering in the community, funding much needed programs and services, investing in the environment, providing resources for arts and music, supporting campaigns to end racism and homelessness, and making our community a better place for all.

The virtual Celebration of Philanthropy, held on November 5, 2021 honored eight dedicated community members with awardee highlight videos and video messages from community leaders. To date, the 2021 Celebration of Philanthropy videos have been viewed thousands of times. Take a peek into some of their inspiring stories below. To read our awardees full bios and view the event video, visit [cfaac.org](http://cfaac.org).

## Philanthropists of the Year: Jeffrey Harris and Joyce Pratt

Jeffrey Harris and Joyce Pratt are ensuring a future for the Annapolis Symphony Orchestra (ASO) and future musicians. The long-time Annapolis philanthropists, who have given more than \$3.7 million in charitable donations to various organizations, recently committed \$1 million to launch the ASO's Sounds of Impact Campaign. However, their gifts are more than financial. They also worked with key members of the ASO leadership team to craft a strategy for achieving the ASO's goals.

## Corporate Philanthropist of the Year: Hannon Armstrong

It can be said that philanthropy is part of the culture at Hannon Armstrong. The company, with its tagline of "Investing in Climate Solutions," has supported the Chesapeake Bay Foundation's (CBF) mission to Save the Bay since 2005. Hannon Armstrong was also instrumental in supporting CBF during the pandemic. And, Hannon Armstrong's local impact goes beyond improving the environment. The company has also supported the YWCA of Anne Arundel County through the years.

Picture 1: CFAAC Staff, photo by David Trozzo Photography

Picture 2: Jeffrey Harris and Joyce Pratt, photo by David Trozzo Photography

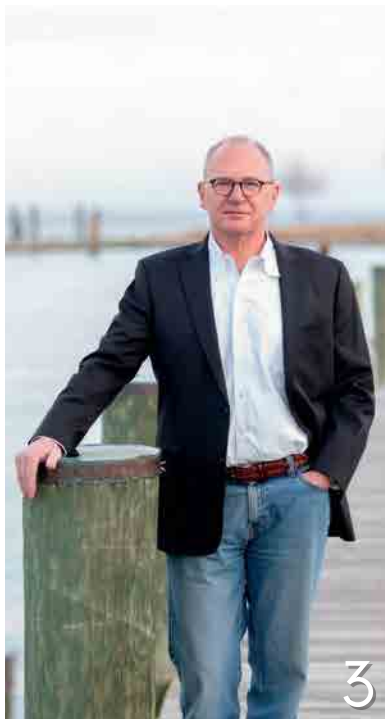
Picture 3: Jeffrey Eckel, Chairman & CEO of Hannon Armstrong, photo by Maureen Porto Studios



1



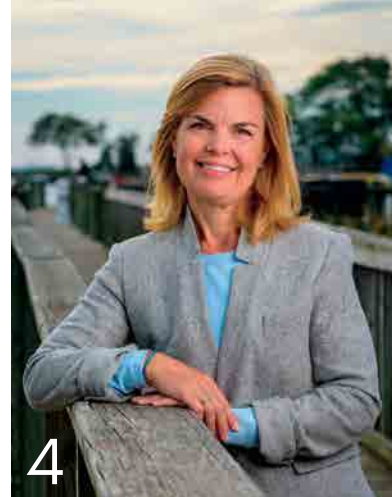
2



3

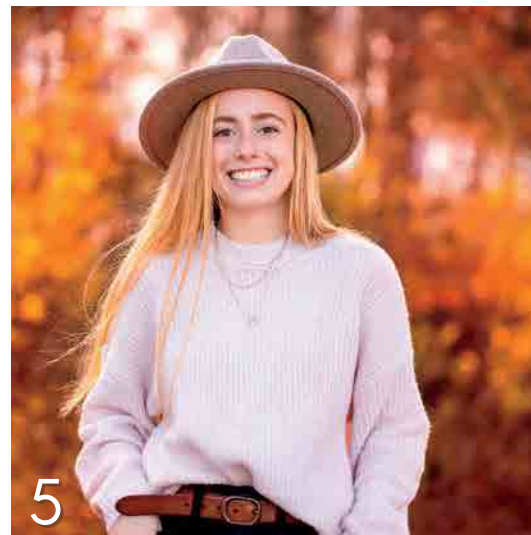
## Volunteer of the Year: Townsend McNitt

When Townsend McNitt sees a need, she goes into action-mode. A long-time volunteer at the Stanton Community Center and Annapolis Elementary School, the strategic consultant and dedicated education advocate has entrenched herself in the local volunteer landscape, armed with knowledge and expert advice. McNitt selflessly serves the needs of others, particularly through her work to ensure no child goes hungry. She's also a devoted volunteer at The Light House Homeless Prevention Support Center and St. Anne's Parish.



## Young Volunteer of the Year: Ryan O'Connor

Ryan O'Connor's catalog of services and volunteer hours could fill a book — and she's only a teen. The prolific volunteer and 2021 Arundel High School valedictorian has made an indelible impact on her community and beyond. During her young life, O'Connor has successfully run programs and volunteered with Happy Helpers for the Homeless, The Stanton Community Center, Interact, Kenya Connect, and countless other school and nonprofit organizations. Now attending college, she continues her service to others.



## Carol Thompson Lifetime Achievement Award: Larry Griffin

Larry Griffin founded We Care and Friends in 1992 after 28 years of drug addiction and two years of homelessness. Once drug-free, he began to help addicts in Annapolis' poorest neighborhoods seek recovery — feeding them a meal, helping them find a rehab facility, and even offering up his home. Griffin is well known throughout the community for hosting holiday dinners and helping the county's children through programs such as Box of Rain, which he co-founded. This award is named in honor of the late Carol Thompson, CFAAC Founder and first Executive Director.



Picture 4: Townsend McNitt, photo by David Trozzo Photography

Picture 5: Ryan O'Connor, courtesy photo

Picture 6: Larry Griffin, photo by David Trozzo Photography

Picture 7: Carol Thompson, CFAAC Founder

# CELEBRATION OF PHILANTHROPY CONTINUED

## Boots on the Ground Award: Janice Keating

Janice Keating has the uncanny ability to be everywhere she needs to be for everyone who needs her. The inexhaustible volunteer has worked with the Girl Scouts, Mission of Peace, Catholic Charities, Downtown Hope’s “Love Annapolis,” The Food Bridge in Anne Arundel County, and Anne Arundel County Public Schools. Keating’s reach extends beyond our county to the streets of Baltimore and Appalachia. Countless organizations have benefitted from Keating’s services and wide-spread impact.



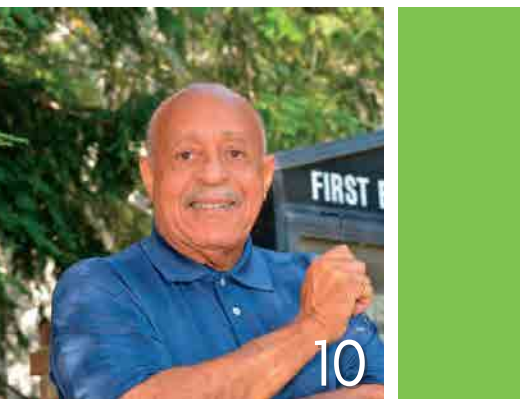
## Carroll H. Hynson Jr. Award in Diversity, Equity & Inclusion in Philanthropy: Martha Blaxall

Over the years, Martha Blaxall, has helped advance the work of myriad Anne Arundel County nonprofits. Most recently, Blaxall devoted more than 200 hours to help plan and implement the Banneker-Douglass Museum's Anti-Racism Initiative Campaign and she is currently leading the Arts Council of Anne Arundel County's Board Task Force on Diversity, Equity, Inclusion, and Accessibility. Blaxall also is a longtime member of Anne Arundel Women Giving Together, a local women’s giving circle. This award is named in honor of Carroll H. Hynson, Jr., founding CFAAC Board Member and longest-running host of the Celebration of Philanthropy Awards Luncheon.



## Legacy Award for Planned Giving: Cindy Pond

It’s safe to say that the late Cindy Pond loved animals and loved people. Pond passed away in March of 2020 and left significant gifts to the Anne Arundel County SPCA and the Anne Arundel County Food Bank (AACFB). Pond was concerned about the local population who suffered from food insecurity and volunteered at AACFB with her sister, Christine Pokorny. Her planned gift allowed the Food Bank to build much needed volunteer office space. A plaque outside the door of the new office pays tribute to the devoted volunteer and donor.



Picture 8: Janice Keating, photo by David Trozzo Photography

Picture 9: Martha Blaxall, photo by David Trozzo Photography

Picture 10: Carroll H. Hynson, Jr., founding CFAAC Board Member, courtesy photo

Picture 11: Christine Pokorny holding a photo of Cindy Pond, photo by David Trozzo Photography

# 2021 CELEBRATION OF PHILANTHROPY SPONSORS

<b>PLATINUM</b>			
<b>GOLD</b>	<p>Rosalind &amp; Paul <b>CALVIN</b></p>	<p>THE <b>JIM &amp; LINDA HUMPHREY</b> FOUNDATION</p>	 Anne Arundel Medical Center   Our People...Our Reputation  
<b>SILVER</b>			<p>The Baum Jackson Investment Group</p> 
<b>BRONZE</b>	<p>Blue Heron Financial Group Brick Companies Chaney Enterprises Carl and Anita Gutschick</p>	<p>David &amp; Kim Mitchell Rosso Commercial Real Estate Services Severn Bank</p>	<p>Martha Van Woerkom What's Up? Media</p>
<b>FRIENDS OF PHILANTHROPY</b>	<p>Annapolis Symphony Orchestra Anne Arundel Community College Foundation Boatyard Bar &amp; Grill Kate &amp; Harry Caldwell Tara Clifford</p>	<p>Mary Grace Folwell &amp; Jeff Riedle Anne &amp; Warren Hamel Bruce Hargus Barb Kappel Nonprofit Advisor &amp; Fundraising Coach Mary &amp; Dale Spencer</p>	<p>Greg &amp; Trish Strott Bill Thompson <i>in memory of</i> Carol Thompson Karen M. Whaley</p>
<b>EVENT PARTNERS</b>			



PHOTO BY MICHAEL G. STEWART



PHOTO BY MICHAEL G. STEWART



PHOTO COURTESY OF LSO

## CFFAC ENDOWMENT HELPS THE LSO PROVIDES CLASSICAL MUSIC OPPORTUNITIES FOR ALL IN CENTRAL MARYLAND

The Londontowne Symphony Orchestra (LSO) is securing a future where everyone in the community has access to the beauty of classical music. By opening an Endowed Agency Fund at the Community Foundation, the vision of LSO founder, the late Kathy Solano, is assured.

More than two decades after its founding, Kathy’s vision, “to create a community orchestra in Central Maryland to provide high-quality classical and light classical music at an affordable price and provide young people experience and education in an orchestral setting,” has not only held fast but also expanded.

That’s why several years ago a small group of donors and the LSO Board began to discuss and research ways to provide financial stability for the orchestra in perpetuity. Initial funds to establish an LSO endowment fund were donated over five years and preserved by the LSO Board for such a purpose. After performing much due diligence, the LSO decided to work with the

Community Foundation of Anne Arundel County to establish the Londontowne Symphony Orchestra Endowment Fund in 2020. CFAAC met with the LSO leadership to make sure all of their questions were answered and worked with them so they could accomplish their goals of keeping the orchestra and its programs thriving for years to come.

**“Working with the Community Foundation just made the most sense for the LSO. They offer a very competitive product, they’re local, proactive, and very easy to work with – they get things done.”**

**– Jack Evans, LSO Board President**

“Working with the Community Foundation just made the most sense for the LSO,” said LSO Board President Jack Evans. “They offer a very competitive product, they’re local, proactive, and very easy to work with — they get things done.”

## **Partnering with CFAAC to establish an endowment allows the LSO to focus on their mission while the Community Foundation manages the paperwork and other details of investing resources.**

Partnering with CFAAC to establish an endowment allows the LSO to focus on their mission while the Community Foundation manages the paperwork and other details of investing resources. It also provides the LSO the capacity to reach donors that the orchestra might not be able to access. And that is exactly what Jack said is the LSO’s goal.

“With the endowment fund, we hope the orchestra not only continues to expand its audience base and present more varied types of concerts in the future but also increase awareness of the LSO in the community,” he said.

“The LSO wants to provide an alternative source of classical music to the various communities in our area that’s more accessible, less expensive,” added Jack. “And even though the pandemic put a hold on several programs in the past year or two, the LSO continues to partner with several local organizations including Annapolis Green,

CAAPA (the Coalition for African Americans in the Performing Arts), and the Rotary Club of Parole. It’s our hope that the LSO endowment fund can help establish a firm financial base to help these, and new, relationships grow.”

Endowment funds at CFAAC not only ensure a future for organizations like the LSO but they also can benefit donors. Contributors may be eligible for an Endow Maryland Tax Credit when they donate between \$500 and \$50,000 to a permanent, endowed fund at a qualified community foundation in Maryland. Cash gifts to public charities are deductible at 100% of adjusted gross income for tax year 2022 and gifts of long-term appreciated assets to charities avoid long term capital gains tax and net income tax. It’s a win-win for both the organization—in this case the LSO—and the donor.

## **Endowment funds at CFAAC not only ensure a future for organizations like the LSO but they also can benefit donors. Contributors may be eligible for an Endow Maryland Tax Credit.**

Contact CFAAC for information about opening an Agency Fund. Our experienced staff can meet with your leadership, present information about partnering with CFAAC, and answer any questions you may have about Endow Maryland or opening a fund. Contact us for free consultation at 410.280.1102.



## CFAAC COMMUNITY GRANT PROGRAMS

CFAAC distributed nearly \$4 million dollars in community grants last year to a variety of nonprofit organizations. The following focused community grant programs help to fund programs or initiatives that make Anne Arundel County a great place to live for all.

### ARTS AND CULTURE ANNE ARUNDEL FUND

The Arts and Culture Anne Arundel Fund, a Field of Interest Fund, was created to enhance the vibrancy and creativity of Anne Arundel County. Grants are used to provide access and opportunities for economically challenged individuals and families to experience and/or participate in visual, fine, decorative, and folk arts as well as literature and language programs.

### COMMUNITY CRISIS RESPONSE FUND

The Community Crisis Response Fund was established to provide flexible financial assistance to Anne Arundel County nonprofits immediately following a violent incident, natural disaster, or other crisis in our community. In 2021, grants were awarded to nonprofit organizations that

provide human services and emergency assistance, as well as health/mental health and educational resources. Also included was funding for advocacy and/or community organizing projects focused on improving systems for food security, violence prevention, medical care access, childcare, and education.

### ENVIRONMENT ANNE ARUNDEL FUND

The Environment Anne Arundel Fund supports Anne Arundel County nonprofit organizations working to protect and improve the environment in Anne Arundel County and the Chesapeake Bay. Grants support projects that improve and green communities, address environmental issues such as stormwater, and/or increase student awareness and involvement in the restoration and protection of the Chesapeake Bay, local streams and rivers, and other natural areas.





## FUND FOR ANNE ARUNDEL

The Fund for Anne Arundel (FFAA) was created to strategically align CFAAC's grantmaking with the findings of its 2018 Community Needs Assessment Report: *Poverty Amidst Plenty VI*. This fund supports nonprofits doing vital work to address the most pressing needs of Anne Arundel County residents now and in the future. In 2021, the Fund for Anne Arundel focused on grants to programs that prioritize the health of children and families, including access to physical, mental, and behavioral health programs. Read more about the FFAA on pages 22-25.

## GRANT 4 TEACHERS FUND

Grants 4 Teachers supports highly creative ideas that would otherwise be impossible due to school system funding constraints. Grants support teachers' imaginative ideas to stimulate and inspire Anne Arundel County Public School students' learning such as allowing teachers to help students find and follow a passion.

## HELP OUR NEIGHBORS FUND

The Help Our Neighbors Fund provides grants to local nonprofits that assist individuals and families in need by providing emergency assistance, such as covering immediate living expenses like paying rent to prevent eviction, utilities to prevent shut-off, fees for transportation to work or car repair, or for essential medication and medical care to return to or maintain their health.

## WOMEN AND GIRLS FUND

Grants from the Women and Girls Fund are used to support nonprofits that help women and girls pursue positive, productive lives by helping remove barriers for women and girls, increase their economic security, enhance their well-being and safety, and empower them to make positive life decisions for themselves and their families.

**Learn more about how CFAAC helps build and strengthen our community.**  
[www.cfaac.org/grants.html](http://www.cfaac.org/grants.html)

## 2021 BOARD COMMITTEES

### Executive

Mary Grace Folwell, Chair  
Jim Humphrey, Vice Chair  
Greg Strott, Secretary  
Larry Clark, Assistant Secretary  
Karen Whaley, Treasurer  
Kate Caldwell

### Asset Management

Jim Humphrey, Co-Chair  
Greg Strott, Co-Chair  
Martha Blaxall  
Stephen Holt  
Renee Kremm  
Brad Long  
Martha Van Woerkom

### Audit

David Mitchell, Chair  
Larry Clark  
Mike Cook  
Greg Strott

### Budget & Finance

Karen Whaley, Chair  
Carl Gutschick  
Jim Humphrey  
Renee Kremm  
John Rosso

### Fund Development & Communications

Paul Serini, Chair  
Kate Caldwell, Vice Chair  
Andrea Beegle  
Kathy Brooks  
Larry Clark  
John Magnolia  
Vincent Moulden  
Cindy O'Neill  
Jennifer Pratt  
Amy Tate  
Martha Van Woerkom

### Governance & Nominating

Anne Hamel, Chair  
Mike Lehr  
David Mitchell  
Vincent Moulden  
Greg Strott



## 2021 VOLUNTEER COMMITTEES

### ENVIRONMENT ANNE ARUNDEL FUND

Bruce Potter  
Greg Strott

Neil Weissman  
Karen Whaley

### FUND FOR ANNE ARUNDEL

Larry Clark  
Vincent Moulden  
Cindy O'Neill

Amy Tate  
Martha Van Woerkom

### GRANTS 4 TEACHERS FUND

Kathy Brooks  
Patty Brown

Michelle Szczepaniak  
Chuck Yocum

### WOMEN AND GIRLS FUND

Andrea Beegle  
Marquerite Gibbons  
Jan Hoffberger

Renee Plumb  
Amy Tate  
Crystal Williams

### LANCE CORPORAL ERIC WILLIAM HERZBERG & LANCE CORPORAL WILLIAM TAYLOR WILD, IV SCHOLARSHIP

Patti Baum  
Bill Blanchet  
Marnie Blanchet  
Lisa Pellicani

Paul Pellicani  
Laura Marie Robinson  
Abby Sprinkel  
Greg Strott

### OFFICER GRANT TURNER MEMORIAL SCHOLARSHIP

Carol Best  
Neil Jester  
Melissa Kahl  
Rick Perry

Kathy Richardson  
Nancy Turner  
Philip Turner

# CFAAC DISCRETIONARY GRANT DONORS

The Community Foundation of Anne Arundel County has a number of discretionary funds that allow us to respond to emerging needs in our community. These funds are targeted to the field of interest and are broad in scope, allowing us the flexibility to use the funds where they can have the greatest impact. They include Arts and Culture Anne Arundel Fund, Community Crisis Response Fund, Environment Anne Arundel Fund, Grants 4 Teachers Fund, Help Our Neighbors Fund, Strengthening Nonprofits Fund, and Women and Girls Fund. Fund for Anne Arundel donors are listed on page 24.

## \$100,000+

**Community Crisis Response Fund**  
Larry Clark  
Deerbrook Charitable Trust

## \$10,000+

**Community Crisis Response Fund**  
Mary Ewenson and Alexander Iliff  
EWE Spirit Fund

**Environment Anne Arundel**  
Bruce Potter  
Kinsey and Bruce Potter  
Environmental Fund

## \$7,500 to \$9,999

**Community Crisis Response Fund**  
Fidelity Charitable Gift Fund  
Barnett A. and Francine K. Rattner  
Charitable Giving Fund

**Grants 4 Teachers Fund**  
Fidelity Charitable Gift Fund  
Barnett A. and Francine K. Rattner  
Charitable Giving Fund

**Women and Girls Fund**  
Fidelity Charitable Gift Fund  
Barnett A. and Francine K. Rattner  
Charitable Giving Fund

## \$5,000 to \$7,499

**Community Crisis Response Fund**  
Cedric Lewis and David Lewis  
Lewis Family Fund

**Help Our Neighbors Fund**  
Mary Ewenson and Alexander Iliff  
EWE Spirit Fund

**Strengthening Nonprofits Fund**  
Anonymous  
Jeffrey Harris and Joyce Pratt

## \$2,500 to \$4,999

**Arts and Culture Anne Arundel Fund**  
Anonymous

**Community Crisis Response Fund**  
Brown Advisory  
Edward and Martha Freitag

**Help Our Neighbors Fund**  
The Honorable Beverly Sherman Nash

## \$1,000 to \$2,499

**Community Crisis Response Fund**  
Steven Ames  
Matthew Johnston  
Madelyn Schaefer  
Jonathan and Erin Williams  
Williams Family Fund

**Grants 4 Teachers Fund**  
Sunshine Fund  
Bud and Bee Billups

**Help Our Neighbors Fund**  
Paul and Nicole D'Amore  
Frank's Fund

## \$500 to \$999

**Community Crisis Response Fund**  
Anonymous (2)  
J. Robert Bradshaw  
Elizabeth Cole  
Rebecca Goodman  
John Howser  
Kay Katz  
Teresa Salemi  
Lisa Snowden  
Schwab Charitable  
Nora Terres  
Ellen Winner

**Help Our Neighbors Fund**  
Anonymous (2)

**Women and Girls Fund**  
Jan Hoffberger  
Wisteria Fund

## \$251 to \$499

**Community Crisis Response Fund**  
Anonymous  
Elizabeth Cole  
Kay Katz  
Lisa Snowden

## Up to \$250

**Community Crisis Response Fund**  
Anonymous (7)  
David Bagardus and John Adornato III  
Amanda Cardone  
The Dorr Family  
Exelon Corporation  
Alison Gilbert  
Jane Holbrook  
Gwen and Jerry Hoyt  
Keith Jamison  
Joseph Keller  
Nancie Kennedy  
Gail Lemke  
Roger Logsdon  
Michael Long  
Robb and Regina Miller  
One Annapolis  
Sue Ann Ricciardi  
Ianthe Saylor  
Robert Sherer  
Anastasia Skalski  
Steven Rathgeb Smith  
Nermana Terovic

**Grants 4 Teachers Fund**  
Anonymous  
Laura and Frank Gagliardi  
Lori Fowler

**Help Our Neighbors Fund**  
Anonymous (3)  
Francois Tur  
Sally Vavrek

**Strengthening Nonprofits Fund**  
Melissa Curtin  
Susanne Revutsky



## 2021 CFAAC GRANTEES

Agape Deliverance Ministries, Inc.  
 Alliance for the Chesapeake Bay  
 American Bird Conservancy  
 American Cancer Society  
 American Diabetes Association  
 American Heart Association  
 American Heart Association Greater  
 Washington Region  
 American Pediatric Surgical  
 Association Foundation  
 American Red Cross - National Capital &  
 Greater Chesapeake Region  
 American Red Cross- Southern  
 Maryland Chapter  
 Annapolis Film Festival, Inc.  
 Annapolis Green  
 Annapolis Immigration Justice Network  
 Annapolis Maritime Museum & Park  
 Annapolis Opera  
 Annapolis Symphony Orchestra  
 Anne Arundel - Annapolis Community  
 Emergency Response Team  
 Anne Arundel Community College  
 Foundation  
 Anne Arundel Conflict Resolution Center  
 Anne Arundel County Animal Control Fund  
 Anne Arundel County Department of  
 Aging Fund  
 Anne Arundel County Department of  
 Health Fund  
 Anne Arundel County Department of  
 Social Services Fund  
 Anne Arundel County Fire  
 Department Fund  
 Anne Arundel County Food Bank  
 Anne Arundel County Literacy Council  
 Anne Arundel County Partnership for  
 Children, Youth and Families Fund  
 Anne Arundel County Police  
 Department Fund  
 Anne Arundel County Public Library  
 Foundation  
 Anne Arundel County Public Schools  
 Anne Arundel County Recreation &  
 Parks Department Fund  
 Anne Arundel County Watershed  
 Stewards Academy, Inc.  
 Arts Council of Anne Arundel County  
 Arundel Christian Church

Arundel House of Hope  
 Arundel Lodge, Inc.  
 Arundel Rivers Federation  
 Associated Catholic Charities, Inc.  
 Association for Research on Non-profit  
 Organizations and Voluntary  
 Actions (ARNOVA)  
 Banneker-Douglass Museum  
 Foundation, Inc.  
 Bay Journal Media  
 Bello Machre, Inc.  
 BirdsCaribbean  
 Bkind.Inc  
 Blue Ribbon Project  
 Boy Scouts of America, B.A.C.  
 Boys & Girls Clubs of Annapolis &  
 Anne Arundel County Inc.  
 Broadneck Evangelical Presbyterian Church  
 Buzzards Bay Coalition, Inc.  
 Calvary United Methodist Church  
 CalvertHealth Foundation  
 The Calverton School  
 Camp St. Charles  
 Capitol Hill Village  
 Caring Cupboard LLC  
 The Carter Center  
 CASA of Anne Arundel County  
 Catholic Charities  
 Center for Science in the Public Interest  
 Center of Help, Inc.  
 Central Union Mission  
 Charting Careers, Inc.  
 Chesapeake Arts Center  
 Chesapeake Bay Foundation  
 Chesapeake Bay Trust  
 Chesapeake Cares Food Pantry  
 Chesapeake Charities  
 Chesapeake Legal Alliance  
 Chesapeake Region Accessible  
 Boating (C.R.A.B.)  
 Chesapeake Shakespeare  
 Company Theater  
 Child Builders  
 Children's Science Center  
 Child's Play  
 Christian Community Service Center  
 Chrysalis House Inc.  
 Ciccarone Center for Prevention of  
 Cardiovascular Disease

Cisco Center Foundation, Inc.  
 City of Refuge Baltimore  
 Clemmons Food Pantry  
 Community Action Council of  
 Howard County  
 Community Family Life Services  
 Community Foundation of  
 Frederick County  
 Community Foundation of  
 Howard County  
 The Complete Player Charity  
 Connecticut College  
 Convoy of Hope  
 Co-op Arundel, Inc.  
 Cornell Lab of Ornithology  
 Creating Communities  
 Creighton University  
 Cystic Fibrosis Foundation  
 Death with Dignity National Center  
 DeCesaris/Prout Cancer Foundation  
 Department of Social Services  
 Doctor's Community Hospital Foundation  
 Dorchester General Hospital  
 Foundation, Inc.  
 Drink at the Well  
 Eastport United Methodist Church  
 Eddie McGowan Foundation, Inc.  
 Ellastrong  
 Empowering Believers Church of the  
 Apostolic Faith  
 End Hunger in Calvert County  
 Evangelical Presbyterian Church  
 of Annapolis  
 Faces of Valor, USA  
 Family Assistance Fund  
 Farming 4 Hunger  
 Federated Garden Clubs of Maryland  
 Foundation for Women's Cancer  
 Fourth Presbyterian Church  
 Franconia United Methodist Church  
 Frostburg State University Foundation  
 Fuel Fund of Maryland  
 Gambrills-Odenton Recreation Council  
 George Cromwell Elementary School  
 Germanna Community College  
 Education Foundation  
 Girl Scouts of Central Maryland  
 Girl Scouts of the Nation's Capital  
 Girls on the Run of the Greater Chesapeake

Goucher College  
 Grandmere's Touch  
 Growth Action Network of Anne Arundel County  
 Gunston Elementary PTA  
 Habitat for Humanity Metro Maryland  
 Habitat for Humanity of the Chesapeake  
 Hawks Athletic Booster  
 Healing Art Missions  
 Hellenic College Holy Cross Greek Orthodox School of Theology  
 Help End Homelessness in Howard County  
 Helping Up Mission  
 High Country News  
 Hillsdale College  
 Historic Annapolis Foundation  
 Homes for America  
 HOPE For All, Inc.  
 Hope House  
 Horizon Day Camp (member of Sunrise Day Camps Association)  
 Hospice of the Chesapeake Foundation  
 Houston Food Bank  
 Humane Society of the United States  
 International Rescue Committee, Inc.  
 International Society for Third-Sector Research  
 Junior Achievement of Central Maryland, Inc.  
 JVH Memorial Foundation  
 The Key School  
 Kid Changemakers  
 Kingdom Kare Inc.  
 Lake Shore Elementary  
 Leadership Anne Arundel  
 Leadership Howard County, Inc.  
 LET'S GO Boys and Girls, Inc.  
 The Leukemia & Lymphoma Society  
 The Light House Homeless Prevention Center  
 Limb Kind Foundation  
 Literacy Council of Northern Virginia  
 Little Yellow Bird Foundation  
 Living Classrooms Foundation  
 Lone Survivor Foundation  
 Loyola Early Learning Center  
 Luminis Health Anne Arundel Medical Center Foundation  
 Luminis Health Doctors Community Medical Center Foundation  
 Marshall Hope Corporation  
 Martin Luther King Community Center, Inc.  
 Maryland CASA Association, Inc.  
 Maryland Federation of Art, Inc.  
 Maryland Food Bank  
 Maryland Hall for the Creative Arts  
 Maryland League of Conservation Voters Education Fund  
 Maryland Reentry Resource Center  
 Maryland Therapeutic Riding, Inc.  
 Maryvale Preparatory School  
 Massachusetts Institute of Technology  
 Matt Golczewski Memorial Fund, Inc.

Meade High School  
 Meals on Wheels of Central Maryland, Inc.  
 Medicine With A Mission Inc  
 Mitchell Gallery at St. John's College  
 MPT Foundation  
 Muscular Dystrophy Association  
 My Life Foundation, Inc.  
 National Alliance on Mental Illness (NAMI) Anne Arundel County  
 National MS Society/Greater DC-MD  
 Nichols Bethel United Methodist Church - Backpack Buddies Program  
 North County Emergency Outreach Network  
 Northern Virginia Science Center Foundation  
 Ocean Conservancy  
 OIC of Anne Arundel County, Inc.  
 Old Mill High School  
 Operation We Care  
 Opportunity Builders, Inc.  
 Orphan Grain Train Maryland Chapter  
 Owensville Primary Care  
 Oyster Recovery Partnership  
 Partners in Care  
 Pediatric Brain Tumor Foundation  
 Pediatric Trauma Society  
 Planned Parenthood of MD  
 Pontifical Faculty of the Immaculate Conception  
 Prevention of Blindness Society of Metropolitan Washington  
 Princeton in Asia  
 Providence Center  
 Queen Annes County Mental Health Committee, Inc.  
 Raising a Reader  
 Rebuilding Together Anne Arundel County  
 Rob's Barbershop Community Foundation  
 Rockville Women's Center  
 Romanian Christian Enterprises  
 Saint Bernadette School  
 Saint Mary's Royal Blue Club  
 Salisbury Arts & Entertainment District, Inc  
 Salisbury University Foundation  
 Salvation Army - Anne Arundel County  
 Salvation Army - Glen Burnie  
 Samaritan Houses Inc  
 Samaritan Inns  
 Sarah's House  
 Scenic Rivers Land Trust, Inc.  
 Scholarships for Scholars, Inc.  
 Seeds 4 Success, Inc.  
 Serenity Sistas  
 Severn River Association, Inc.  
 Severn School  
 Severna Park Community Center  
 Shallow Water Blackout Prevention  
 SheRises Inc  
 Simon Wiesenthal Center  
 Sister Season Fund  
 Smithsonian Environmental Research Center

Society for the Prevention of Teen Suicide  
 Southern Poverty Law Center  
 SPAN, Inc.  
 SPCA of Anne Arundel County  
 St. Anne's Episcopal Church  
 St. Ann's Center for Children, Youth and Families  
 St. Jude Children's Research Hospital  
 St. Luke's United Methodist Church  
 St. Martin's in the Field Day School  
 St. Martin's in the Field Episcopal Church  
 St. Vincent de Paul Society of Annapolis, Inc.  
 Starboard Society  
 Start The Adventure In Reading (STAIR) - Annapolis, Inc.  
 Stewart Musical Productions, Ltd  
 Stocks in the Future  
 Street Angel Project, Inc  
 Team Rubicon, USA  
 The Way Homes, Inc.  
 This Is My Brave  
 Thompson Child and Family Focus  
 Tougaloo College  
 Trinity United Methodist Church  
 Tyler Heights Elementary School  
 UNICEF USA  
 United Church of Marco Island  
 United Community  
 University of Maryland College Park Foundation, Inc.  
 University of Notre Dame  
 Vehicles for Change  
 Veterans Community Project  
 Veterans Moving Forward  
 Virginia Tech Foundation, Inc.  
 Wake Forest University  
 Washington Living Stone Church  
 We Care and Friends  
 Wellness House of Annapolis  
 West Annapolis Elementary  
 WETA  
 Women's Sports Foundation  
 Workhouse Arts Foundation  
 World Wildlife Fund  
 Wor-Wic Community College Foundation, Inc.  
 Wounded Warrior Project  
 WTMD  
 YMCA of the Chesapeake  
 YWCA of Annapolis and Anne Arundel County



## TRUSTEE EMERITUS GREG STROTT REFLECTS ON CFAAC'S BEGINNING

Greg Strott finds the most rewarding aspect of philanthropy is knowing that he and his wife, Trish, are able to help others. It's a big reason why he became involved with the Community Foundation of Anne Arundel County 23 years ago.

"I've been successful in life and it's nice to be able to help people," said Strott, who was recently elected a CFAAC Trustee Emeritus. "Just knowing that someone benefited from our gift—whether it be a person or an organization—is rewarding."

When Greg joined the Board in 1999, CFAAC was an idea that needed nurturing and funding. "The late Carol Thompson was the driver back then and she had a vision that the

Community Foundation was something that Anne Arundel County needed," he said. "She came from a thriving community foundation in New England and knew what one could do. So, we followed her vision."

**"I've been successful in life and it's nice to be able to help people."**

While times were tough and finances were tight back then, Greg and Trish had confidence in CFAAC – so much so that they established the organization's first Donor Advised Fund. "I served on the board, and felt it was important to have a named fund. If you

want donors to support your mission, then you have to believe in what you are doing and put up your money,” he said, and added that Trish encouraged him to join the board and support CFAAC’s efforts. “She’s the one who always says, ‘You should do that. There’s no reason why you shouldn’t do that.’

“The money is well-managed at the Community Foundation. It’s taken care of, and it’s not put at great risk,” he added. “Creating a Donor Advised Fund at a community foundation versus a wealth management institution provides me with a sense of local pride. The camaraderie of the organization has allowed me to get to know the staff and become friends with them. That’s an advantage.”

In its early years, the Community Foundation faced many challenges, including the need for increased visibility and cultivating trustworthy relationships with donors, nonprofit leaders, and other stakeholders. However, as the organization started to grow roots, CFAAC began to see new possibilities and the community began to see the benefits.

“Back then, a lot of people were confused about our role – not realizing that in addition to opening Donor Advised Funds, part of our mission is to support and strengthen the local nonprofit sector,” said Greg.

Greg remained on the board until 2010 when his bustling business pulled him away. In 2016, he re-joined the board and was pleased to see what CFAAC had accomplished over the years, including becoming more self-sufficient and sustainable. He recently retired from the board and was elected to the prestigious position of Trustee Emeritus.

**“The Community Foundation is the heart of the community. They have the pulse on what is happening with other nonprofits as well as local and state governments. They help solve problems.”**

“Making Greg a Trustee Emeritus is an important way to honor all that he has done for the Community Foundation,” said CFAAC President and CEO Mary Spencer. “With his dedication and experience, we relish his ongoing advice, vision, and wisdom to guide us now and in the future. We are sincerely grateful for his service throughout the years.”

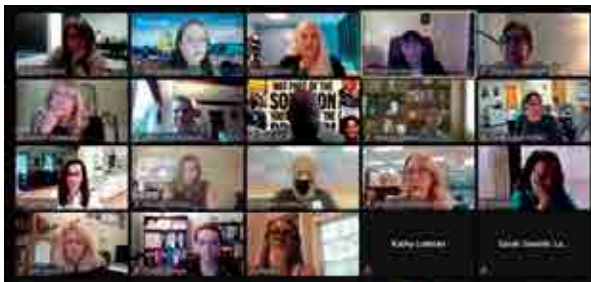
Greg said his CFAAC experience has been fulfilling and enlightening. “It has been rewarding for me to watch the organization evolve over the 23 years I have been part of the Community Foundation. I treasure the friends that I have made and the friends that I cultivated on the board. The Community Foundation is the heart of the community. They have the pulse on what is happening with other nonprofits as well as local and state governments. They help solve problems.”



## CFAAC SPEAKER SERIES

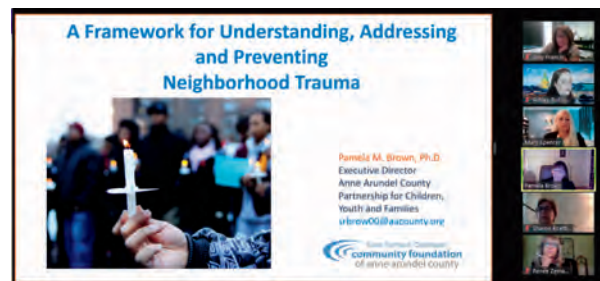
### Community Impact and Strengthening Nonprofits – Becoming a Trauma Informed County Speaker Series

CFAAC's Community Impact Speaker Series and its Strengthening Nonprofits Speakers Series each deliver presentations meant to increase awareness, educate, and provide insight into the key issues impacting Anne Arundel County. The presentations are targeted to a variety of audiences — CFAAC fundholders, county nonprofits, and the community. In 2021, many of CFAAC's Speaker Series webinars focused on Becoming a Trauma Informed County. Here is a brief summary of each event:



#### ACES, Trauma and the Pandemic – Becoming a Trauma Informed County

Adverse Childhood Experiences (ACES), often created by economic distress, poverty, and racism, and occurring before the age of 18 years, are a major public health problem in the county, state, and nation. This one-hour virtual interaction, led by Pamela Brown, Ph.D., Executive Director of the Anne Arundel County Partnership for Children, Youth and Families (AACPCYF), helped participants understand the impact of ACES, discussed intergenerational trauma in communities, shared new research related to ACES and the pandemic, and reflected how we can become a trauma responsive county.



#### A Framework for Understanding, Addressing, and Preventing Neighborhood Trauma

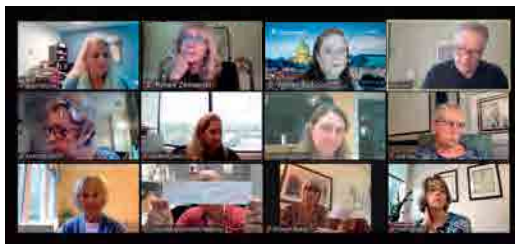
Neighborhood or collective trauma is the product of decades of economic, political, social, and racial isolation. In this seminar with Pamela Brown, Ph.D., Executive Director of AACPCYF, participants learned to recognize the symptoms of neighborhood trauma and the three spheres to measure a healthy community: the social-cultural environment, the physical/built environment, and the opportunities afforded in the economic and educational environment.





### How our County’s Crisis Intervention Team Can Help Lessen Trauma, Reduce Arrest, and Improve Officer and Community Safety

Participants got an inside look into Anne Arundel County’s (AAC) award-winning Crisis Intervention Team (CIT) Unit, a partnership of specially trained police officers and the Crisis Response System, the county’s health services, and mental health and addiction professionals. Presented by Lt. Steven Thomas, AAC Police Department, and Jen Corbin, Director of Crisis Response, AAC Mental Health Agency, the webinar explained the CIT’s evolution as well as how the partnership helps individuals and the community in their time of need.



### Beyond Words: An Exploration of the Arts in Healing

Rob Levit, Executive Director of Creating Communities, led an interactive, creative, and hopeful exploration of the role of the Arts in healing trauma. Participants learned how the arts—music, movement, drawing, creative writing,—are an exceptionally important and well-documented modality to help individuals, organizations, and communities toward post-traumatic growth because the tactile, kinesthetic, aural, and visual sensations are activated.



### Mental Health First-Aid Training Course

This in-person, Mental Health First-Aid training course taught participants how to identify, understand, and respond to signs of mental illness and substance abuse disorders. Led by an expert trainer in the mental health field, Marguerite Keane Gibbons, LCSW-C, attendees learned the skills they need to reach out and provide initial support to someone who may be developing a mental health or substance abuse problem and how to connect them to the appropriate care. Attendees also learned the ALGEE action plan:

- Assess for risk of suicide or harm
- Listen nonjudgmentally
- Give reassurance and information
- Encourage appropriate professional help
- Encourage self-help and other support strategies.





## CFAAC SPEAKER SERIES CONTINUED

### Planned Giving Educational Series

The following webinars were designed for both professional advisors and donors with an interest in strategically planning their philanthropic giving, now and in the future.



#### Estate Tax Planning and Philanthropy

Estate Planning, Business Succession, and Probate Attorney Christine Hubbard led participants in this interactive webinar, explaining the fundamentals of estate planning and how to build philanthropic giving into their estate plan in the most tax efficient way. Attendees learned about estate planning basics and strategies, current and proposed tax laws, incorporating Donor Advised Funds into estate plans, and setting philanthropic goals.



#### Getting the Most Out of Your Philanthropy

Stephen R. Holt, Financial Advisor and Managing Partner with Premier Planning Group in Annapolis, discussed how to approach the philanthropic planning conversation with professional advisors. Participants learned how to ask the right questions to help facilitate discussions with advisors and family members, develop a plan for giving, and how to carry out those plans so that their philanthropic dollars are making a greater impact on the nonprofits they care about.

**Did you know?** Rosemary Calderalo, Ph.D., CFAAC's Director of Gift Planning, works with donors and their families as they explore options for charitable giving. She is available to work with you and your professional advisor, answer questions you may have about planned giving and discuss the many ways you can help your favorite charities while achieving a lasting philanthropic legacy in the community.



# DONOR ADVISED FUNDS: A SMART WAY TO GIVE

Deciding to establish a Donor Advised Fund at the Community Foundation of Anne Arundel County means that you have big plans for your charitable giving and you want to make an impact.

*We want to help you do that in the best way possible.*

**CARE** - Support the organizations you love, now or over time.

**CONNECT** - Personalized engagement and funding opportunities including philanthropic and financial giving guidance, research, and educational events.

**CONTRIBUTE** - Accurate, efficient, and flexible grantmaking through our online donor portal.

***How do you know if a Donor Advised Fund is right for you?***

***Contact Damika Baker-Wilson, Director of Development  
at 410.280.1102 ext: 102 or email [damika@cfaac.org](mailto:damika@cfaac.org).***

**GIFTS MADE TO A DONOR ADVISED FUND ARE ELIGIBLE FOR AN IMMEDIATE TAX DEDUCTION.**



## IN MEMORIAM

The Community Foundation of Anne Arundel County lost its beloved Founder Carol Thompson in March 2021 and CFAAC Board Member and Trustee Emeritus, Lester Salamon, Ph.D., in August 2021. We will always remember and honor their contributions to our community.

### CFAAC Founder Carol Thompson

In 1998, Carol Thompson gathered a group of committed citizens to promote the idea of establishing a community foundation for Anne Arundel County. Carol's vision was to create a permanent charitable foundation that would contribute funds needed to provide a better quality of life for all in Anne Arundel County. As a result, the Community Foundation of Anne Arundel County was established with its first \$600 gift that same year. Presently, the Community Foundation has assets of \$26 million, a significant tribute to Carol's hard work and dedication to her community.

The need to ensure long-term sustainability for the Community Foundation was essential to Carol. In 2012, she established the Carol Thompson Fund, a permanently endowed fund to support the organization's programs and operations. Investments from the fund will make a real difference as CFAAC works to sustain our community today, tomorrow, and into the future. In 2020, CFAAC honored

Carol by establishing and presenting the Carol Thompson Lifetime Achievement Award at its signature event, Celebration of Philanthropy.

### CFAAC Board Member and Trustee Emeritus, Lester Salamon, Ph.D.

CFAAC Board Member and Trustee Emeritus, Lester Salamon, Ph.D., was a pioneer in the study of nonprofits and understood the importance of philanthropy in Anne Arundel County. Lester was a founding CFAAC board member who worked closely with Carol Thompson to form the Community Foundation, helping to develop policies, procedures, and recruit early board members. He was also a well-known professor of philanthropic studies at Johns Hopkins University and the Director of the Center for Civil Society Studies at The Johns Hopkins Institute for Health and Social Policy Studies.

Lester was the author of the first three Community Needs Assessments, Poverty Amidst Plenty in 2005, 2008, and 2010, and an advocate for CFAAC and its value to our county. In 2015, Lester and his wife, Lynda, established the Lester M. and Lynda B. Salamon Charitable Fund with CFAAC.

Picture 1: L to R: Carol Thompson and Martha Blaxall  
 Picture 2: L to R: Kathy Brooks and Dr. Lester Salamon  
 Picture 3: L to R: Amy Francis, Carol Thompson, Bill Martian, and Jan Hoffberger  
 Picture 4: The late Carol Thompson  
 Picture 5: The late Dr. Lester Salamon



## GIFTS MADE IN HONOR OR MEMORY

The contributions listed below honor the memory of a loved one, pay tribute to a friend, or commemorate an anniversary, graduation, milestone, or special occasion. Contributions can be directed to a previously established fund at the Community Foundation or, in some cases, directed to new funds established in honor of that person or event. These gifts create a lasting legacy with the potential to positively impact the community for years to come.

### **Andrew Kiracofe Memorial Fund**

*In honor & memory of Andrew Kiracofe*

Max Adler  
 Rachel and Bob Allen  
 Jenna Angerstein  
 Susan Athey  
 Richard Aubrey, III  
 Lori Bacon  
 Craig Bergman  
 Shannon Berry  
 Jo Champlin Casey  
 Donald and Christina Cole  
 Claudia Nichols Cunningham  
 Sharon Donovan  
 Abbas and Trudel Foroughi  
 Susan Grier  
 Janet and Andy Hartman  
 Richard and Carolyn Johnson  
 Kaspick/Termohlen Family Fund  
 Philip Kiracofe  
 Jennifer Kirby  
 Linda Knight  
 James and Sheila Leatherman  
 Alice Leich  
 Chris Mechanic  
 David and Deirdre Middleton  
 Arsham Mirshah  
 Jennie Ott  
 Lili Ott  
 Dennis Paisley  
 Emily Parkhurst  
 Judith Phibbs  
 Mac and Debbie Ramsey  
 Madeleine Rivers  
 Ian and Ilene Salditch  
 Marianne Scippa  
 Bruce and Kathie Smith  
 James F. Smith  
 Mark Stailey  
 Katie Sutton  
 Jessica Wahl  
 John Weiss, III  
 Margaret Wessel  
 Dave and Andy Whitney  
 Harriet Yaffe

### **Anna E. Greenberg Leadership Fund**

*In honor of Barbara Hoffstein*  
 Anna E. Greenberg

### **Anne Arundel County Animal Control Fund**

*In honor of Dr. Lisa Beagan, Robin, & Ashley of Mobile Pet Vet*  
 Deborah S. Smith

*In honor of Stephen Boushell*  
 Valerie Boushell

*In honor of Joan Coale*  
 Cynthia Favreau

*In honor of Coconut the wonderful old tabby girl*  
 Andrea Mira

*In honor of Dixie*  
 Christine Falter

*In honor of Robert Eckman*  
 Darlene Follin

*In honor of Gilligan (kitty)*  
 Jessica Hamill

*In honor of Iago*  
 Bettina Zoll-Johnson

*In honor of Lizzie Latini*  
 Debbie Crockett

*In honor of Ray Monczewski*  
 Nikki Monczewski

*In honor of Elise Navarro*  
 Dawn Lafey

*In honor of Dean Vaughan*  
 John Halmi

*In honor of Vicki Whitehead*  
 Lissa Holtzner

*In honor of Woz*  
 Grant Smith

### **Anne Arundel County Fire Department Fund**

*In honor of Ruth W. Cann*  
 Deborah Westcott

*In honor of Robert North*  
 Deborah Jester

*In honor of Genevieve Speier*  
 Hearthstone Ellicott Mills II  
 Community

### **Anne Arundel County Police Department Fund**

*In honor of the Police Department*  
 Charles Berry

### **Anne Arundel County Public Library Endowment**

*In honor of Sue Clifford Beckner*  
 Keely Maguire Clifford

### **Anne Arundel County Recreation & Parks Department Fund**

*In honor of Judy Blum*  
 Loretta Foster

### **Anne Arundel Women Giving Together**

*In honor of Susan Barrett*  
 Jenny and Bob Kottler

Lynn McReynolds  
 Scott Schulick  
 Judy Templeton

*In honor of Pamela Bush*  
 David Bush

*In honor of Marie Byrom*  
 Susan Byrom and Robert Thomas

*In honor of Tara Balfe Clifford*  
 Keely Maguire Clifford

*In honor of Romolo & Carmela Coluzzi*  
 Theresa Wellman

*In honor of Frances "Faye" Czuprinski-Holmes*

Randy and Cathleen Sparrow

*In honor of John C. Lehmann*  
 Patricia Lehmann

*In honor of Gloria & Howard Pressman*  
 Bronwyn Belling

Tara Balfe Clifford  
 Barbara Hoffstein

*In honor of Allison Templeton*  
 Helen Templeton

### **Batzold Chien Charitable Fund**

*In honor & memory of Dr. Fred Batzold*

Erin Altemos  
 Mary Jo Baker  
 Dave and Evelyn Baron  
 Amanda Batzold  
 Kieran Brune  
 John and Diane Butler  
 Alice Cain

### **Batzold Chien Charitable Fund, continued**

*In honor & memory of Dr. Fred Batzold, continued*

Richard Caldwell and  
 Gwenn Marie  
 Mark Chien  
 Nadine Chien  
 Gary and Ann Connell  
 David and Donna Crawford  
 Fred Davenport, Jr.  
 Lori DeRose  
 Tammy D'Lugin-Monroe  
 David Duba  
 Carolyn Fassi  
 Chien and Batzold Donor  
 Advised Fund  
 Nikki Gettinger  
 Lenne Green  
 Rob and Carroll Greve  
 Nancy Hanna  
 Urban and Cynthia Hecker  
 Mark Hildebrand  
 Flora and Steve Hoffman  
 Florence Houn  
 James Kapustka  
 Eddie and Nancy Koo  
 Ben and Amy Kutell  
 Sarah Landry  
 Vienna Laurendi  
 Michael Lee  
 Vivien Lee  
 Michelle Meyers  
 Charles Monroe  
 The Moriah Fund  
 Jeff and Lisa Noecker  
 George Norris  
 Eddie and Pamela Norton  
 Patricia Patten  
 Carol Ann Petrosky  
 Jennifer Rooney  
 Linda Lee Rosendorf  
 Deborah Savino  
 Richard and Donna Seegal  
 Robert Tirocchi  
 Kenneth and Katina Venuto  
 Jim and Frieda Wildey  
 Leslie Wilson  
 Wade and Claudia Wilson

# GIFTS MADE IN HONOR OR MEMORY CONTINUED

## **Bo DePaola Family Foundation Fund, Bo's Effort**

All Star Commercial Contracting  
Services, LLC  
D. Alex Burchfield  
CertainTeed, LLC  
Bo DePaola Family Foundation,  
Bo's Effort  
John and Jill DePaola  
Betty and John Feezer, III  
Iron World Manufacturing, LLC  
Izzo Family Foundation  
Marlene Long  
Sharon Long  
Vance and Sherri Mitzner  
Jay Rosenberg  
The Raskin Family Foundation  
Andrea & John Uricolo  
Charitable Fund

## **Carol Thompson Fund**

*In honor & memory of  
Carol Thompson*  
Wayne Adamson  
Sandra Anderson  
Maureen Bennett  
Karen Beveridge  
Carol Bliss  
Dorothy, Steven, and  
Nappy Block  
James and Wilma Bradley  
Travis and Kathy Brown  
David Buto  
Mary Collison  
Ann Cooper  
Melissa Curtin  
Bev and Dave Eanes  
Mary Grace Folwell and  
Jeff Riedle  
Amy Francis  
Roberta Grace  
Robin Hembree  
Lisa Hillman  
Thorkild and Mary Ann Jensen  
Alan and Susan Keyser  
Marjorie Kreppel  
Becki Kurdle  
Bess and Eric Langbein  
Long Financial Services, Inc.  
Corinne Marek  
Kendra McKinley  
Wendy Merriman  
Kate Naughten  
Shirley Nelson  
Stewart and Fran Nystrom  
Connie Pina  
Richard and Barbara Pleva  
Bruce Potter  
Kincey and Bruce Potter  
Environmental Fund  
Janet Rapkin  
David and Shirley Rivers  
Lawrence and Marcia Schuffman  
Trish and Greg Strott  
Carol and Bill Thompson  
Jim and Linda Thompson

## **Coach John Dockstader Fund**

Marsha Jackson  
Charles Larson

## **Community Crisis Response Fund**

*In honor of Mary Frances  
Coleman*  
Gail Lemke

*In honor of Anne Hamel*  
Alison Gilbert

*In honor & memory of  
Dr. Lester Salamon*  
Steven Rathgeb Smith

*In honor & memory of  
Carol Thompson*  
Michael Long

## **Community Leadership Fund**

*In honor of Robert T. Clopp*  
Mary Matzen

*In honor of Amy Francis*  
Becki Kurdle

*In honor of Taylor Milbradt*  
Becki Kurdle

*In honor of Steuart Pittman*  
Anonymous

*In honor & memory of  
Dr. Lester Salamon*  
Charles and Maria Buchanan

Brad and Lynn Davidson  
Kathleen Enright

Anna E. Greenberg  
John and Mary Grund

Becki Kurdle  
Michael and Amy Madsen

Mario Morino  
Norman and Christine Poulsen

Abby Ruttenberg  
Marian Salamon

Carol and Bill Thompson  
Bernice Weiss

*In honor of Greg Strott*  
Bo Billups

*In honor & memory of  
Carol Thompson*  
Frances Harwood

Jennifer Macris  
Sandra Zoolakis

## **Danny's Fund**

*In honor & memory of  
Daniel Gerety*  
Charm City Run Annapolis  
Margie Kosmerl

## **EWE Spirit Fund**

*In honor & memory of  
Geoff Ewenson*  
Patrick and Peggy Abbott  
Josh and Sarah Adams  
Chuck and Becky Allen  
Cory and Mel Arena  
Eleni Asimacopoulos  
Lyn Backe  
Talbot Baker, Jr.

## **EWE Spirit Fund, continued**

*In honor & memory of  
Geoff Ewenson, continued*  
Briget Barr  
Gretchen Baum  
Peter and Rachel Beardsley  
Barbara Bellinger  
Mary Iliff Benedict  
Michael Bernstein  
Rick and Connie Bischoff  
Alie Bittl  
Morris and Cynthia Blackistone  
Lorraine Borley  
Lisa Borre  
Bozick Distributors, Inc.  
Sarah Bradley  
Andrew and Kinley Bray  
Richard Bryson  
Michael Callahan  
Benedict and Carol Anne Capuco  
James and Mary Rowan Carkhuff  
John Carty, Jr.  
Tracy and Gordon Clement  
Mike Coe  
Emily Comfort  
Sarah Conway  
Matthew Cornwell  
Elizabeth Crabtree  
Michael Cranfield  
David Dabney  
Emily Decker  
Corey Dickerman  
David Dickerson  
Ross Dierdorff  
John Dodge  
Joe Donahue  
Sheila Dunn  
East of Maui  
Kurt Edenbach  
Regan Edwards  
Spurgeon and Lillie Eismeier  
Phyllis Emmett  
Charlie Enright  
Clay and Joe Evans  
EWE Spirit Foundation  
Mary Ewenson  
Meredith Ewenson  
FishTalk Magazine  
Robert and Ana Fooks  
Caroline Foster  
Law Office of Jane Frankel  
Colin Gallison  
Steve Gilbert  
Stephanie Guinan  
Bruce Hackett  
Steve Hadik  
Anne Harrington  
Ida Lewis Yacht Club  
H. Alexander Iliff  
Abbey and Jesse Iliff  
Lucy Wise Iliff  
Marshall Iliff and Nahyon Lee  
Nicholas Iliff, Jr.  
Timothy Iliff  
Imtra Marine Products  
Keith and Susan Jacobs  
Debbie Jamas  
Brent Jansen  
Todd Jenner

## **EWE Spirit Fund, continued**

*In honor & memory of  
Geoff Ewenson, continued*  
David and Sheila Jones  
Frank and Katherine Kahr  
Josh Kantrowitz and Cornelia  
Hasenfuss  
James Keen  
Winkle Kelley  
Josh Kerst  
Patrice Kilroy  
Dorothy Kirwin  
Anthony Kotoun  
Ursula Kuehn  
Martin Kuhlman  
Scott Kulp  
Christine Lash  
Hannah Lasorsa  
Frances Lee-Vandell  
Jan Leslie  
Cedric Lewis and David Lewis  
Lewis Family Fund  
Craig and Colleen Ligibel  
Linda Lindquist-Bishop  
Hank Lobe  
John Loe  
Tom Loutrel  
Bethany Lund  
Laura Lutkefedder  
Alicia Main  
Marsha Malkin  
Ryan Malloy  
Peter Markle, III  
David McClatchy  
Jon McClean  
Todd McGuire  
Michael McNamara  
William and Ellen Meagher  
Jean Renee Mehl  
Jay Miles  
Scott Miller, III  
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Edward Morgan  
Michael Morgan  
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Paul Murphy  
Victoria Niedenthal  
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Edward Norton  
Gavin O'Hare  
Jane DeLashmutt O'Mara  
Sean O'Neill  
Polly Ortlieb  
Francie Van Ostenbridge  
Our Good Dog Spot  
Tony Parker  
Shea Peeples  
Eric Peltosallo  
Macduff Perkins  
Aishling Peterson  
John and Aishling Peterson  
Ashley Ewenson Phillips  
Tara Potter  
Kyle Potts  
Jen Pratt

### **EWE Spirit Fund, continued**

*In honor & memory of Geoff Ewenson, continued*  
PropTalk Magazine  
Becky Ranzenbach  
Pam Ray and Dick McSeveney  
Ray Redniss  
Stevie Reeves  
Nils Reuter  
Jay Rhame  
Jessica Rigelman and  
Fredrik Broen  
West Riggs  
Colin Robertson  
Dan and Linda Rolander  
Heather Ruhsam  
William Ryan  
Galen Ryley  
Sailing Club of the Chesapeake  
Claudia Scharlow  
Troy Scharlow  
Matthew Schubert  
Raymond Schumacher  
Mark Sigel  
Catherine Sinclair  
Spinsheet Magazine  
Tom and Trudy Stalder  
Ted and Cynthia Steele  
Ron Steele  
Laura Stricker  
Marsha Swatta  
Mark Sweeney, Jr.  
Mary Jude Szymanski  
Chris and Nicole Teixeira  
Finn Thefishdog  
Joe and Frances Thorndike  
Russell and Lorraine Tiplady  
Kristen Tolley  
Lindsay Tonderys  
Ed and Lynn Tracey  
Peter Trogdon  
Michael and Linda Udell  
Jon VanderMolen  
Finton and Susan Wallace  
Lewis Van Wambeke  
Britton Ward  
Bradley Watterson  
Sharon Watterson  
Adam and Amy Werblow  
Mark Wheeler  
Mischelle Wilbricht  
Jim and Frieda Wildey  
Winifred M. Gordon Foundation  
Bill Winthrop  
Wendy and Alex Wise  
Nancy Zimmerman

*In honor of Geoff Ewenson, Jr. and Sr.*  
Caroline Buttrose  
William Emmet  
Shana Speer

*In honor of Geoff Ewenson and Charlie Iliff*  
H. Alexander Iliff

*In honor of Geoff Ewenson and Lucy Iliff*  
H. Alexander Iliff

*In honor of Mary Ewenson*  
Connell Cannon  
Marcia and Tom Lewis

### **EWE Spirit Fund, continued**

*In honor of Bruce Gardner*  
Crusader Yacht Sales  
James Keen

*In honor of Adelle Gross*  
Fred and Lizbeth Zorbas

*In honor of Lucy Iliff*  
Charles Iliff, Jr.

*In honor of Jim Lawson*  
Fred and Lizbeth Zorbas

*In honor of Manny & Linda Tshulares*  
Fred and Lizbeth Zorbas

*In honor of Charles M. Proctor*  
Charles Proctor

*In honor of Al Schreitmueller*  
Spinsheet Publishing Company

### **Fund for Anne Arundel**

*In honor & memory Dr. Fred Batzold*  
Kenton and Nancy Balenske

*In honor of Xavier D'Souza*  
Martindale Homeowners  
Association, Inc.

*In honor of Amy Francis*  
Madelyn Schaefer

*In honor of Taylor Milbradt*  
Madelyn Schaefer

*In honor & memory of Dr. Lester Salamon*  
Madelyn Schaefer

### **Galen's Gift**

*In honor & memory of Gregory "Galen" Meehan*  
Lauren Buckley  
Anne Bunai  
Wes Daub  
Cullen Drummey  
Joe and Carol Drummey  
Mari Espinozacreer  
Brittainy Gebo  
Wayne Higdon  
Kelly Meehan Hitselberger  
Charles and Ellen Hoke  
Marian Ingham  
Lauren Kidd  
Lucinda Kindred  
Renate Laine  
Patty Larimore  
Benay Leff  
Milena Loren  
Paula Matuskey  
Adrienne McBride  
Greg and Sarah Meehan  
Marge Meehan  
Patrick Meehan  
Pete and Barbara Meehan  
Sheila Meehan  
Les Meredith  
Maddy Mezger  
Robert and Susan Morabito  
Dan and Carol Novak  
Lea O'Gorman  
Peter Pratt and Marsha Paulson  
Richard and Nancy Powell  
Gavin Pratt  
Mark and Dianne Robbins

### **Galen's Gift, continued**

*In honor & memory of Gregory "Galen" Meehan, continued*  
Marcia Sirulnik  
Jason and Maddy Smith  
Ken Weiner

*In honor of Galen and Melody*  
Karen Fitch

### **John Starr Memorial Musician's Fund**

*In honor of Charlie Byrd*  
Bruce Potter

*In honor & memory of John Starr*  
Maureen Andary  
Michael and Deirdre Banscher  
Francie Boyce  
Elana Byrd  
Rebecca Byrd  
Susan Dapkunas  
Michael W. Davis  
Dick and Betsy Durham  
L.A. Frank  
MassoniArt Gallery  
Margaret Haven  
Vera Katz  
James Kehler  
Kathryn Kent  
Gary and Joyce Kolb  
Beverly MacWilliams  
Carla Massoni  
Bryan and Susan Matthews  
Elizabeth O'Brien  
John Palinski  
Don Paxton  
Leslie Raimond  
Linda Roebuck  
Michael Schar  
Mary and Dale Spencer  
Mary and Dale Spencer  
Charitable Fund  
David and Jannette Wundrow  
Robert Youmans

### **Karen Feldman Endowment Fund for Seeds 4 Success**

*In honor & memory of Karen Feldman*  
Catherine Bohlen  
Dan and Dina Feldman  
Christopher Gordon  
Wendy Waymouth  
Adam Wolf  
Everett and Tsili Wolf

### **Lester M. and Lynda B. Salamon Charitable Fund**

Castruccio Family Foundation  
Louis Castruccio  
Lester Salamon

### **Perinatal Loss Fund**

*In honor of Chandler John Norton*  
James and Elizabeth Norton

### **Strengthening Nonprofits Fund**

*In honor of Taylor Milbradt*  
Melissa Curtin

*In honor & memory of Dr. Lester Salamon*  
Susanne Revutsky

### **The Capital Gazette Memorial Scholarship Fund**

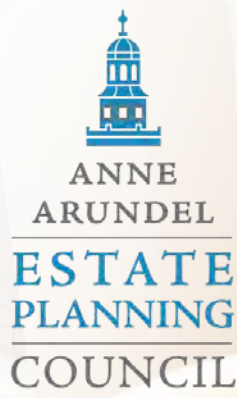
*In honor of Journalism*  
Mary Morris

### **Victor A. Sulin Charitable Trust**

*In honor of Victor Sulin*  
Pamela Moats

### **Zoe Quinn Francis Fund**

Bob and Kim Elling



## 2021 ANNE ARUNDEL ESTATE PLANNING COUNCIL

The mission of the Anne Arundel Estate Planning Council (AAEPC) is to provide opportunities for wealth planning professionals from various disciplines to interact, share ideas, and build relationships that will allow them to better serve their clients and the community. The Council provides quarterly education programs and networking events for professional advisors. The AAEPc continues to grow with the financial support of its members and sponsors.

### 2021 AAEPc EXECUTIVE COMMITTEE

Leanne Broyles, President  
*Frost & Associates*

Brett F. Baldino, Vice President  
*Rosenberg Martin Greenberg, LLP*

Diane Ruth Brewer, Secretary  
*HeimLantz, CPA and Advisors*

Renee Kremm, Program Chair  
*Windward Financial*

Christopher Hovell,  
Communications Chair  
*PNC Wealth Management*

Gregory Pearce, Member Co-Chair  
*Sandy Spring Trust*

Sean O'Neill, Member Co-Chair  
*RBC Wealth Management*

Zachary Reichenbach,  
Sponsorship Chair  
*Vallit Advisors*

Billy Hufnell  
*Bay Point Wealth Management*

Lisa Kittner  
*Morgan Stanley*

Brian Oettinger  
*Vintage Financial Partners*

Justin Roudiez  
*White Oak Wealth Management*

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### WINE DOWN WEDNESDAY SPONSORS



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[WWW.AAESTATEPLANNING.ORG](http://WWW.AAESTATEPLANNING.ORG)





## **GOLD MEMBERS**

### **Bay Point Wealth Management**

*William Hufnell*

### **Fidelis Tax and Accounting**

*Lex Cunningham*

### **HeimLantz, CPA's and Advisors**

*Diane Brewer*

*Annmarie Kirby*

### **Ikor Global**

*Lewis A. Myers*

### **Karen M. Whaley, CPA**

*Karen M. Whaley*

### **Liff, Walsh & Simmons LLP**

*Greg Ferra*

*Jonathan McGowan*

### **Mullen, Sondberg, Wimbish & Stone, P.A.**

*Eric Siegfried*

*Philip Wimbish Jr.*

### **Sandy Spring Trust**

*Greg Pearce*

### **Sinclair Prosser Law, LLC**

*Victor Lembo*

*Colleen Prosser*

### **Toal, Murray, Day & Lalor, LLC**

*Adrienne Day*

*Ruth Trilli*

### **Vallit Advisors, LLC**

*Charles W. Rains*

*Zach Reichenbach*

### **Vintage Financial Partners**

*Susan Degen*

*Brian Oettinger*

## **SILVER MEMBERS**

### **Maryland Capital Advisors**

*Michael Damas*

### **Rosenberg Martin Greenberg, LLP**

*Brett Baldino*

## **BRONZE MEMBERS**

### **Bay Point Wealth Management**

*Lyn A. Dippel*

*Billy Hufnell*

### **Bessemer Trust**

*Christopher William Pintauro*

### **Business and Estate Planning Consultants**

*Charles Feldman*

### **C. Beach Brown, LLC**

*Cecilia Beach Brown*

### **ComForCare Home Care**

*Patricia Cresta Savage*

### **Council Baradel**

*Maria McKenna*

### **Edward Jones Investments**

*Crystal Sage Barker*

### **Fidelity Investments**

*Dan Wittig*

### **Fisher Law Office, LLC**

*Randall D. Fisher*

### **Frame & Frame, LLC**

*Veronica Zoberbier*

### **Frost Law**

*Leanne Broyles*

*Faith Gabrielle Harrington*

### **HeimLantz, PC**

*Renee Speer*

### **Kullman CPA, LLC**

*Barbara Crocker*

### **Law Office of Steven M. Berger, LLC**

*Steven M. Berger*

### **Law Offices of Christine W. Hubbard**

*Christine W. Hubbard*

### **Long Financial Services, Inc.**

*Brad Long*

### **Morgan Stanley Wealth Management**

*Lisa Kittner*

### **PNC Wealth Management**

*Catherine Henry*

*Christopher Hovell*

### **Prudential Financial Planning Services**

*Winifred S. Holzwarth*

### **RBC Wealth Management**

*Margaret M. Jackson*

*Sean O'Neill*

### **Sims & Campbell, LLC**

*Frank R. Campbell*

*Michael E. Lehr*

### **StoneBridge Advisors**

*Robert Stachura*

### **The Wright Firm**

*Richard Wright*

### **White Oak Wealth Management, LLC**

*Justin T. Roudiez*

### **Windward Financial**

*Renee R. Kremm*



## 2021 SCHOLARSHIP RECIPIENTS



**LCpl. Herzberg**



**LCpl. Wild**

### Lance Corporal Eric William Herzberg and Lance Corporal William Taylor Wild, IV Scholarship

The Lance Corporal Eric William Herzberg and Lance Corporal William Taylor Wild, IV Scholarship (Herzberg-Wild Scholarship) was established at CFAAC by anonymous donors to honor two fallen Marines, Eric W. Herzberg and Taylor Wild, IV.

Awarded annually since 2014, the scholarships pay tribute to Eric and Taylor, proud U.S. Marines who dedicated their lives to protecting and defending our country. They were both Anne Arundel County residents. Eric joined the United States Marine Corps (USMC) right after graduation. He was killed in action in Al Anbar, Iraq on October 21, 2006. Taylor deployed to both

Afghanistan and Kuwait. He died in a mortar explosion during a training exercise at Hawthorne Army Depot on March 18, 2013.

The scholarships are awarded to graduating Anne Arundel County Public High School students who exhibit the Marine Corps values of Honor, Courage, and Commitment; the ability to persist in the face of significant personal obstacles; and the ability to provide quiet leadership in their school and in their community.



**Officer Turner**

### Officer Grant Turner Memorial Scholarship Fund

The Officer Grant Turner Memorial Scholarship Fund was established at CFAAC to honor Officer Grant Turner, who loved



baseball. The Fund Advisors host one of the largest preseason baseball tournaments in the state. Proceeds from the tournament are used to provide scholarships to student athletes from South River High School. In addition, scholarships are awarded to a dependent of the Maryland Transportation Authority Police Department and the Maryland Diamond/Anne Arundel County Umpires Association.

CFAAC is proud to announce the recipients of the Lance Corporal Eric Herzberg, USMC and Lance Corporal William Taylor Wild, IV, USMC Scholarship Fund and the Officer Grant Turner Memorial Scholarship Fund.

### **Lance Corporal Eric William Herzberg and Lance Corporal William Taylor Wild, IV Memorial Scholarship Recipients**

Each recipient received a \$10,000 scholarship, renewable for one year upon successful reapplication.

- **D'Asia Jones** is attending Elmira College in New York and recently made the Dean's List. D'Asia graduated from Annapolis High School in 2021.
- **Amalie Rebstock** is attending the University of Maryland, Baltimore County. Amalie graduated from South River High School in 2021.

### **The Officer Grant Turner Memorial Scholarship Fund Recipients**

Each recipient received a \$1,700 scholarship.

- **Harley Hendon** is attending Frostburg State University in Frostburg, MD. Harley graduated from South River High School in 2021.
- **Kate Henry** is attending American University in Washington, D.C. Kate graduated from Archbishop Spalding High School in 2021.
- **Alexis Myers** is attending the University of Maryland, College Park. Alexis graduated from Chesapeake High School in 2021.



## 2021-2025 STRATEGIC PLAN

The foundation of all we do at the Community Foundation of Anne Arundel County is our Strategic Plan - a plan that reinforces our ultimate goal of making Anne Arundel County a better place to live for all. In 2020, CFAAC's staff and board members convened to update its five-year strategic plan for 2021-2025 and priorities were identified that will help make a difference in strengthening communities and improving the quality of life in Anne Arundel County. The following were identified as three strategic priorities: Community Impact & Leadership, Donor-Centered Philanthropy, and Organizational Excellence. Additional priorities were also identified as building for success and include Diversity, Equity, & Inclusion; Effective, Efficient, & Well-trained Staff; and an Optimized Technology Platform.

After the first six months of 2021, CFAAC made headway on our first priority of **Community Impact & Leadership** by reaching the goal of \$25 million in assets designated for grantmaking by 2025. Consequently, the board reconvened and voted to increase the goal to secure total assets of \$25M to a new goal of \$35M by December 31, 2025, highlighting that CFAAC is willing to take on a larger, bolder challenge at a faster pace.

Our second priority of **Donor-Centered Philanthropy** is a constant. We are continuing to increase our services to and relationships with donors by offering Planned Giving Webinars and educational programs centered on providing philanthropic support to the community. These are opportunities for donors to learn more about our community so that they can more easily align their grantmaking to our county's most pressing needs. In 2021, we opened 20 new funds, including five legacy funds, which represent the trust donors have in us to fulfill their philanthropic wishes in their estate plans.

Our third priority of **Organizational Excellence** continues to advance. CFAAC maintained credibility through the annual renewal of accreditation through the National Standards for U.S. Community Foundations. We also hired three experts in their fields – Kathy Luthcke, CPA, CGMA, Director of Finance & Operations; Rosemary Calderalo, Ph.D., Director of Gift Planning; and Rosalind Calvin, Grants & Scholarship Manager.

As we plan for the future of Anne Arundel County, we have more opportunities than ever to develop partnerships that yield real solutions to seemingly intractable societal challenges. We believe that the priorities identified in CFAAC's strategic plan will help to make a difference in strengthening communities and improving the quality of life in Anne Arundel County. In addition to our traditional fund management and grant distribution services, our strategic plan acknowledges and defines our community leadership efforts that go beyond providing high-quality philanthropic services. It further positions us as a convener of service providers, a thought partner, an advocate for local nonprofits, and a catalyst for innovative ideas and community problem-solving.

**To review the 2021-2025 Strategic Plan in its entirety, please visit [www.cfaac.org](http://www.cfaac.org).**

# FINANCIAL SUMMARY

## COMBINED STATEMENT OF FINANCIAL POSITION

12/31/2021

12/31/2020

\*unaudited

### Assets

Cash and Cash Equivalents	\$ 1,165,272	\$ 612,003
Contributions and Other Receivables	\$ 241,560	\$ 251,624
Investments	\$ 22,394,226	\$ 19,252,243
Other Assets	\$ 2,881,579	\$ 3,079,050

<b>Total Assets</b>	<b>\$ 26,682,637</b>	<b>\$ 23,194,920</b>
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### Liabilities and Net Assets

Liabilities	\$ 513,656	\$ 493,578
Agency Funds	\$ 1,467,907	\$ 1,184,506
Net Assets	\$ 24,701,074	\$ 21,516,836

<b>Total Liabilities and Net Assets</b>	<b>\$ 26,682,637</b>	<b>\$ 23,194,920</b>
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## COMBINED STATEMENT OF ACTIVITIES

### Support and Revenue

Contributions	\$ 5,348,932	\$ 7,338,697
Special Events	\$ (15,420)	\$ (13,501)
Other Income	\$ 9,200	\$ 8,750
Investment Income	\$ 2,774,353	\$ 1,196,927

<b>Total Support and Revenue</b>	<b>\$ 8,117,065</b>	<b>\$ 8,530,873</b>
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### Grants and Expenses

Grants and Charitable Expenditures	\$ 4,517,827	\$ 4,724,383
Operating Expenses	\$ 415,000	\$ 403,108

<b>Total Grants and Expenses</b>	<b>\$ 4,932,827</b>	<b>\$ 5,127,491</b>
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Change in Net Assets	\$ 3,184,238	\$ 3,403,382
Beginning Net Assets	\$ 21,516,836	\$ 18,113,454

<b>Ending Net Assets</b>	<b>\$ 24,701,074</b>	<b>\$ 21,516,836</b>
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\*Audited Financial Summary available upon request when completed.



## WAYS TO GIVE

CFAAC assists donors in achieving their philanthropic goals through the creation of new funds and through increased contributions to existing funds; reflecting our goal of connecting people who care to contribute to causes that matter. Donors have the ability to make gifts to CFAAC using a variety of assets including cash, appreciated stock, and life insurance, and receive the maximum allowable tax advantage.



### CHECK

Please make your check payable to the Community Foundation of Anne Arundel County, and include the name of the fund to which you are donating on the memo line.

#### Mail your check to:

Community Foundation of Anne Arundel County  
900 Bestgate Road, Suite 400, Annapolis, MD 21401

### CREDIT CARD

You can make a single or recurring gift to any of CFAAC's funds by making a secure credit card donation online at [www.cfaac.org](http://www.cfaac.org) or calling CFAAC at 410.280.1102.

### WIRE TRANSFER

To make a wire transfer, please contact our Director of Finance and Operations, Kathy Luthcke, by calling 410.280.1102 x105 or via email [kathy@cfaac.org](mailto:kathy@cfaac.org).

### DONATE STOCK

Donating appreciated stock can reduce donors' capital gains while supporting the causes that matter to them. To make a donation of stock, please contact our Director of Finance and Operations, Kathy Luthcke, at [kathy@cfaac.org](mailto:kathy@cfaac.org) or call 410.280.1102 x105.

### CHARITABLE IRA ROLLOVER

If you are 70 ½ or older, the Charitable IRA Rollover provides a unique opportunity to use retirement plan assets to make a meaningful gift to a qualified nonprofit organization without receiving taxable income on the withdrawal.



**LEAVE A LEGACY**

Partnering with CFAAC will ensure the causes that matter to you will be supported for future generations. There are many ways to make a planned gift to CFAAC: Bequests, Charitable Remainder Trusts, Charitable Lead Trusts, Life Insurance, Retirement Plans, and more. Contact Rosemary Calderalo, Ph.D., at [rosemary@cfaac.org](mailto:rosemary@cfaac.org) or 410.280.1102, ext. 103.



**ENDOW MARYLAND**

A Maryland state tax credit called “Endow Maryland” rewards donors who help build permanent charitable funds for local communities across the state and in Anne Arundel County. Endow Maryland allows donors to establish or add to an existing endowed fund at CFAAC and qualify for a 25% state tax credit. CFAAC has a limited number of tax credits available, so donate today. Contact our Director of Finance and Operations, Kathy Luthcke, at [kathy@cfaac.org](mailto:kathy@cfaac.org) or call 410.280.1102 x105.



**MEDALLION PROGRAM**

CFAAC recognizes that the pooling of invested assets reduces administrative and investment-related expenses, allowing more money to go toward benefiting the social sector. A donor may wish to recommend that their contributed assets be invested outside of our pooled investments. For this reason, we have established certain guidelines, called the Medallion Program, for when a donor wishes to recommend a specific investment manager or management firm to manage their donated assets. Contact our Director of Finance and Operations, Kathy Luthcke, at [kathy@cfaac.org](mailto:kathy@cfaac.org) or call 410.280.1102 x105 for more information.



**OPEN A FUND**

Opening a fund at CFAAC is like having your own private foundation, only without the hassle and expense. CFAAC staff researches each nonprofit you’d like to support to ensure it is in good standing and then issues the check from your fund. For more information on opening a fund contact our Director of Development, Damika Baker-Wilson, at [damika@cfaac.org](mailto:damika@cfaac.org) or 410.280.1102 x102.





**Community Foundation of Anne Arundel County**  
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Annapolis, Maryland 21401  
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[www.cfaac.org](http://www.cfaac.org)