

RECOMMENDED LANGUAGE FOR A COMMUNITY FOUNDATION BEQUEST

What is a bequest? This is a gift left by your will or living trust. A bequest is an easy way to make an impact with just a few words.

(Tax ID # 52-2098698)

Percentage:

"I devise to the Community Foundation of Anne Arundel County, a nonprofit corporation of the State of Maryland, located at 900 Bestgate Road, Suite 400, Annapolis, MD 21401, ___% of my estate."

Specific:

"I devise to the Community Foundation of Anne Arundel County, a nonprofit corporation of the State of Maryland, located at 900 Bestgate Road, Suite 400, Annapolis, MD 21401:

(Please insert one)

1. The sum of \$_____."
2. _____ shares of stock in _____ Company", or
3. My real property commonly known as _____."

Residual

"I devise to the Community Foundation of Anne Arundel County, a nonprofit corporation of the State of Maryland, located at 900 Bestgate Road, Suite 400, Annapolis, MD 21401, all the residue of my estate, including real personal property."

Contingent

"In the event of the death of any beneficiaries, I devise to the Community Foundation of Anne Arundel County, a nonprofit corporation of the State of Maryland, located at 900 Bestgate Road, Suite 400, Annapolis, MD 21401, ___% of my estate (percentage, specific, or residual language as above)."

Modification to Existing Will

Sample Codicil: _____ [Date]

I, [name], a resident of [city] or, County of [Anne Arundel County], State of Maryland, declare that this is the codicil to my last will and testament, which is dated [date original signed].

I add or change said last will in the following manner:

[List with particularity all changes to the will. Reference each section number of the will and the specific language you will be affecting. Be as clear and precise as possible.]

Otherwise, I hereby confirm and republish my will dated [date original signed] in all respects other than those herein mentioned.

I subscribe my name to this codicil [day, e.g. 1st] day of [month], [year], at [full address where signed], in the presence of [full name of first witness to codicil] and [full name of second witness to codicil], attesting witnesses who subscribe their names here in my presence.

Maker

Attestation:

On the date last above written, [name], known by us to be the person whose signature appears at the end of this codicil, declared to us, [full name of first witness to codicil] and [full name of second witness to codicil] the undersigned, that the foregoing instrument, consisting of [number of pages to the codicil] pages(s) was the codicil to the will dated, [date original signed]; who then signed the codicil in our presence, and now in the presence of each other, we now sign our names as witnesses.

Witness

Address:

Witness

Address:

