



# 2015 Annual Report

# 2016 BOARD OF TRUSTEES

## **Chair - Kathy Brooks**

Branch Vice President, Coldwell Banker Residential Brokerage

## **Vice Chair - Becki Kurdle**

Community Volunteer

## **Secretary - Jim Nolan, Esq.**

Council, Baradel, Kosmerl & Nolan P.A.

## **Treasurer - Steven Ames**

Community Volunteer

## **Martha Blaxall, Ph.D**

Community Volunteer

## **Danny Boyd**

President, Boyd and Dowgiallo, P.A.

## **Patricia Brown, Esq.**

President, Johns Hopkins HealthCare LLC

## **Larry Clark**

President, Deerbrook Charitable Trust

## **Richard Franyo**

Owner, Boatyard Bar & Grill

## **Travis Gray**

Coldwell Banker Residential Brokerage

## **Carl Gutschick**

Principal, Gutschick, Little & Weber, P.A.

## **Brett Hovington**

Owner, Capital Custom Clothiers

## **Hank Libby**

President, Carol M. Jacobsohn Foundation

## **Cindy O'Neill**

Community Volunteer

## **Greg Strott**

Member, Bay Area Disposal, LLC

## **Victor Sulin**

Community Volunteer

## **Sonja Swygert**

Community Volunteer

## **Karen Whaley, CPA**

Karen M. Whaley, CPA

## **CFAAC STAFF**

### **Melissa Curtin**

Executive Director

### **Amy Francis**

Director, External Relations

### **Taylor Milbradt**

Director, Finance & Operations

### **Adrianna Weissburg**

Coordinator, Philanthropic Services

---

## **TRUSTEES EMERITI**

Carol C. Thompson

Lester M. Salamon, PhD

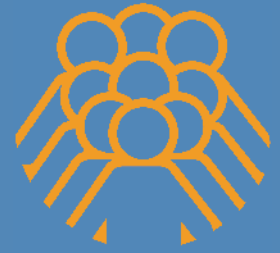
---

## COMMUNITY LEADERSHIP

The Community Foundation of Anne Arundel County is committed to helping increase knowledge and awareness as well as to help frame informed discussions about persistent local trends and needs. It is our goal to help those interested in continuous improvement with their efforts aimed at strengthening the county. In 2015, CFAAC presented *Poverty Amidst Plenty V: Striving to Achieve Progress for All*, to the residents of Anne Arundel County. The report provides an overview of the issues in Anne Arundel County that impact the economy and quality of life for all.

This report is used by nonprofits, community advocates, the faith community, volunteers, business leaders, elected officials, policymakers, government agencies, foundations, individual philanthropists, professional advisors, and others to help prioritize and develop strategies and implementation plans with measurable goals that benefit everyone in the county.

# FROM OUR LEADERSHIP



On behalf of the Community Foundation of Anne Arundel County's Board of Trustees and staff team, we are pleased to present our 2015 Annual Report. We encourage you to take a few minutes to read this annual review to better understand all that we have accomplished with donors and partners like you.

While we all know that the only thing constant is change, 2015 was a year of significant transition for CFAAC. Early in the year, our first full-time executive director, Bess Langbein, who successfully led the organization for eight years, moved into the consulting field. We are grateful to Bess for her many years of leadership and dedication towards building the foundation.

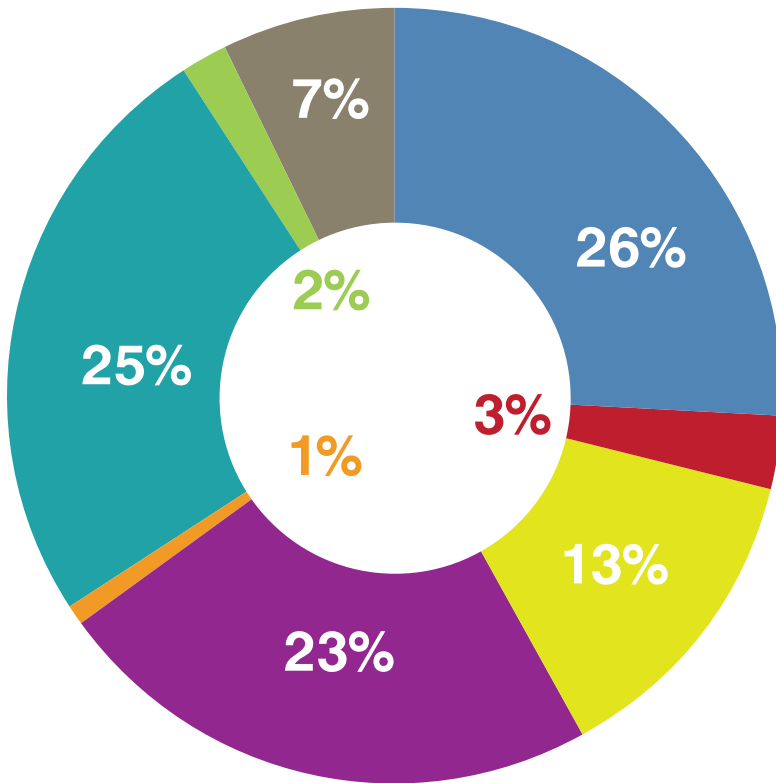
We hired a new executive director, Melissa Curtin, who started with us in August. Melissa brings a background of cross-sector experience and enthusiasm for community building and philanthropy that the Board is confident will lend itself to the next phase of the foundation's growth. Throughout this transition, our strong staff team continued running the foundation day to day without missing a beat. We distributed 481 grants totaling \$1,939,099 from our many funds and through The Great Give to nonprofits who provide critical services every day across Anne Arundel County.

It takes each and every one of us to build and sustain a community. We all bring different strengths and perspectives that are of value and lend to the whole. We all yearn to make transformational and long-term impact in the communities that we live, work, serve and play in and progress is being made every day. Thanks to all of you who have supported our efforts along the way. We hope that you are proud of the impact that we are making together in Anne Arundel County and that you are looking forward, as we are, to all that lies ahead!

With gratitude,

Kathy Brooks  
2016 Board Chair

# GRANTMAKING



**Environment**  
\$224,467

**Youth and Education**  
\$790,317

**Health and Wellness**  
\$877,880

**Scholarships**  
\$28,822

**Economic Opportunity**  
\$100,715

**Human Services**  
\$830,163

**Arts & Culture**  
\$428,526

**Other**  
\$76,648

\*The descriptions provided here attempt to capture as many of our donor's interests as possible, but should not be taken as an indication that all grantmaking is exclusive to the areas listed.

## QUICK FACTS:

- ▶ Donor Advised Funds  
237 Grants \$739,726
- ▶ Scholarships  
7 Scholarships \$20,200
- ▶ Great Give  
180 Grants \$869,027
- ▶ Agency and Designated  
4 Grants \$53,673

## GIVING CIRCLES

- ▶ Anne Arundel Women Giving Together  
9 Grants \$105,505
- ▶ Next Generation of Anne Arundel County  
4 Grants \$8,250



# DISCRETIONARY GRANTS 2015

---

**40 GRANTS \$142,718**

---

## GRANTS 4 TEACHERS

Annapolis Middle School  
Ferndale Early Education Center  
George Cromwell Elementary  
Millersville Elementary School  
Park Elementary School  
South Shore Elementary  
Van Bokkelen Elementary School  
Waugh Chapel Elementary

## HELP OUR NEIGHBORS

Accessible Resources for Independence  
Anne Arundel Partnership for Children, Youth & Families  
First Baptist Church of Annapolis  
National Kidney Foundation of Maryland  
Saint James Parish  
We Care and Friends

## LADDERS TO SUCCESS - YOUTH DEVELOPMENT

Boys and Girls Clubs of Annapolis  
and Anne Arundel County  
Centro de Ayuda  
Chesapeake Arts Center  
Creating Communities  
Indian Creek School  
Seeds 4 Success, Inc  
Start the Adventure in Reading (STAIR)

## STRENGTHENING NONPROFITS

21st Century Education Foundation  
Annapolis Maritime Museum  
Arundel House of Hope  
Blue Green Alliance  
Chesapeake Conservancy  
Hearing and Speech Agency  
Hoppy Adams Foundation  
Hospice of the Chesapeake  
Maryland Federation of Art, Inc.  
Maryland Hall for the Creative Arts  
Rotaract Club



# GRANT SPOTLIGHT



## GRANTS 4 TEACHERS

Thirty-two teachers in Anne Arundel County public schools were able to stretch their students' imaginations and skill sets thanks to funding they received from the Grants 4 Teachers Fund. These are programs that would have otherwise been difficult to implement in the classroom due to school system funding constraints.

George T. Cromwell Elementary is one of the oldest elementary schools in Anne Arundel County, and aside from paint and electrical upgrades, the school has had no renovations. With support from the Grants 4 Teachers Fund, the school's

Global Studies classroom was transformed into an interactive learning center. Plexiglas and other materials needed were purchased to convert eight old classroom tables into hands-on learning surfaces. Global Studies students (Grades 1-5) now have the ability to write and draw on the tables using dry erase markers. Resources, such as maps, are placed under the Plexiglas allowing students to engage creatively without altering the original documents.

*"I want to thank CFAAC for the grant money. My students love this interactive way to express their thoughts and ideas in the classroom."*

— Lori A. Runk, Teacher, 1st – 5th grade Global Studies, George T. Cromwell Elementary



## LADDERS TO SUCCESS

Through our Ladders to SUCCESS grantmaking program, CFAAC is investing in local nonprofit organizations that are engaged in providing opportunities for low-income county residents to live healthy, vibrant, and successful lives.

Ladders to SUCCESS awarded \$106,000 to seven Anne Arundel County nonprofits providing Youth Development services.

These grants went to projects including:

- Boys & Girls Club of Annapolis & AA County, *Power Hour, Project Learn*
- Chesapeake Arts Center, *Youth Makerspace Program*
- Centro De Ayuda, *Homework Help and Leadership Program*
- Creating Communities, *Youth Arts Fellowship*
- Indian Creek School, *Students Taking Academic Responsibility (STARs)*
- STAIR - Annapolis, *Start The Adventure In Reading*
- Seeds 4 Success, *Eastport Girls Club and Parent Challenge*

*"We are thankful for CFAAC's early and consistent support of our organization and mission. We could not be more appreciative. We look forward to serving more youth and families in public and subsidized housing in Annapolis."*

— John Palinski, Executive Director, Seeds 4 Success



## STRENGTHENING NONPROFITS



Nonprofits are doing vital, smart and innovative work in Anne Arundel County every day. We believe that one of the best ways to help strengthen our community is by helping to strengthen nonprofits.

Our Strengthening Nonprofits Fund provided fifteen grants to Anne Arundel County nonprofit organization professionals, volunteers and board members to attend fundraising and development, nonprofit management, board development, marketing and communications trainings and other capacity building opportunities.

*“Thank you so much for our grant. We have already started signing up for trainings in order to maximize the annual subscription. I just wanted you to know this will make a big difference getting our office trained and utilizing Raiser’s Edge to its fullest and ultimately maximizing our development efforts.”*

— Jennifer Halstead, Marketing Specialist, 21st Century Education Foundation

## HELP OUR NEIGHBORS



Created in response to significant increases in calls for urgent assistance for basic human needs, our Help Our Neighbors Fund provides grants to local nonprofits that assist individuals and families in need.

Local agencies, including the Anne Arundel County Partnership for Children, Youth and Families, First Baptist Church, St. James Parish and Accessible Resources for Independence received Help Our Neighbors grants. These agencies are helping people by paying for important expenses like rent and utilities, enabling their clients to stay in their homes and keep warm, vehicle repairs for clients to go back and forth to work, and essential medication and

medical care to return to or maintain their health.

*“Thank you for your gift of a new beginning. By helping me with my rent I am now able to stay in my home while looking for a new job. There has been a huge weight lifted off my heart and soul because I know now there are still good people in the world.”*

— Help Our Neighbors Grant Recipient

# CFAAC Funds



## CORPORATE ADVISED FUNDS

Baum Jackson Investment Group Charitable Foundation  
Core Legacy Fund  
Gable Signs Foundation for a Brighter Future  
Greenberg Gibbons/Reliable Foundation  
Howard Bank Fund  
Insurance Force Foundation

## DONOR ADVISED FUNDS

Beauty for Ashes\*  
Bird Family Fund  
Patty Brown and Joe Gill Giving Fund\*  
Blaxall Fund for Economic Growth  
Blessings Fund  
Brooks Family Fund  
Carbaugh Family Foundation  
Elizabeth Carr Memorial Fund  
Margaret Sander Chaires Foundation  
Chaney Fund for Hope  
Chaney Fund for Land Use Education  
Babe & Dick Chaney Memorial Fund  
Louis A. D'Camera Memorial Fund  
Deems Digital Foundation\*  
Bo DePaola Family Foundation  
Agnes Dixon Fund  
Frank's Fund  
Franyo Fund  
Gibbs Family Foundation  
Barry and Mary Gossett Foundation  
Gutschick Family Foundation\*  
Haller Family Foundation  
Carroll H. Hynson Foundation  
Invictus Fund

Kramer-Schaefer Fund  
Kurdle Family Fund  
Dick and Sabra Ladd Charitable Fund  
Roger and Sherry Lepage Education Fund  
Magnolia Family Foundation  
Beverly and Stephen Marcus Foundation  
Marston Family Foundation  
Peterman Ponatoski Family Foundation  
Kathy and Chris Potter Charitable Fund  
Kincey and Bruce Potter Environmental Fund  
Mark and Lynne Powell Family Foundation  
Les and Lynda Salamon Fund  
Laurie Sharp Endowment Fund  
Speciale Family Charitable Fund\*  
Trish and Greg Strott Fund\*  
Victor A. Sulin Charitable Fund  
Sullivan Family Charitable Fund\*  
Sonja Swygert Family Fund  
Carol Thompson Fund  
Thornton Family Fund  
Uhl Charitable Fund\*  
Walk the Walk Community Fund  
Greg & Susan Walker Family Foundation  
Zoe Quinn Francis Fund





### FIELD OF INTEREST FUNDS

Fund for Anne Arundel County  
 ARTreach Anne Arundel  
 Community Greening Anne Arundel  
 Clendenning Clopp Family Foundation\*  
 Grants 4 Teachers Fund

Help Our Neighbors Fund  
 Ladders to SUCCESS - Economic Opportunity  
 Ladders to SUCCESS - Preparing Youth for Life  
 Live Well Anne Arundel  
 South County Fund  
 Strengthening Nonprofits Fund  
 Women & Girls Fund of Anne Arundel County

### DESIGNATED AND AGENCY FUNDS

Ames Fund for Financial Literacy and Health\*  
 Fund for Anne Arundel Conflict Resolution  
 AAWGT Endowment Fund  
 Jane Campbell-Chambliss Legacy Trust\*  
 Peter C. Chambliss Legacy Trust\*  
 Babe & Dick Chaney Memorial Endowment Fund  
 Beer Family Fund  
 Boy Scouts of Anne Arundel County  
 CFAAC Community Leadership Fund  
 Chrysalis House Endowment Fund  
 Colonial Players Roland E. Riley Endowment for the Arts  
 Elling Foundation\*

Anna E. Greenberg Leadership Fund  
 Healthy Anne Arundel  
 Langbein Family Endowment Fund  
 The Sunshine Fund - Supporting Grants 4 Teachers  
 Sylvia Meisenberg Shakespeare Education Fund  
 Sylvia Meisenberg Adult Literacy Program at  
 Arundel House of Hope  
 Perinatal Loss Fund  
 Scenic Rivers Land Trust Stewardship Reserve  
 Melanie and Michael Teems Fund\*  
 Catherine Weber Foundation\*  
 Whaley Foundation\*  
 Tommy Yeager Endowment Fund

### SCHOLARSHIP FUNDS

William Bunn Memorial Scholarship in  
 Environmental Studies  
 Herzberg - Wild Scholarship Fund  
 Officer Grant Turner Memorial Scholarship Fund  
 Alexandra Robinson Memorial Scholarship Fund\*  
 Russell K. Robinson Memorial Scholarship Fund\*  
 Colleen J. Stauffer Scholarship Fund\*  
 Fred A. Stauffer Memorial Scholarship Fund\*

### GIVING CIRCLES

Anne Arundel Women Giving Together  
 Next Generation of Philanthropists

*\*Includes Legacy Intention*



# 2015 SPONSORS

## ANNE ARUNDEL ESTATE PLANNING COUNCIL SPONSORS

### Gold

PNC Bank  
Snyder-Ervin Group at Morgan Stanley

### Silver

Sinclair Prosser Law, LLC  
Robert O. Stachura, CFP  
Karen M. Whaley CPA

### Bronze

Christine W. Hubbard, Esq.  
IKOR of Central Maryland  
Maryland Capital Advisors  
McNamee Hosea Attorney & Advisors  
Premier Planning Group  
Sandy Spring Trust  
Tucker & Meltzer Valuation Advisors

## CELEBRATION OF PHILATHROPY SPONSORS

### Co-Presenting

Chaney Enterprises  
Connelly & Associates Fundraising, LLC

### Platinum

Anne Arundel Medical Center Foundation  
Baltimore Washington Medical  
Center Foundation  
Council, Baradel, Kosmerl & Nolan P.A.  
Fort Meade Alliance and FMA Foundation  
Graul's Market  
M&T Bank  
Severn Savings

### Gold

Martha Blaxall & Joe Dickey  
Howard Bank  
John & Terri Hussman

### Silver

James & Linda Humphrey  
RBC Wealth Management / Baum Jackson Investment Group  
William & Carol Thompson  
What's Up? Magazine, Annapolis

### Bronze

Beidle Insurance Agency  
Boatyard Bar & Grill  
Chesapeake Conservancy  
Due East Partners  
Johns Hopkins HealthCare  
Randolph Rice & Susan Duncan, Ed.D  
Sinclair Prosser Law, LLC  
U.S. Trust, Bank of America Private Wealth Management  
Karen M. Whaley, CPA  
1 North Wealth Services - Fee Only Financial Planning  
and Investment Management

## GREAT GIVE SPONSORS

***Kathy & Chauncey Brooks***

***Barry & Mary Gossett***

***Carol M. Jacobsohn Foundation***

***Steve & Beverly Marcus***

***Robert Neall & Marta Harting***

***Rick Powell - PMG, LTD***

***Greg & Susan Walker***

Steve Ames

Bud & Bee Billups

John & Kathleen Booth

Danny G. Boyd

Hamilton Chaney

Deems Digital Foundation at CFAAC

Bob & Kim Elling

Travis Gray

Anna E. Greenberg

Carroll Hynson Jr.

Renee Kremm - Windward Financial

Ron & Stacey Levee

Jim & Nancy Nolan

Allison Porter

Mark & Lynne Powell

Joann Strathmyer & Norman Saunders

Hon. Steve Schuh and the Schuh Family

Victor Sulin

Veronica Tovey

***\*Great Give Founders***



# 2015 Financial Summary

## COMBINED STATEMENT OF FINANCIAL POSITION

	12/31/2015 Unaudited	12/31/14
<b>Assets</b>		
Cash and Cash Equivalents	\$570,336	\$385,026
Contributions Receivable	\$103,212	\$200,038
Investments	\$6,608,922	\$5,537,523
Other Assets	\$3,729	\$6,030
<b>Total Assets</b>	<b>\$7,286,199</b>	<b>\$6,128,617</b>
<b>Liabilities and Net Assets</b>		
Liabilities	\$22,191	\$13,325
Endowment Funds	\$1,144,611	\$730,426
Net Assets	\$6,119,397	\$5,384,866
<b>Total Liabilities and Net Assets</b>	<b>\$7,286,199</b>	<b>\$6,128,617</b>

## COMBINED STATEMENT OF ACTIVITIES

### Support and Revenues

Contributions	\$3,802,695	\$2,677,530
Special Events	\$198,103	\$151,739
Investment Income	\$(80,590)	\$174,235
<b>Total Support and Revenues</b>	<b>\$3,920,208</b>	<b>\$3,003,504</b>

### Grants and Expenses

Grants and Charitable Expenditures	\$2,195,038	\$2,046,800
Operating and Other Expenses	\$296,234	\$250,729
<b>Total Grants and Expenses</b>	<b>\$2,491,272</b>	<b>\$2,297,529</b>
<b>Change in Net Assets</b>	<b>\$1,428,936</b>	<b>\$705,975</b>

The Community Foundation of Anne Arundel County (CFAAC) is a tax exempt, 501(c)(3), publicly supported philanthropic organization with the long term goal of building permanent funds that provide support to local nonprofit organizations through grants and special projects. Review our Form 990 at [www.cfaac.org](http://www.cfaac.org).



 **community foundation**  
of anne arundel county

914 Bay Ridge Road, Suite 220  
Annapolis, MD 21403  
[www.cfaac.org](http://www.cfaac.org)  
410.280.1102